National Study of Caregiving

Sequence: 1

CA1PRE CA1PRE

NOT ON FILE

DISPLAY INSTRUCTIONS:

Display date as "Month, day, year" with month spelled out.

cca5hwoftchs

QUESTION TEXT:

First we have a few questions about ways you may have helped SP in the last month, that is since CURRENT DATE MINUS 1 MONTH, because of his/her health and functioning.

PRESS 1 AND ENTER TO CONTINUE

C5 CA1 HOW OFT HELP WITH CHORES

QUESTION TEXT:

Let's start with chores you may do around {SP}'s home. This includes laundry, cleaning, or making hot meals.

In the last month, how often did you help {SP} with laundry, cleaning, or making hot meals or do these chores? Would you say every day, most days, some days, rarely, or never?

CODES

1	EVERY DAY
2	MOST DAYS
3	SOME DAYS
4	RARELY
5	NEVER
	REFUSED
	DON'T KNOW

PROGRAMMER INSTRUCTIONS:

If a breakoff occurs at any time after a response is coded for CA1, the disposition for the case should be ST (Started).

CA2	cca5hwoftshp	C5 CA2 HOW OFTEN SHOPPED FOR SP
QUEST	ION TEXT:	
	In the last month, how often did you shop with {SP} f shopping for {him/her}? Would you say every day, m	
CODES		

1	EVERY DAY
2	MOST DAYS
3	SOME DAYS
4	RARELY
5	NEVER
	REFUSED
	DON'T KNOW

CA3

cca5hlpordmd

C5 CA3 EVER HELP ORDER MEDICINES

QUESTION TEXT:

In the last month, did you ever help {SP} order {his/her} prescribed medicines or order these for him/her}?

