
NHATS Round 6

Section IS [INTERVIEW SETUP]

Sequence: 1

IS1 IS1 NOT ON FILE

QUESTION TEXT:

YOU HAVE SELECTED CASE {CASE ID} FOR {SP}.

IF THIS IS CORRECT, PRESS 1 AND ENTER TO CONTINUE

TO SELECT ANOTHER CASE, BREAKOFF AND SELECT THE CORRECT CASE ID FROM THE IMS.

ENTER TEXT

Length

1

IS2 is6resptype R6 IS2 TYPE OF RESPONDENT
op6proxy R6 IS2 PROXY

QUESTION TEXT:

SELECT TYPE OF RESPONDENT

CODES

1	SAMPLE PERSON (SP)	BOX IS2C
2	PROXY	

PROGRAMMER INSTRUCTIONS:

If IS2=2 (PROXY), SET PROXY FLAG = 1 (YES) AND DISPLAY APPROPRIATE PROXY DISPLAYS FOR ALL QUESTIONNAIRE ITEMS.

If PRELOAD DECEASED flag = 1 (YES) and code 1 is selected, display soft error message "SP WAS PREVIOUSLY

IDENTIFIED AS DECEASED. CONFIRM THAT SP IS STILL LIVING. IF SP IS DECEASED, SELECT CODE 2 FOR PROXY.

IS2A is6reasnprx1 R6 IS2A PROXY REAS SP DEMENTIA
is6reasnprx2 R6 IS2A PROXY REAS SP ILL
is6reasnprx3 R6 IS2A PRXY REAS SP SPCH IMPAIR
is6reasnprx4 R6 IS2A PRXY REAS SP HEAR IMPAIR
is6reasnprx5 R6 IS2A PROXY REAS LANG BARRIER
is6reasnprx6 R6 IS2A PROXY REAS TEMP UNAVAIL
is6reasnprx7 R6 IS2A PROXY REAS DECEASED
is6reasnprx9 R6 IS2A PROXY REAS OTHER

QUESTION TEXT:

SPECIFY REASON FOR PROXY

SELECT ALL THAT APPLY

CODES

1	DEMENTIA/COGNITIVE/MENTAL IMPAIRMENT	BOX IS2C
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	REPORTED BY PROXY	
2	SP TOO ILL/MAJOR PHYSICAL HELATH ISSUES	BOX IS2C
3	SP SPEECH IMPAIRED	BOX IS2C
4	SP HEARING IMPAIRED	BOX IS2C
5	LANGUAGE BARRIER	BOX IS2C
6	SP TEMPORARILY UNAVAILABLE	IS2BC
7	SP DECEASED	BOX IS2C
91	OTHER (SPECIFY)	

PROGRAMMER INSTRUCTIONS:

Allow select all that apply.

If IS2A = 7 (DECEASED), display soft error message "YOU HAVE SELECTED SP DECEASED. IF SP IS STILL LIVING, SELECT A DIFFERENT OPTION. IF SP IS DECEASED, SELECT SUPPRESS TO CONFIRM."

If IS2A = 7 (DECEASED) AND 1-6 OR 91, display error message "INCONSISTENT ANSWER. SP DECEASED CANNOT BE SELECTED WITH OTHER PROXY REASONS."

If PRELOAD DECEASED flag = 1 (YES) and code 7 not selected, display soft error message "SP WAS PREVIOUSLY IDENTIFIED AS DECEASED. CONFIRM THAT SP IS STILL LIVING. IF SP IS DECEASED, SELECT CODE 7, SP DECEASED."

If IS2A = 7 (DECEASED), set DECEASED flag = 1 (YES).

IS2B	IS2B	NOT ON FILE
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QUESTION TEXT:

SPECIFY REASON FOR PROXY

ENTER TEXT

Length 50

PROGRAMMER INSTRUCTIONS

If IS2A = 6 (SP UNAVAILABLE), go to IS2B2.
Otherwise, go to BOX IS2C

IS2B2	is6tempres	R6 IS2B2 TEMPORARY RESIDENCE
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QUESTION TEXT:

SPECIFY WHERE SP IS TEMPORARILY RESIDING
IF NEEDED, ASK: Where is {SP} currently residing or staying?

