
NHATS Round 2

Section HA [HOUSEHOLD ACTIVITIES]

Sequence: 21

HA1PRE

HA1PRE

NOT ON FILE

QUESTION TEXT:

Next I have a few questions about chores around {your/SP's} {home/apartment/ room/unit/suite/other} and how they got done in the last month.

PRESS 1 AND ENTER TO CONTINUE

HA1

ha2laun

R2 HA1 HOW LAUNDRY GOT DONE

DISPLAY INSTRUCTIONS:

Display HA1, HA1A, HA2, HA2A on same screen.
Display "in the last month" in bold underlined text.

If PROXY flag is null, display "1a".
If PROXY flag = 1 (yes), display "1b".

QUESTION TEXT:

SHOW CARD HA{1a/1b}

Let's start with {your/SP's} laundry. By laundry we mean cleaning {your/{his/her}} clothing, sheets, and towels.

Which answer best describes how {your/SP's} laundry got done in the last month? Did {you/{he/she}} always do this by {yourself/himself/herself}, always do it together with someone else, did someone else always do it for {you/{him/her}}, or did it vary?

CODES

1	ALWAYS DID IT BY SELF	HA2
2	ALWAYS DID IT TOGETHER WITH SOMEONE ELSE	HA2
3	SOMEONE ELSE ALWAYS DID IT	HA3A
4	IT VARIED (MORE THAN ONE WAY)	
5	NOT DONE IN LAST MONTH	HA4
	REFUSED	HA5
	DON'T KNOW	HA5

HA1A

ha2launself

R2 HA1A DO LAUNDRY YOURSELF

DISPLAY INSTRUCTIONS:

Display "by {yourself/himself/herself}" in bold underlined text

QUESTION TEXT:

In the last month, did {you/SP} ever do {your/{his/her}} laundry by {yourself/himself/herself}?

CODES

1	YES
---	-----

2 NO
REFUSED
DON'T KNOW

HA2	ha2whrmachi1	R2 HA2 WASH MACHINE IN HOME
	ha2whrmachi2	R2 HA2 WASH MACHIN IN BUILDING
	ha2whrmachi3	R2 HA2 WASH MACHIN LAUNDROMAT
	ha2whrmachi4	R2 HA2 WASH MACHIN SINK IN HOME
	ha2whrmachi5	R2 HA2 WASH MACH SINK IN BUILDNG
	ha2whrmachi6	R2 HA2 WASH MACHIN OTHR SPECIFY

DISPLAY INSTRUCTIONS:

If FACILITY flag = 1 or STRUCTURE = 2 (multi-unit), display "or building".
If FACILITY flag = 1 or STRUCTURE = 2 (multi-unit), display responses 2 and 5.

QUESTION TEXT:

In the last month, when {you/SP} did {your/{his/her}} laundry, where did {you/{he/she}} do that? Did {you/{he/she}} use a machine in {your/{his/her}} home {or building}, at a Laundromat, or what?

SELECT ALL THAT APPLY

CODES	Code All That Apply	
1	MACHINE IN HOME	BOX HA3A
2	{MACHINE ELSEWHERE IN BUILDING}	BOX HA3A
3	LAUNDROMAT	BOX HA3A
4	SINK IN HOME	BOX HA3A
5	{SINK ELSEWHERE IN BUILDING}	BOX HA3A
91	OTHER (SPECIFY)	
	REFUSED	BOX HA3A
	DON'T KNOW	BOX HA3A

HA2A **HA2A** NOT ON FILE

QUESTION TEXT:

SPECIFY WHERE {SP} DID LAUNDRY.

ENTER TEXT

Length

50

BOX HA3A **BOX HA3A** NOT ON FILE

If HA1 = 1 (always by self), go to HA5.
Otherwise, go to HA3a.

HA3A **op2launhlp** R2 HA3A HELPS SP WITH LAUNDRY

DISPLAY INSTRUCTIONS:

Display HELPER RELATIONSHIP CODES.

If FACILITY flag = 1 (YES), display “a staff person from the place where {you live/{he/she} lives}.”