1	YES	
2 7	NO SP DOES NOT TAKE ANY PRESCRIBE	ED MEDICINES
,	DON'T KNOW	
CA4	cca5hlpbnkng	C5 CA4 HELP WTH BILLS OR BANKING
QUESTION TEX		
-	e last month, did you ever help {SP} with hand	ling bills or banking or do this for {him/her}?
CODES 1	YES	
2	NO	
	REFUSED DON'T KNOW	
	BOX CA5	NOT ON FILE
BOX CA5		NOTONTILL
If CA2	2= 1, 2, 3, 4 (HELPS SHOP) or CA3=1 (YES, ORD	ER MEDS) or CA4=1 (YES, HANDLE BILLS), go to CA5.
Other	rwise, go to CA6.	
		C5 CA5A USE COMPUTR SHOP FR GROC
CA5	cca5cmpgrcry	
	cca5cmpordrx	C5 CA5B USE COMPUTR ORDER MEDS
	cca5cmpbnkng	C5 CA5C USE COMPUTR BILLS BANKNG
DISPLAY INST	= 1, 2, 3, or 4 (HELPS SHOP), display CA5a.	
If CA3 If CA4 Use "S If at fir	= 1 (YES, ORDER MEDS), display CA5b. = 1 (YES, HANDLE BILLS), display CA5c. Same Question Stem" display. rst item, do not display question text in bracke wise, display question text in brackets.	ets.
If CA3 If CA4 Use "S If at fir Othery	= 1 (YES, HANDLE BILLS), display CA5c. iame Question Stem" display. rst item, do not display question text in bracke wise, display question text in brackets.	ets.
If CA3 If CA4 Use "S If at fir Other QUESTION TEX	= 1 (YES, HANDLE BILLS), display CA5c. iame Question Stem" display. rst item, do not display question text in bracke wise, display question text in brackets.	
If CA3 If CA4 Use "S If at fir Otherv QUESTION TE2 {[] In 1	= 1 (YES, HANDLE BILLS), display CA5c. Game Question Stem" display. "st item, do not display question text in bracke wise, display question text in brackets. XT:	
If CA3 If CA4 Use "S If at fir Otherv QUESTION TE2 {[] In {varia {RESF {RESF	= 1 (YES, HANDLE BILLS), display CA5c. Same Question Stem" display. rst item, do not display question text in bracke wise, display question text in brackets. XT: the last month, did you use a computer to {]	} ms for {SP}?}
If CA3 If CA4 Use "S If at fir Otherv QUESTION TE2 {[] In {varia {RESF {RESF	 = 1 (YES, HANDLE BILLS), display CA5c. iame Question Stem" display. rst item, do not display question text in bracket wise, display question text in brackets. XT: the last month, did you use a computer to {] ible text [a-c]} PONSE [1] a. shop for groceries or personal iter PONSE [2] b. order medicines for {him/her}? 	} ms for {SP}?}
If CA3 If CA4 Use "S If at fir Otherv QUESTION TE2 {[] In {varia {resp {RESF {RESF {RESF {RESF {RESF	 = 1 (YES, HANDLE BILLS), display CA5c. Game Question Stem" display. Fast item, do not display question text in brackets Fast item, do not display question text in brackets. XT: the last month, did you use a computer to {] the last month, did you use a computer to {] ble text [a-c]} PONSE [1] a. shop for groceries or personal iter PONSE [2] b. order medicines for {him/her}?} PONSE [3] c. handle bills or do banking for {him 	} ms for {SP}?}
If CA3 If CA4 Use "S If at fir Otherv QUESTION TE2 {[] In {varia {resp {resp {resp {resp {resp {resp	 = 1 (YES, HANDLE BILLS), display CA5c. Game Question Stem" display. Fast item, do not display question text in brackets. ST: the last month, did you use a computer to {] the last month, did you use a computer to {] ble text [a-c]} PONSE [1] a. shop for groceries or personal iter PONSE [2] b. order medicines for {him/her}?} PONSE [3] c. handle bills or do banking for {him YES NO 	} ms for {SP}?}
If CA3 If CA4 Use "S If at fir Otherv QUESTION TE2 {[] In {varia {resp {resp {resp {resp {resp 2 CODES	 = 1 (YES, HANDLE BILLS), display CA5c. Game Question Stem" display. rst item, do not display question text in bracket wise, display question text in brackets. XT: the last month, did you use a computer to {] ble text [a-c]} PONSE [1] a. shop for groceries or personal iter PONSE [2] b. order medicines for {him/her}?} PONSE [3] c. handle bills or do banking for {him YES NO REFUSED DON'T KNOW 	} ms for {SP}?}
If CA3 If CA4 Use "S If at fir Otherv QUESTION TE2 {[] In {varia {resp {resp {resp {resp 2 CODES 1 2 PROGRAMM	= 1 (YES, HANDLE BILLS), display CA5c. Game Question Stem" display. Test item, do not display question text in bracker wise, display question text in brackets. XT: the last month, did you use a computer to {] the last month, did you use a computer to {] the last month, did you use a computer to {] PONSE [1] a. shop for groceries or personal iter PONSE [2] b. order medicines for {him/her}?} PONSE [3] c. handle bills or do banking for {him YES NO REFUSED DON'T KNOW ER INSTRUCTIONS:	} ms for {SP}?} n/her}?}
If CA3 If CA4 Use "S If at fir Otherv QUESTION TE2 {[] In {varia {rais {RESF {RESF {RESF CODES 1 2 PROGRAMMI Array t	 = 1 (YES, HANDLE BILLS), display CA5c. Game Question Stem" display. rst item, do not display question text in bracket wise, display question text in brackets. XT: the last month, did you use a computer to {] ble text [a-c]} PONSE [1] a. shop for groceries or personal iter PONSE [2] b. order medicines for {him/her}?} PONSE [3] c. handle bills or do banking for {him YES NO REFUSED DON'T KNOW 	} ms for {SP}?} n/her}?}

Next, I have a few questions about hands-on assistance that you may have given {SP} in the last month.

PRESS 1 AND ENTER TO CONTINUE

CA6

cca5hwoftpc

C5 CA6 HOW OFT HELP PERS CARE

QUESTION TEXT:

In the last month, how often did you help {SP} with personal care such as eating, showering or bathing, dressing or grooming, or using the toilet? Would you say every day, most days, some days, rarely, or never?