CODES

1	HOSPITAL	BOX IS2C
2	NURSING HOME/REHAB CENER	BOX IS2C
91	OTHER (SPECIFY)	
	REFUSED	BOX IS2C
	DON'T KNOW	BOX IS2C

IS2B3	IS2B3	NOT ON FILE
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QUESTION TEXT:

SPECIFY OTHER PLACE SP IS TEMPORARILY RESIDING.

ENTER TEXT

BOX IS2C**BOX IS2C****NOT ON FILE**

IF CASE IS A RESTART (CAPI STATUS CODE 12) AND IS2=1 (SP) AND (SP AUDIO ASSENT=1 (YES) OR SP AUDIO ASSENT=2 (NO)), GO TO IS3.

ELSE IF CASE IS A RESTART (CAPI STATUS CODE 12) AND IS2=2 (PROXY) AND (PROXY AUDIO ASSENT=1 (YES) OR PROXY AUDIO ASSENT=2 (NO)), GO TO IS3.

ELSE GO TO IS2C.

IS2C**IS2C****NOT ON FILE****DISPLAY INSTRUCTIONS:**

DO NOT DISPLAY RESPONSE CODES AND LABELS

QUESTION TEXT:

During the course of the study, we would like to record some of the questions and answers for training and data quality. I'd like to continue now, unless you have any questions.

PRESS 1 AND ENTER TO CONTINUE

IF RESPONDENT REFUSES TO ALLOW AUDIO RECORDING, PRESS 7 AND ENTER

CODES

1	CONSENT TO RECORDING	IS3
7	REFUSE CONSENT TO RECORD	IS2D

PROGRAMMER INSTRUCTIONS:

IF IS2c=1 (OK TO RECORD), SET AUDIORECORDING FLAG=1 (YES).

IF RESPONDENT TYPE AT IS2=1 (SP), SET SPAUDIOASSENT FLAG=1 (YES).

IF RESPONDENT TYPE AT IS2=2 (PROXY), SET PROXYAUDIOASSENT FLAG=1 (YES).

ELSE IF IS2c=7 (REFUSED TO RECORD), SET AUDIORECORDING FLAG =2 (NO).

IF RESPONDENT TYPE AT IS2=1 (SP), SET SPAUDIOASSENT FLAG = 2 (NO).

IF RESPONDENT TYPE AT IS2=2 (PROXY), SET PROXYAUDIOASSENT=2 (NO).

DO NOT DISPLAY THIS SCREEN ON BACK UP OR RESTARTS (CASE STATUS = 12 (STARTED) UNLESS RESPONDENT TYPE IS CHANGED AT IS2 ON RESTART (CASE STATUS = 12 (STARTED)).

IS2D**IS2D****NOT ON FILE****QUESTION TEXT:**

That's fine. The interview will not be recorded.

PRESS 1 AND ENTER TO CONTINUE

ENTER TEXT

Length

1

IS3**IS3****NOT ON FILE****DISPLAY INSTRUCTIONS:**

If IS2A=7 (SP DECEASED), display "was".
Otherwise, display "is".

QUESTION TEXT:

Before we start, I just want to confirm that {your/SP's} name {is/was} {SP'S FIRST NAME} {SP'S MIDDLE NAME} {SP'S LAST NAME}. Is that correct?
SPELL OUT SP'S NAME. CONFIRM SPELLING.

CODES

1	YES	BOX IS8
2	NO	

PROGRAMMER INSTRUCTIONS:

If Breakoff at or before this screen, do not save any data and set case status = 11 (READY).

IS3A

IS3A

NOT ON FILE

DISPLAY INSTRUCTIONS:

Display preloaded SP name in the response fields.

Display "FIRST" in bold underlined text.

Display SP first name in fill as bold underlined.

If IS2A=7 (SP DECEASED), display "was".
Otherwise, display "is".

QUESTION TEXT:

What {is/was} the correct spelling of {your/SP's} full name?
{FIRST NAME} {MIDDLE NAME} {LAST NAME}
CORRECT FIRST NAME. CONFIRM SPELLING

ENTER TEXT

Length 25

PROGRAMMER INSTRUCTIONS:

Display IS3a, 3b, and 3c on the same screen.