Display PERSON ROSTER with FIRST NAME, LAST NAME, and RELATIONSHIP TO SP. Allow entry for FIRST NAME, LAST NAME, and RELATIONSHIP TO SP fields.

If FACILITY flag = 1 (YES) or RETIREMENTCOMMUNITY flag = 1 (YES), display SERVICE/SOMEONE FROM THE PLACE SP LIVES/DIED on the PERSON ROSTER.

If HA1 = 2 (always with someone else) display “when {you/SP} did {your/{his/her}} laundry, who did that with {you/him/her}?”.

If HA1 = 3 (someone else always did), display “who did {your/SP’s} laundry for {you/{him/her}}?”.

If HA1 = 4 (varied) display “who did {your/SP’s} laundry with {you/{him/her}} or for {you/{him/her}}?”.

Display "first" and "last" in underlined text.

QUESTION TEXT:

In the last month, {when {you/SP} did {your/{his/her}} laundry, who did that with {you/{him/her}}/who did {your/SP’s} laundry for {you/{him/her}}/who did {your/SP’s} laundry with {you/{him/her}} or for {you/{him/her}}?}

IF NEEDED: This includes family, friends, { a staff person from the place where {you live/{he/she} lives},} or someone paid to help {you/{him/her}}.

PROBE: Anyone else?

SELECT ALL THAT APPLY

IF PERSON NAMED IS NOT ON THE ROSTER, PRESS CTRL/P TO ADD A PERSON

HA3b. [What is (his/her) first name?] CONFIRM SPELLING

HA3c. [What is (his/her) last name?] CONFIRM SPELLING

HA3d. [What is (his/her) relationship to {you/SP}?] PRESS F1 FOR HELP SCREEN

CODES

- 2 SPOUSE/PARTNER
- 3 DAUGHTER
- 4 SON
- 5 DAUGHTER-IN-LAW
- 6 SON-IN-LAW
- 7 STEPDAUGHTER
- 8 STEPSON
- 9 SISTER
- 10 BROTHER
- 11 SISTER-IN-LAW
- 12 BROTHER-IN-LAW
- 13 MOTHER
- 14 STEPMOTHER
- 15 MOTHER-IN-LAW
- 16 FATHER
- 17 STEPFATHER
- 18 FATHER-IN-LAW

- 19 GRANDDAUGHTER
- 20 GRANDSON
- 21 NIECE
- 22 NEPHEW
- 23 AUNT
- 24 UNCLE
- 25 COUSIN
- 26 STEPDAUGHTER'S SON/DAUGHTER
- 27 STEPSON'S SON/DAUGHTER
- 28 DAUGHTER-IN-LAW'S SON/DAUGHTER
- 29 SON-IN-LAW'S SON/DAUGHTER
- 30 BOARDER/RENTER
- 31 PAID AIDE/HOUSEKEEPER/EMPLOYEE
- 32 ROOMMATE
- 33 EX-WIFE/EX-HUSBAND
- 34 BOYFRIEND/GIRLFRIEND
- 35 NEIGHBOR
- 36 FRIEND
- 37 SOMEONE/SERVICE AT THE PLACE SP LIVES/LIVED
- 38 CO-WORKER
- 39 MINISTER, PRIEST, OR OTHER CLERGY
- 40 PSYCHIATRIST, PSYCHOLOGIST, COUNSELOR, OR THERAPIST
- 91 OTHER RELATIVE
- 92 OTHER NONRELATIVE

PROGRAMMER INSTRUCTIONS:

For each roster selection/addition at HA3, set HELPEDWITHLAUNDRY flag = 1 (yes).

BOX HA4

BOX HA4

NOT ON FILE

If HA1 = 2 (always with someone else) and HELPEDWITHLAUNDRY flag = 1 (YES) for SERVICE/SOMEONE FROM THE PLACE SP LIVES, go to HA6.

If HA1 = 3 (someone else always did) and HELPEDWITHLAUNDRY flag = 1 (YES) for SERVICE/SOMEONE FROM THE PLACE SP LIVES, go to BOX HA7.

If HA1 = 4 (varied) and HELPEDWITHLAUNDRY flag = 1 (YES) for SERVICE/SOMEONE FROM THE PLACE SP LIVES, go to BOX HA5.