CODES

1	EVERY DAY
2	MOST DAYS
3	SOME DAYS
4	RARELY
5	NEVER
	REFUSED
	DON'T KNOW

CA7	cca5hwofthom	C5 CA7 HOW OFT HLP GTNG ARD HOME
eny		

QUESTION TEXT:

In the last month, how often did you help {SP} get around, that is, getting in and out of bed, getting around inside {his/her} home, or leaving {his/her} home to go outside? Would you say every day, most days, some days, rarely, or never?

CODES

1	EVERY DAY
2	MOST DAYS
3	SOME DAYS
4	RARELY
5	NEVER
	REFUSED
	DON'T KNOW

BOX CA8	BOX CA8	NOT ON FILE
- •	EVER HELPED WITH PERSONAL CA or DK, go to CA9.	ARE), RF, or DK and CA7 = 5 (NEVER HELPED GET AROUND
Otherwise, g	go to CA8.	
Otherwise, g		C5 CA8A HELP LIFT FRM SEATED POS
, .	cca5hlplft cca5hlpspt	C5 CA8A HELP LIFT FRM SEATED POS C5 CA8B LEANED ON OR SUPPRT WGHT

DISPLAY INSTRUCTIONS:

Use "Same Question Stem" display. If at CA8a, do not display question text in brackets. Otherwise, display question text in brackets.

QUESTION TEXT:

{[] In the last month, when you helped {SP} with personal care, did you ever... {]}

{variable text [a-c]}

RESPONSE [1] a. lift {him/her} from a seated or lying position? RESPONSE [2] b. let {him/her} lean on you or support {his/her} weight? RESPONSE [3] c. hold {him/her} steady while {he/she} walked or stood?

CODES

2

YES NO REFUSED DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Array the responses and variable text columns in the panel. Display 'variable text' in the a-c sequence until all rows have been displayed.

If CA8a = 1, go to CA8d. Else if CA8b = 1, go to CA8e. Else if CA8c = 1, go to CA8f. Otherwise go to CA9.

CA8d

cca5hwoftlft

C5 CA8D HOW OFTEN HELPED LIFT

QUESTION TEXT:

In the last month, how often did you lift {him/her} from a seated or lying position? Would you say every day, most days, some days, or rarely?

CODES

1	EVERY DAY
2	MOST DAYS
3	SOME DAYS
4	RARELY
	REFUSED
	DON'T KNOW

PROGRAMMER INSTRUCTIONS:

If CA8b = 1, go to CA8e. Else if CA8c = 1, go to CA8f. Otherwise go to CA9.

CA8e

cca5hwoftspt

C5 CA8E HOW OFT LEANED ON4 SPPRT

QUESTION TEXT:

In the last month, how often did you let {him/her} lean on you to support {his/her} weight? [Would you say every day, most days, some days, or rarely?]

CODES

1	EVERY DAY
2	MOST DAYS
3	SOME DAYS
4	RARELY
	REFUSED
	DON'T KNOW

PROGRAMMER INSTRUCTIONS:

If CA8c = 1, go to CA8f. Otherwise go to CA9.

CA8f cca5hwoftstd

C5 CA8F HOW OFT HELD STEADY

QUESTION TEXT:

In the last month, how often did you hold {him/her} steady while {he/she} stood or walked? [Would you say every day, most days, some days, or rarely?]

CODES

1	EVERY DAY
2	MOST DAYS
3	SOME DAYS
4	RARELY
	REFUSED
	DON'T KNOW

CA9

cca5hwoftdrv

C5 CA9 HOW OFTEN DROVE SP

QUESTION TEXT:

In the last month, how often did you drive {SP} places? Would you say every day, most days, some days, rarely, or never?

CODES

1	EVERY DAY
2	MOST DAYS
3	SOME DAYS
4	RARELY
5	NEVER
	REFUSED
	DON'T KNOW

CA10

cca5hwoftott

C5 CA10 OFTN WENT ON OTH TRANSPR

QUESTION TEXT:

In the last month, how often did you go with {SP} in a van, shuttle or cab, or take public transportation (the bus, subway, train, or light rail) with {him/her}?

[Would you say every day, most days, some days, rarely, or never?]

CODES

1	EVERY DAY
2	MOST DAYS
3	SOME DAYS
4	RARELY
5	NEVER
	REFUSED
	DON'T KNOW

CA11PRE

NOT ON FILE

The next few questions are about help related to {SP}'s health care.