IS3B

IS3B

NOT ON FILE

DISPLAY INSTRUCTIONS:

Display "MIDDLE" in bold underlined text.

Display SP middle name in fill as bold underlined.

If IS2A=7 (SP DECEASED), display "was".
Otherwise, display "is".

QUESTION TEXT:

What {is/was} the correct spelling of {your/SP's} full name?
{FIRST NAME} {MIDDLE NAME} {LAST NAME}
CORRECT MIDDLE NAME. CONFIRM SPELLING
PRESS ENTER IF NO MIDDLE NAME OR INITIAL

ENTER TEXT

Length 25

PROGRAMMER INSTRUCTIONS:

Display IS3a, 3b, and 3c on the same screen.

Allow empty.

IS3C

IS3C

NOT ON FILE

DISPLAY INSTRUCTIONS:

Display "LAST" in bold underlined text.

Display SP last name in full as bold underlined.

If IS2A=7 (SP DECEASED), display "was".
Otherwise, display "is".

QUESTION TEXT:

What {is/was} the correct spelling of {your/SP's} full name?

{FIRST NAME} {MIDDLE NAME} {LAST NAME}

CORRECT LAST NAME. CONFIRM SPELLING

ENTER TEXT

Length

25

PROGRAMMER INSTRUCTIONS:

Write corrected SP name to the person roster.

Set flag to indicate SP name was updated.

BOX IS8

BOX IS8

NOT ON FILE

Write SP name (if corrected at IS3a-c) to the PERSON ROSTER.
Set relationship to SP = 1 (SAMPLE PERSON).

If IS2 = 1 (SP), to Section RE - Residence.
If IS2 = 2 (PROXY), go to IS8.

IS8

IS8

NOT ON FILE

DISPLAY INSTRUCTIONS:

Display PERSON ROSTER with FIRST NAME, LAST NAME, and RELATIONSHIP TO SP.

Display "NOT ON LIST" as first roster option.

QUESTION TEXT:

What is your name?

CHOOSE PERSON FROM LIST.

PROGRAMMER INSTRUCTIONS:

If existing ROSTER MEMBER selected, set PROXY RESP CURRENT INT FLAG = 1 for ROSTER MEMBER and go to IS11.

Otherwise, go to IS8A.

IS8A**IS8A**

NOT ON FILE

DISPLAY INSTRUCTIONS:

Display "first" in bold underlined text.

QUESTION TEXT:

What is your full name?

ENTER FIRST NAME. CONFIRM SPELLING

ENTER TEXT

Length

25

PROGRAMMER INSTRUCTIONS:

Display IS8A, IS8B, and IS8C on the same screen.

Write ROSTER MEMBER to next open position on PERSON ROSTER.

Set PROXY RESP CURRENT INT FLAG = 1 for ROSTER MEMBER.

IS8B**IS8B**

NOT ON FILE

DISPLAY INSTRUCTIONS:

Display "middle" in bold underlined text.

QUESTION TEXT:

ENTER MIDDLE NAME. CONFIRM SPELLING

PRESS ENTER IF NO MIDDLE NAME OR INITIAL.

ENTER TEXT

Length

25

PROGRAMMER INSTRUCTIONS:

Display IS8A, IS8B, and IS8C on the same screen.

Allow empty.

IS8C**IS8C**

NOT ON FILE

DISPLAY INSTRUCTIONS:

Display "last" in bold underlined text.

QUESTION TEXT:

ENTER LAST NAME. CONFIRM SPELLING

ENTER TEXT

Length

25

PROGRAMMER INSTRUCTIONS:

Display IS8A, IS8B, and IS8C on the same screen.

IS9**is6prxyrelat**

R6 PROXY RELATIONSHIP TO SP

op6relatnshp

R6 RELASHIP TO SP UPDATE AND NEW

DISPLAY INSTRUCTIONS:

Display PROXY RELATIONSHIP CODE LIST.

QUESTION TEXT:

How are you related to {SP}?

IF NEEDED: Are you {his/her}.....?

