NHATS Round 9

Section   IS   [INTERVIEW SETUP]   Sequence: 1

IS1

IS1	NOT ON FILE

QUESTION TEXT:

> YOU HAVE SELECTED CASE {CASE ID} FOR {SP}.
>
> IF THIS IS CORRECT, PRESS 1 AND ENTER TO CONTINUE
>
> TO SELECT ANOTHER CASE, BREAKOFF AND SELECT THE CORRECT CASE ID FROM THE IMS.

ENTER TEXT

Length   1

IS2

is9resptype	R9 IS2 TYPE OF RESPONDENT
op9proxy	R9 IS2 PROXY

QUESTION TEXT:

SELECT TYPE OF RESPONDENT

CODES

1	SAMPLE PERSON (SP)	BOX IS2C
2	PROXY	

PROGRAMMER INSTRUCTIONS:

If IS2=2 (PROXY), SET PROXY FLAG = 1 (YES) AND DISPLAY APPROPRIATE PROXY DISPLAYS FOR ALL QUESTIONNAIRE ITEMS.

If PRELOAD DECEASED flag = 1 (YES) and code 1 is selected, display soft error message "SP WAS PREVIOUSLY

IDENTIFIED AS DECEASED. CONFIRM THAT SP IS STILL LIVING. IF SP IS DECEASED, SELECT CODE 2 FOR PROXY.

IS2A

is9reasnprx1	R9 IS2A PROXY REAS SP DEMENTIA
is9reasnprx2	R9 IS2A PROXY REAS SP ILL
is9reasnprx3	R9 IS2A PRXY REAS SP SPCH IMPAIR
is9reasnprx4	R9 IS2A PRXY REAS SP HEAR IMPAIR
is9reasnprx5	R9 IS2A PROXY REAS LANG BARRIER
is9reasnprx6	R9 IS2A PROXY REAS TEMP UNAVAIL
is9reasnprx7	R9 IS2A PROXY REAS DECEASED
is9reasnprx9	R9 IS2A PROXY REAS OTHER

QUESTION TEXT:

SPECIFY REASON FOR PROXY

SELECT ALL THAT APPLY

CODES

1	DEMENTIA/COGNITIVE/MENTAL IMPAIRMENT REPORTED BY PROXY	BOX IS2C

2	SP TOO ILL/MAJOR PHYSICAL HELATH ISSUES	BOX IS2C
3	SP SPEECH IMPAIRED	BOX IS2C
4	SP HEARING IMPAIRED	BOX IS2C
5	LANGUAGE BARRIER	BOX IS2C
6	SP TEMPORARILY UNAVAILABLE	IS2BC
7	SP DECEASED	BOX IS2C
91	OTHER (SPECIFY)	

PROGRAMMER INSTRUCTIONS:

Allow select all that apply.

If IS2A = 7 (DECEASED), display soft error message "YOU HAVE SELECTED SP DECEASED. IF SP IS STILL LIVING, SELECT A DIFFERENT OPTION. IF SP IS DECEASED, SELECT SUPPRESS TO CONFIRM.".

If IS2A = 7 (DECEASED) AND 1-6 OR 91, display error message "INCONSISTENT ANSWER. SP DECEASED CANNOT BE SELECTED WITH OTHER PROXY REASONS.".

IF PRELOAD DECEASED flag = 1 (YES) and code 7 not selected, display soft error message "SP WAS PREVIOUSLY IDENTIFIED AS DECEASED. CONFIRM THAT SP IS STILL LIVING. IF SP IS DECEASED, SELECT CODE 7, SP DECEASED.".

If IS2A = 7 (DECEASED), set DECEASED flag = 1 (YES).

IS2B IS2B NOT ON FILE

QUESTION TEXT:

SPECIFY REASON FOR PROXY

ENTER TEXT

Length   50

PROGRAMMER INSTRUCTIONS
If IS2A = 6 (SP UNAVAILABLE), go to IS2B2.
Otherwise, go to BOX IS2C

IS2B2 is9tempres R9 IS2B2 TEMPORARY RESIDENCE

QUESTION TEXT:

SPECIFY WHERE SP IS TEMPORARILY RESIDING

IF NEEDED, ASK: Where is {SP} currently residing or staying?