PRESS 1 AND ENTER TO CONTINUE

CA11

cca5hlpmed cca5hlpshot

CA11PRE

C5 CA11A KEEP TRACK OF MEDS

C5 CA11B TAKE SHOTS OF INJECTNS

ca5hlpmdtk	C5 CA11C MANAGE MEDICAL TASKS
cca5hlpexrcs	C5 CA11D HELP WITH EXERCISES
cca5hlpdiet	C5 CA11E HELP WITH A SPECIAL DIET
cca5hlpteeth	C5 CA11F HELP CARE FOR TEETH
cca5hlpfeet	C5 CA11G HELP CARE FOR FEET
cca5hlpskin	C5 CA11H HELP W SKIN CARE WOUNDS

DISPLAY INSTRUCTIONS:

Use "Same Question Stem" display. If at CA11a do not display question text in brackets. Otherwise, display question text in brackets.

QUESTION TEXT:

{[] In the last month, did you ever help {SP}... {]}

{variable text [a-h]}

RESPONSE [1] a. keep track of {his/her} medications? RESPONSE [2] b. take shots or injections? RESPONSE [3] c. manage medical tasks like ostomy care, IVs, or testing blood? RESPONSE [4] d. with exercises {he/she} was supposed to do? RESPONSE [5] e. with a special diet? RESPONSE [6] f. care for {his/her} teeth or dentures? RESPONSE [7] g. care for {his/her} feet, like clipping nails? RESPONSE [8] h. with skin care related to wounds or sores?

CODES

1	YES
2	NO
	REFUSED
	DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Array the responses and variable text columns in the panel. Display 'variable text' in the a-h sequence until all rows have been displayed.

CA12PRE

NOT ON FILE

DISPLAY INSTRUCTIONS:

Display date as "Month day, year" with month spelled out.

CA12PRE

Now please think about the last year, that is, since {CURRENT DATE MINUS 1 YEAR}.

PRESS 1 AND ENTER TO CONTINUE

CA12

cca5hlpmdapt cca5hlpspkdr cca5hlpinsrn cca5hlpothin

C5 CA12B HLP SPEAK TO MED PROVDR C5 CA12C HELP ADD HEALTH INS PLN C5 CA12D HELP W OTHR HEALTH INS

C5 CA12A HELP MAKE MEDICAL APPTS

DISPLAY INSTRUCTIONS:

Use "Same Question Stem" display.

If at CA12a, do not display question text in brackets. Otherwise, display question text in brackets. Display "year" in bold and underlined text.

QUESTION TEXT:

{[] In the last year, did you ever...{]}

{variable text [a-d]}

RESPONSE [1] a. make appointments for {SP} with a medical provider? RESPONSE [2] b. speak to or e-mail {SP}'s medical provider about {his/her} care? RESPONSE [3] c. help {him/her} change or add a health insurance or prescription drug plan?

IF NEEDED: For example, changed or helped {him/her} change a Medicare supplemental plan or prescription drug plan, or helped {him/her} decide to join or leave a managed care plan.

RESPONSE [4] d. handle any other health insurance matters related to {his/her} medical care?

IF NEEDED: This includes contacting Medicare or another insurer to find out what is covered, comparing plans or providers, finding out about bills, or filing a claim.

CODES

1	YES
2	NO
	REFUSED
	DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Array the responses and variable text columns in the panel. Display 'variable text' in the a-d sequence until all rows have been displayed.

BOX CA12	BOX CA12	NOT ON FILE
	1 (YES), go to CA12E. e, go to Box CA13.	
CA12E	cca5hlpdramt	C5 CA12E AMT HLP SPEAK TO MED PROVDR
	year, how much did talking to {SP's} t, a little, or not at all?	medical providers help you with caring for {him/her}? A lot,
CODES		
1	A LOT	
2	SOMEWHAT	
3	A LITTLE	
	NOT AT ALL REFUSED	
4	REFUSED	
4	DON'T KNOW	