CODE RELATIONSHIP OF PROXY TO SP

PRESS F1 FOR HELP SCREEN

CODES

- 2 SPOUSE/PARTNER
- 3 DAUGHTER
- 4 SON
- 5 DAUGHTER-IN-LAW
- 6 SON-IN-LAW
- 7 STEPDAUGHTER
- 8 STEPSON
- 9 SISTER
- 10 BROTHER
- 11 SISTER-IN-LAW
- 12 BROTHER-IN-LAW
- 13 MOTHER
- 14 STEPMOTHER
- 15 MOTHER-IN-LAW
- 16 FATHER
- 17 STEPFATHER
- 18 FATHER-IN-LAW
- 19 GRANDDAUGHTER
- 20 GRANDSON
- 21 NIECE
- 22 NEPHEW
- 23 AUNT
- 24 UNCLE
- 25 COUSIN
- 26 STEPDAUGHTER'S SON/DAUGHTER
- 27 STEPSON'S SON/DAUGHTER
- 28 DAUGHTER-IN-LAW'S SON/DAUGHTER
- 29 SON-IN-LAW'S SON/DAUGHTER
- 30 BOARDER/RENTER
- 31 PAID AIDE/HOUSEKEEPER/EMPLOYEE
- 32 ROOMMATE
- 33 EX-WIFE/EX-HUSBAND
- 34 BOYFRIEND/GIRLFRIEND
- 35 NEIGHBOR
- 36 FRIEND
- 37 SOMEONE/SERVICE AT THE PLACE SP LIVES/LIVED
- 91 OTHER RELATIVE
- 92 OTHER NONRELATIVE

PROGRAMMER INSTRUCTIONS:

If code = 2 (SPOUSE/PARTNER), 3 (DAUGHTER), 4 (SON), 7 (STEPDAUGHTER), OR 8 (STEPSON) selected for new addition to the roster, display soft error message, "UNLIKELY RESPONSE. REVIEW NAMES AND RELATIONSHIPS ON

ROSTER AT IS8 TO MAKE SURE PERSON DOESN'T ALREADY EXIST ON THE ROSTER."

If 3 (daughter), 5 (daughter-in-law), 7 (stepdaughter), 9 (sister), 11 (sister-in-law), 13 (mother), 14 (stepmother), 15 (mother-in-law), 19 (granddaughter), 21 (niece), or 23 (aunt) selected, set IS10= 2 (female) and go to BOX IS11.

ELSE If 4 (son), 6 (son-in-law), 8 (stepson), 10 (brother), 12 (brother-in-law), 16 (father), 17 (stepfather), 18 (father-in-law), 20 (grandson), 22 (nephew), or 24 (uncle) selected, set IS10 = 1 (male) and go to BOX IS11.

If IS9 = 91 or 92, go to IS9a.

Otherwise, GO TO IS10.

IS9A**IS9A**

NOT ON FILE

QUESTION TEXT:

SPECIFY RELATIONSHIP OF PROXY TO {SP}

ENTER TEXT

Length

50

IS10**is6prxygender**

R6 IS10 PROXY GENDER

op6dgender

R6 D GENDER UPDATE AND NEW

QUESTION TEXT:

CODE GENDER OF PROXY

IF GENDER IS OBVIOUS, CODE WITHOUT ASKING

OTHERWISE ASK: Are you male or female?

CODES

1 MALE
2 FEMALE

BOX IS11**BOX IS11**

NOT ON FILE

Write PROXY relationship and gender to PERSON ROSTER.

IS11**is6famrrutin**

R6 IS11 FAMILR TY SP DAILY ROUTIN

DISPLAY INSTRUCTIONS:

If IS2A=7 (SP DECEASED), display "were" and "in the last month of {his/her} life" and "Were"
Otherwise, display "are" and "Are".

QUESTION TEXT:

How familiar {are/were} you with {SP}'s daily routine {in the last month of {his/her} life}? {Are/Were} you very familiar, somewhat familiar, a little familiar, or not at all familiar?

CODES

1 VERY FAMILIAR
2 SOMEWHAT FAMILIAR
3 A LITTLE FAMILIAR

4 NOT AT ALL FAMILIAR
REFUSED
DON'T KNOW

BOX IS11A

BOX IS11A

NOT ON FILE

If IS2A=7 (DECEASED) or LAST INT INHOUSEHOLD flag=1 (YES) for proxy, go to BOX IS12A.
Else if proxy's relationship to SP = 35 or 37-40, go to BOX IS12A.
Otherwise, go to IS11A.