Otherwise go to HA4.

HA4

ha2dlaunreas

R2 D LAUNDRY REASN WITH BY OTHER

DISPLAY INSTRUCTIONS:

If HA1 = 2 (always with someone else), display "with".

If HA1 = 3 (someone else always did), display "for".

If HA1 = 4 (varied), display "with or for".

If HA1 = 5 (not done in last month), use null display for first sentence.

Display "HEALTH OR FUNCTIONING" and "OTHER REASON" in underlined text.

Display responses in two side-by-side columns, with "HEALTH AND FUNCTIONING" and "OTHER REASON" as column headers. Display the remaining text for CODE 1 and CODE 2 as lists below each of the corresponding column headers.

QUESTION TEXT:

{What is the reason someone else did {your/SP's} laundry {with/for/with or for} {you/{him/her}}?} Was that because of {your/SP's} health or functioning or some other reason?

SELECT ALL THAT APPLY

CODES

- 1 HEALTH OR FUNCTIONING INCLUDES: AGE, MEMORY, VISION, HEALTH CONDITION/DISEASE NAMES, SURGERY, UNABLE TO DRIVE
- 2 OTHER REASON INCLUDES: SHARED ACTIVITY, ALWAYS DONE THIS WAY, SOMEONE ELSE WANTED TO DO IT, PAY SOMEONE, DOESN'T LIKE TO DO IT
REFUSED
DON'T KNOW

PROGRAMMER INSTRUCTIONS:

If HA4 = (HEALTH OR FUNCTIONING), set, HELATHREASONHELPWITHLAUNDRY flag = 1 (yes).

BOX HA5

BOX HA5

NOT ON FILE

If HA1a = 1 (yes by self), go to HA5.
If HA1 = 2 (always with someone else) or HA1a ≠ 1 (didn't do by self), go to HA6.

[If HA1 = 3 (someone else always did) or HA1 = 5 (not done in last month)] and HEALTHREASONHELPWITHLAUNDRY flag = 1 (yes), go to BOX HA7.

Otherwise, go to HA2oPRE.

HA5

ha2laundif

R2 HA5 DIFF DOING LAUNDRY BY SELF

DISPLAY INSTRUCTIONS:

Display "by {yourself/himself/herself}" in bold underlined text.

QUESTION TEXT:

In the last month, how much difficulty did {you/SP} have doing laundry by {yourself/himself/herself}. Would you say none, a little, some, or a lot?

CODES

- 1 NONE
- 2 A LITTLE
- 3 SOME
- 4 A LOT
REFUSED
DON'T KNOW

HA6

ha2launoft

R2 HA6 HOW OFTEN DO LAUNDRY

DISPLAY INSTRUCTIONS:

Display "a year ago" in bold underlined text.

QUESTION TEXT:

Compared to a year ago, {do you/does SP} do {your/{his/her}} laundry more often, less often, or about the same?

CODES

- 1 MORE OFTEN
- 2 LESS OFTEN
- 3 SAME
- REFUSED
- DON'T KNOW

BOX HA7

BOX HA7

NOT ON FILE

If [HA1 = 1 (always by self) or HA1 = 4 (varied)] and [HA5 = 2 (a little difficulty) or HA5 = 3 (some difficulty) or HA5 = 4 (a lot of difficulty)], go to HA7.

If [HA1 = 2 (always with someone else) or HA1 = 3 (someone else always did) or HA1 = 4 (varied) or HA1 = 5 (not done in last month)] and [HEALTHREASONHELPWITHLAUNDRY flag = 1 (yes) or HELPEDWITHLAUNDRY flag = 1 (YES) for SERVICE/SOMEONE FROM PLACE SP LIVES], go to HA7.

Otherwise, go to HA20PRE

HA7

ha2launwout

R2 HA7 EVER GO WOUT CLEAN LAUNDR

DISPLAY INSTRUCTIONS:

If HA1 = 1 (always did by self) or 5 (not done in last month) or HA1a = 1 (yes by self), display "it was too difficult to do by {yourself/himself/herself}".

Otherwise, display "no one was there to help or do that for {you/{him/her}}".