CODES

1	HOSPITAL	BOX IS2C
2	NURSING HOME/REHAB CENER	BOX IS2C
91	OTHER (SPECIFY)	
	REFUSED	BOX IS2C
	DON'T KNOW	BOX IS2C

IS2B3 IS2B3 NOT ON FILE

QUESTION TEXT:

SPECIFY OTHER PLACE SP IS TEMPORARILY RESIDING.

ENTER TEXT

Length   50

BOX IS2C

NOT ON FILE

> IF CASE IS A RESTART (CAPI STATUS CODE 12) AND IS2=1 (SP) AND (SP AUDIO ASSENT=1 (YES) OR SP AUDIO ASSENT=2 (NO)), GO TO IS3.
>
> ELSE IF CASE IS A RESTART (CAPI STATUS CODE 12) AND IS2=2 (PROXY) AND (PROXY AUDIO ASSENT=1 (YES) OR PROXY AUDIO ASSENT=2 (NO)), GO TO IS3.
>
> ELSE GO TO IS2C.

IS2C

IS2C   NOT ON FILE

DISPLAY INSTRUCTIONS:

DO NOT DISPLAY RESPONSE CODES AND LABELS

QUESTION TEXT:

> During the course of the study, we would like to record some of the questions and answers for training and data quality. I'd like to continue now, unless you have any questions.
>
> PRESS 1 AND ENTER TO CONTINUE
>
> IF RESPONDENT REFUSES TO ALLOW AUDIO RECORDING, PRESS 7 AND ENTER

CODES

1	CONSENT TO RECORDING	IS3
7	REFUSE CONSENT TO RECORD	IS2D

PROGRAMMER INSTRUCTIONS:

IF IS2c=1 (OK TO RECORD), SET AUDIORECORDING FLAG=1 (YES).
IF RESPONDENT TYPE AT IS2=1 (SP), SET SPAUDIOASSENT FLAG=1 (YES).
IF RESPONDENT TYPE AT IS2=2 (PROXY), SET PROXYAUDIOASSENT FLAG=1 (YES).

ELSE IF IS2c=7 (REFUSED TO RECORD), SET AUDIORECORDING FLAG =2 (NO).
IF RESPONDENT TYPE AT IS2=1 (SP), SET SPAUDIOASSENT FLAG = 2 (NO).
IF RESPONDENT TYPE AT IS2=2 (PROXY), SET PROXYAUDIOASSENT=2 (NO).

DO NOT DISPLAY THIS SCREEN ON BACK UP OR RESTARTS (CASE STATUS = 12 (STARTED)) UNLESS RESPONDENT TYPE IS CHANGED AT IS2 ON RESTART (CASE STATUS = 12 (STARTED).

IS2D

IS2D   NOT ON FILE

QUESTION TEXT:

> That's fine. The interview will not be recorded.
>
> PRESS 1 AND ENTER TO CONTINUE

ENTER TEXT

Length   1

IS3

IS3   NOT ON FILE

DISPLAY INSTRUCTIONS:

If IS2A=7 (SP DECEASED), display "was".
Otherwise, display "is".

QUESTION TEXT:

> Before we start, I just want to confirm that {your/SP's} name {is/was} {SP'S FIRST NAME} {SP'S MIDDLE NAME} {SP'S LAST NAME}. Is that correct?

> SPELL OUT SP'S NAME. CONFIRM SPELLING.

CODES

1	YES	BOX IS8
2	NO	

PROGRAMMER INSTRUCTIONS:

If Breakoff at or before this screen, do not save any data and set case status = 11 (READY).

IS3A   IS3A   NOT ON FILE

DISPLAY INSTRUCTIONS:

Display preloaded SP name in the response fields.

Display "FIRST" in bold underlined text.

Display SP first name in fill as bold underlined.

If IS2A=7 (SP DECEASED), display "was".
Otherwise, display "is".

QUESTION TEXT:

> What {is/was} the correct spelling of {your/SP's} full name?
>
> {FIRST NAME} {MIDDLE NAME} {LAST NAME}
>
> CORRECT FIRST NAME. CONFIRM SPELLING

ENTER TEXT

Length   25

PROGRAMMER INSTRUCTIONS:

Display IS3a, 3b, and 3c on the same screen.