IS11A

is6proxlivsp

R6 IS11A PROXY LIVES W SP

op6prsninh

R6 OP IN HOUSEHOLD UPDATE AND NEW

QUESTION TEXT:

Do you live here with {SP}?

CODES

1 YES
2 NO
REFUSED
DON'T KNOW

PROGRAMMER INSTRUCTIONS:

If IS11A = 1 (YES), set INHOUSEHOLD flag = 1 (YES) for PROXY PERSON.

BOX IS12A

BOX IS12A

NOT ON FILE

If ROSTER MEMBER has PROXY RESP CURRENT INT flag = 1 (YES) and PROXY RESP LAST INT flag = 1 (YES) and relationship code = 3 (DAUGHTER), 4 (SON), 7 (STEPDAUGHTER), or 8 (STEPSON), or if ROSTER MEMBER was added in CURRENT INT and ROSTER MEMBER has relationship code = 3 (DAUGHTER), 4 (SON), 7 (STEPDAUGHTER), or 8 (STEPSON), or if ROSTER MEMBER was added in CURRENT INT and ROSTER MEMBER has INHOUSEHOLD flag = 1 (YES) and relationship code = 5-6, 9-24, go to IS12a.
Otherwise, go to Section RE - Residence.

IS12A

op6birthmth (Sensitive)

R6 OTHER PERSON MONTH OF BIRTH
UPDATE AND NEW

DISPLAY INSTRUCTIONS:

Display "MONTH" in underline text.

QUESTION TEXT:

What is you r date of birth?

ENTER MONTH

ENTER NUMBER

Range 1 to 12
Soft Range 1 to 12
REFUSED
DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Display IS12A, IS12B, and IS12c on the same screen.

IS12B**IS12B**

NOT ON FILE

DISPLAY INSTRUCTIONS:

Display "DAY" in underline text.

QUESTION TEXT:

[What is your date of birth?]

ENTER DAY

ENTER NUMBER

Range	1 to 31
Soft Range	1 to 31
REFUSED	
DON'T KNOW	

PROGRAMMER INSTRUCTIONS:

Display IS12A, IS12B, and IS12c on the same screen.

IS12C**op6birthyear(Sensitive)**R6 OTHER PERSON YEAR OF BIRTH
UPDATE AND NEW**DISPLAY INSTRUCTIONS:**

Display "YEAR" in underline text.

QUESTION TEXT:

[What is your date of birth?]

ENTER YEAR

ENTER NUMBER

REFUSED
DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Display IS12A, IS12B, and IS12C on the same screen.

Hard range: CURRENT YEAR - 110.

Soft range: (CURRENT YEAR - 20) - (CURRENT YEAR - 75).

If IS12C violates hard range, display error message "YEAR OF BIRTH OUTSIDE OF RANGE. VERIFY WITH RESPONDENT AND RE-ENTER."

Write birth month, day, and year from IS12a, b, and c to the PERSON ROSTER for roster member.

If IS12A and IS12B and IS12C <> RF or DK, compute PERSON AGE as (CURRENT DATE - IS12a-c DOB) and prefill IS13.

Otherwise, go to Section RE - Residence.

IS13**op6age (Sensitive)**

R6 OTH PERSON AGE UPDATE AND NEW

op6dage

R6 D OP CAT AGE UPDATE AND NEW

DISPLAY INSTRUCTIONS:

For "CALCULATED AGE", display age computed at IS12.

QUESTION TEXT:

That makes you {CALCULATED AGE} today. Is that correct?

CODES

1	YES	Section RE
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2

NO
REFUSED
DON'T KNOW

IS12A
Section RE
Section RE

PROGRAMMER INSTRUCTIONS:

If IS13 = 1 (YES), write PERSON AGE to PERSON ROSTER.

Derived Variables From Items in IS Section	
r6d2intvrage	R6 D SP CAT AGE AT INTVW
r6dintvrage (Sensitive)	R6 D AGE OF SP AT INTERVIEW
is6dproxyid	R6 D PROXY OPID
op6dage	R6 D OP CAT AGE UPDATE AND NEW
op6dgender	R6 D GENDER UPDATE AND NEW