QUESTION TEXT	:		
When y	ou visit {SP} how do you usually get ther	e?	
CODES			
1	WALK	CA14	
2	DRIVE	CA14	
3	SOMEONE DRIVES ME	CA14	
4	TAXI	CA14	
5	BUS	CA14	
6	SUBWAY/TRAIN/LIGHT RAIL	CA14	
7	TRAIN	CA14	
8	AIRPLANE/FLY	BOX CA15	
91	OTHER (SPECIFY)	-	
-	REFUSED	CA14	
	DON'T KNOW	CA14	
CA13a	CA13a	NOT ON FILE	
QUESTION TEXT	:		
-	MODE OF TRANSPORATATION		
ENTER TEXT			
	Length	75	
CA14	cca5tm2spunt	C5 CA14 UNIT TIME GET 2 SP HOME	
QUESTION TEXT	:		
-	ng does it normally take you to get to {SI	P}'s home from where you live?	
		, s	
INDICA	TE RESPONSE UNIT		
CODES			
1	MINUTES	CALL	
2	HOURS	CA14b	
	REFUSED	BOX CA15	
	DON'T KNOW	BOX CA15	
CA14a	cca5tm2spmin	C5 CA14A MINUTES GET 2 SP HOME	
QUESTION TEXT			_
ENTER	NUMBER OF MINUTES		
ENTER NUMBER			
	Range	1 to 60	
	hange	1000	
CA14b	cca5tm2sphrs	C5 CA14B HOURS GET 2 SP HOME	
QUESTION TEXT	: NUMBER OF HOURS		
ENTER NUMBER			
	Pango	1 to 24	

Range Soft Range

1 to 24 1 to 6

BOX CA15

BOX CA15

If CA1 = 5 (NEVER HELP WITH HH ACTIVITIES), DK, or RF and CA2 = 5 (NEVER HELP WITH SHOPPING), DK, or RF and CA3 = 2 (NO HELP WITH MEDS), 7 (SP DOES NOT TAKE MEDS), DK, OR RF and CA4 = 2 (NO HELP WITH HANDLING BILLS), DK, or RF and CA6 = 5 (NEVER HELP WITH PERSONAL CARE), DK, or RF AND CA7 = 5 (NEVER HELP WITH GETTING AROUND), DK or RF AND CA9 = 5 (NEVER HELP DRIVING), DK or RF and CA10 = 5 (NEVER GO WITH SP), DK, or RF and CA11a-g = 2 (NO), DK or RF and CA12a-c = 2 (NO), RF or DK, go to CA15.

Otherwise, go to Section DC - Duration of Care.

CA15

C5 CA15 HLPED W ACTIVITY IN LAST YR

DISPLAY INSTRUCTIONS:

Display date as "Month day, year" with month spelled out.

cca5hlplstyr

QUESTION TEXT:

You said that in the last month you didn't help {SP} with any of the activities we just talked about. Did you help {SP} with any of these activities in the last year, that is since {CURRENT DATE MINUS 1 YEAR}?

CODES

1	YES	
2	NO	CA17
	REFUSED	CA17
	DON'T KNOW	CA17

PROGRAMMER INSTRUCTIONS:

If CA15 = 1 (YES HELPED IN LAST YEAR), set HELPED IN PREVIOUS MONTHS flag = 1 (YES)

CA16 cca5lstmhlpd

C5 CA16 LAST MONTH HELPED

DISPLAY INSTRUCTIONS:

Display date as "Month, day year" with month spelled out.

QUESTION TEXT:

What was the last month since {CURRENT DATE MINUS 1 YEAR} that you helped {SP} with any of these activities?

CODES

1	JANUARY
2	FEBRUARY
3	MARCH
4	APRIL
5	MAY
6	JUNE
7	JULY
8	AUGUST
9	SEPTEMBER
10	OCTOBER
11	NOVEMBER
12	DECEMBER
	REFUSED
	DON'T KNOW

PROGRAMMER INSTRUCTIONS:

CA17 CA17 NOT ON FILE

QUESTION TEXT:

Those are all of the questions I have for you about helping {SP}.

PRESS 1 AND ENTER TO CONTINUE

PROGRAMMER INSTRUCTIONS:

Set CATI Disposition Code to IE, Ineligible - Did not help SP in last year. Go to Section CN - Closing