IS3B   IS3B   NOT ON FILE

DISPLAY INSTRUCTIONS:

Display "MIDDLE" in bold underlined text.

Display SP middle name in fill as bold underlined.

If IS2A=7 (SP DECEASED), display "was".
Otherwise, display "is".

QUESTION TEXT:

> What {is/was} the correct spelling of {your/SP's} full name?
>
> {FIRST NAME} {MIDDLE NAME} {LAST NAME}
>
> CORRECT MIDDLE NAME. CONFIRM SPELLING
>
> PRESS ENTER IF NO MIDDLE NAME OR INITIAL

ENTER TEXT

Length   25

PROGRAMMER INSTRUCTIONS:

Display IS3a, 3b, and 3c on the same screen.

Allow empty.

IS3C   **IS3C**   NOT ON FILE

DISPLAY INSTRUCTIONS:

Display "LAST" in bold underlined text.

Display SP last name in fill as bold underlined.

If IS2A=7 (SP DECEASED), display "was".
Otherwise, display "is".

QUESTION TEXT:

What {is/was} the correct spelling of {your/SP's} full name?

{FIRST NAME} {MIDDLE NAME} {LAST NAME}

CORRECT LAST NAME. CONFIRM SPELLING

ENTER TEXT

Length   25

PROGRAMMER INSTRUCTIONS:

Write corrected SP name to the person roster.

Set flag to indicate SP name was updated.

BOX IS8   **BOX IS8**   NOT ON FILE

Write SP name (if corrected at IS3a-c) to the PERSON ROSTER.
Set relationship to SP = 1 (SAMPLE PERSON).

If IS2 = 1 (SP), to Section RE - Residence.
If IS2 = 2 (PROXY), go to IS8.

IS8   **IS8**   NOT ON FILE

DISPLAY INSTRUCTIONS:

Display PERSON ROSTER with FIRST NAME, LAST NAME, and RELATIONSHIP TO SP.

Display "NOT ON LIST" as first roster option.

QUESTION TEXT:

What is your name?

CHOOSE PERSON FROM LIST.

PROGRAMMER INSTRUCTIONS:

If existing ROSTER MEMBER selected, set PROXY RESP CURRENT INT FLAG = 1 for ROSTER MEMBER and go to IS11.

Otherwise, go to IS8A.

IS8A   **IS8A**   NOT ON FILE

DISPLAY INSTRUCTIONS:

Display "first" in bold underlined text.

QUESTION TEXT:

What is your full name?

> ENTER FIRST NAME. CONFIRM SPELLING

ENTER TEXT

Length   25

PROGRAMMER INSTRUCTIONS:

Display IS8A, IS8B, and IS8C on the same screen.

Write ROSTER MEMBER to next open position on PERSON ROSTER.

Set PROXY RESP CURRENT INT FLAG = 1 for ROSTER MEMBER.

IS8B   IS8B   NOT ON FILE

DISPLAY INSTRUCTIONS:

Display "middle" in bold underlined text.

QUESTION TEXT:

> ENTER MIDDLE NAME. CONFIRM SPELLING
>
> PRESS ENTER IF NO MIDDLE NAME OR INITIAL.

ENTER TEXT

Length   25

PROGRAMMER INSTRUCTIONS:

Display IS8A, IS8B, and IS8C on the same screen.

Allow empty.

IS8C   IS8C   NOT ON FILE

DISPLAY INSTRUCTIONS:

Display "last" in bold underlined text.

QUESTION TEXT:

> ENTER LAST NAME. CONFIRM SPELLING

ENTER TEXT

Length   25

PROGRAMMER INSTRUCTIONS:

Display IS8A, IS8B, and IS8C on the same screen.

IS9   **is9prxyrelat**   R9 IS9 PROXY RELATIONSHIP TO SP

op9relatnshp   R9 RELASHIP TO SP UPDATE AND NEW

DISPLAY INSTRUCTIONS:

Display PROXY RELATIONSHIP CODE LIST.

QUESTION TEXT:

> How are you related to {SP}?
>
> IF NEEDED: Are you {his/her}…..?
>
> CODE RELATIONSHIP OF PROXY TO SP

CODES

2	SPOUSE/PARTNER
3	DAUGHTER
4	SON
5	DAUGHTER-IN-LAW
6	SON-IN-LAW
7	STEPDAUGHTER
8	STEPSON
9	SISTER
10	BROTHER
11	SISTER-IN-LAW
12	BROTHER-IN-LAW
13	MOTHER
14	STEPMOTHER
15	MOTHER-IN-LAW
16	FATHER
17	STEPFATHER
18	FATHER-IN-LAW
19	GRANDDAUGHTER
20	GRANDSON
21	NIECE
22	NEPHEW
23	AUNT
24	UNCLE
25	COUSIN
26	STEPDAUGHTER'S SON/DAUGHTER
27	STEPSON'S SON/DAUGHTER
28	DAUGHTER-IN-LAW'S SON/DAUGHTER
29	SON-IN-LAW'S SON/DAUGHTER
30	BOARDER/RENTER
31	PAID AIDE/HOUSEKEEPER/EMPLOYEE
32	ROOMMATE
33	EX-WIFE/EX-HUSBAND
34	BOYFRIEND/GIRLFRIEND
35	NEIGHBOR
36	FRIEND
37	SOMEONE/SERVICE AT THE PLACE SP LIVES/LIVED
91	OTHER RELATIVE
92	OTHER NONRELATIVE

PROGRAMMER INSTRUCTIONS:

If code = 2 (SPOUSE/PARTNER), 3 (DAUGHTER), 4 (SON), 7 (STEPDAUGHTER), OR 8 (STEPSON) selected for new addition to the roster, display soft error message, "UNLIKELY RESPONSE. REVIEW NAMES AND RELATIONSHIPS ON ROSTER AT IS8 TO MAKE SURE PERSON DOESN'T ALREADY EXIST ON THE ROSTER."

If 3 (daughter), 5 (daughter-in-law), 7 (stepdaughter), 9 (sister), 11 (sister-in-law), 13 (mother), 14 (stepmother), 15 (mother-in-law), 19 (granddaughter), 21 (niece), or 23 (aunt) selected, set IS10= 2 (female) and go to BOX IS11.

ELSE If 4 (son), 6(son-in-law), 8 (stepson), 10 (brother), 12 (brother-in-law), 16 (father), 17 (stepfather), 18 (father-in-law), 20 (grandson), 22 (nephew), or 24 (uncle) selected, set IS10 = 1 (male) and go to BOX IS11.

If IS9 = 91 or 92, go to IS9a.

Otherwise, GO TO IS10.

IS9A IS9A NOT ON FILE

QUESTION TEXT:

SPECIFY RELATIONSHIP OF PROXY TO {SP}

ENTER TEXT

Length 50

IS10 **is9prxygender** R9 IS10 PROXY GENDER

op9dgender R9 D GENDER UPDATE AND NEW

QUESTION TEXT:

CODE GENDER OF PROXY

IF GENDER IS OBVIOUS, CODE WITHOUT ASKING

OTHERWISE ASK: Are you male or female?

CODES

1 MALE
2 FEMALE

BOX IS11 BOX IS11 NOT ON FILE

Write PROXY relationship and gender to PERSON ROSTER.

IS11 **is9famrrutin** R9 IS11 FAMILRTY SP DAILY ROUTIN

DISPLAY INSTRUCTIONS:

If IS2A=7 (SP DECEASED), display "were" and "in the last month of {his/her} life" and "Were"
Otherwise, display "are" and "Are".

QUESTION TEXT:

How familiar {are/were} you with {SP}'s daily routine {in the last month of {his/her} life}? {Are/Were} you very familiar, somewhat familiar, a little familiar, or not at all familiar?

CODES

1 VERY FAMILIAR
2 SOMEWHAT FAMILIAR
3 A LITTLE FAMILIAR
4 NOT AT ALL FAMILIAR
   REFUSED
   DON'T KNOW

BOX IS11A BOX IS11A NOT ON FILE

If IS2A=7 (DECEASED) or LAST INT INHOUSEHHOLD flag=1 (YES) for proxy, go to BOX IS12A.

Else if proxy's relationship to SP = 35 or 37-40, go to BOX IS12A.

Otherwise, go to IS11A.

IS11A
is9proxlivsp   R9 IS11A PROXY LIVES W SP

op9prsninhh   R9 OP IN HOUSEHOLD UPDATE AND NEW

QUESTION TEXT:

Do you live here with {SP}?

CODES

1	YES
2	NO
	REFUSED
	DON'T KNOW

PROGRAMMER INSTRUCTIONS:

If IS11A = 1 (YES), set INHOUSEHOLD flag = 1 (YES) for PROXY PERSON.

BOX IS12A
BOX IS12A   NOT ON FILE

If ROSTER MEMBER has PROXY RESP CURRENT INT flag = 1 (YES) and PROXY RESP LAST INT flag = 1 (YES) and relationship code = 3 (DAUGHTER), 4 (SON), 7 (STEPDAUGHTER), or 8 (STEPSON), or if ROSTER MEMBER was added in CURRENT INT and ROSTER MEMBER has relationship code = 3 (DAUGHTER), 4 (SON), 7 (STEPDAUGHTER), or 8 (STEPSON), or if ROSTER MEMBER was added in CURRENT INT and ROSTER MEMBER has INHOUSEHOLD flag = 1 (YES) and relationship code = 5-6, 9-24, go to IS12a.

Otherwise, go to Section RE - Residence.

IS12A
op9birthmth (Sensitive)   R9 OTHER PERSON MONTH OF BIRTH UPDATE AND NEW

DISPLAY INSTRUCTIONS:

Display "MONTH" in underline text.

QUESTION TEXT:

What is your date of birth?

ENTER MONTH

ENTER NUMBER

Range	1 to 12
Soft Range	1 to 12
REFUSED	
DON'T KNOW	

PROGRAMMER INSTRUCTIONS:

Display IS12A, IS12B, and IS12c on the same screen.

IS12B
IS12B   NOT ON FILE

DISPLAY INSTRUCTIONS:

Display "DAY" in underline text.

QUESTION TEXT:

[What is your date of birth?]

ENTER DAY

ENTER NUMBER

Range	1 to 31
Soft Range	1 to 31

REFUSED
DON'T KNOW

PROGRAMMER INSTRUCTIONS:
Display IS12A, IS12B, and IS12c on the same screen.

IS12C   op9birthyear(Sensitive)   R9 OTHER PERSON YEAR OF BIRTH UPDATE AND NEW

DISPLAY INSTRUCTIONS:
Display "YEAR" in underline text.

QUESTION TEXT:

[What is your date of birth?]

ENTER YEAR

ENTER NUMBER
REFUSED
DON'T KNOW

PROGRAMMER INSTRUCTIONS:
Display IS12A, IS12B, and IS12C on the same screen.
Hard range: CURRENT YEAR - 110.
Soft range: (CURRENT YEAR - 20) - (CURRENT YEAR - 75).
If IS12C violates hard range, display error message "YEAR OF BIRTH OUTSIDE OF RANGE. VERIFY WITH RESPONDENT AND RE-ENTER."

Write birth month, day, and year from IS12a, b, and c to the PERSON ROSTER for roster member.

If IS12A and IS12B and IS12C <> RF or DK, compute PERSON AGE as (CURRENT DATE - IS12a-c DOB) and prefill IS13.

Otherwise, go to Section RE - Residence.

IS13   op9age (Sensitive)   R9 OTH PERSON AGE UPDATE AND NEW

                            op9dage   R9 D OP CAT AGE UPDATE AND NEW

DISPLAY INSTRUCTIONS:
For "CALCULATED AGE", display age computed at IS12.

QUESTION TEXT:

That makes you {CALCULATED AGE} today. Is that correct?

CODES

1	YES	Section RE
2	NO	IS12A
	REFUSED	Section RE
	DON'T KNOW	Section RE

PROGRAMMER INSTRUCTIONS:
If IS13 = 1 (YES), write PERSON AGE to PERSON ROSTER.

Derived Variables From Items in IS Section	
r9d2intvrage	R9 D SP CAT AGE AT INTVW
r9dintvwrage (Sensitive)	R9 D AGE OF SP AT INTERVIEW

is9dproxyid	R9 D PROXY OPID
op9dage	R9 D OP CAT AGE UPDATE AND NEW
op9dgender	R9 D GENDER UPDATE AND NEW