Display "in the last month" in underlined text.

QUESTION TEXT:

In the last month, did {you/SP} ever go without clean laundry because {it was too difficult to do by {yourself/himself/herself} / no one was there to help or do that for {you/him/her}}?

CODES

- 1 YES
- 2 NO
- REFUSED
- DON'T KNOW

HA20PRE

HA20PRE

NOT ON FILE

QUESTION TEXT:

The next few questions are about shopping for groceries or personal items.

IF NEEDED: By personal items, we mean things like toiletries that you can buy at the grocery or drug store.

PRESS 1 AND ENTER TO CONTINUE

HA20**ha2shop**

R2 HA20 HOW YOUR SHOPPING DONE

DISPLAY INSTRUCTIONS:

If PROXY flag is null, display "1a".
 If PROXY flag = 1 (yes), display "1b".

Display "in the last month" in bold underlined text.

QUESTION TEXT:

SHOW CARD HA{1a/1b}

Which answer best describes how {your/SP's} shopping got done in the last month? Did {you/{he/she}} always do this by {yourself/himself/herself}, always do it together with someone else, did someone else always do it for {you/{him/her}}, or did it vary?

CODES

1	ALWAYS DID IT BY SELF	HA22
2	ALWAYS DID IT TOGETHER WITH SOMEONE ELSE	HA22
3	SOMEONE ELSE ALWAYS DID IT	HA25A
4	IT VARIED (MORE THAN ONE WAY)	
5	NOT DONE IN LAST MONTH	HA26
	REFUSED	HA27
	DON'T KNOW	HA27

HA20A**ha2shops1f**

R2 HA20A EVER SHOP BY YOURSELF

DISPLAY INSTRUCTIONS:

Display "by {yourself/himself/herself}" in bold underlined text.

QUESTION TEXT:

In the last month, did {you/SP} ever do {your/{his/her}} shopping by {yourself/himself/herself}?

CODES

1	YES
2	NO
	REFUSED
	DON'T KNOW

HA22**ha2howpaygr1**

R2 HA22 PAY GROC PERS ITMS CASH

ha2howpaygr2

R2 HA22 PAY GROC PERS ITMS CHCK

ha2howpaygr3

R2 HA22 PAY GROC PERS ITMS DEBIT

ha2howpaygr4

R2 HA22 PAY GROC PERS CREDIT

ha2howpaygr5

R2 HA22 PAY GROC PERS FOOD STMP

ha2howpaygr6

R2 HA22 PAY GROC PERS SMON ELS

ha2howpaygr7

R2 HA22 PAY GROC PERS OTHR SPEC

QUESTION TEXT:

SHOW CARD HA2

In the last month, when {you/SP} shopped for groceries or other personal items, did {you/{he/she}} pay for them with cash, check, debit card, credit card, or some other way?

SELECT ALL THAT APPLY

CODES

- 1 CASH
- 2 CHECK
- 3 DEBIT OR GIFT CARD
- 4 CREDIT CARD
- 5 FOOD STAMPS
- 6 SOMEONE ELSE PAYS
- 91 OTHER
- REFUSED
- DON'T KNOW

HA23

- ha2howgtstr1 R2 HA23 DROVE TO THE STORE
- ha2howgtstr2 R2 HA23 FAM FRND PD HLP DROVE
- ha2howgtstr3 R2 HA23 VAN PLACE SP LIVES DROVE
- ha2howgtstr4 R2 HA23 VAN 4 DIS SENIORS DROVE
- ha2howgtstr5 R2 HA23 PUBLIC TRANSPORT TO STORE
- ha2howgtstr6 R2 HA23 SP TOOK TAXI 2 THE STORE
- ha2howgtstr7 R2 HA23 SP WALKED TO STORE
- ha2howgtstr8 R2 HA23 OTHR SPECIFY TO STORE

DISPLAY INSTRUCTIONS:

If DT1 = 1 (drives every day), 2 (drives most days), 3 (drives some days) or 4 (rarely) OR DROVEINLASTYEAR flag = 1 (yes), display “drive,” and response 1.

If FACILITY flag = 1 (yes), display “use a service provided by the place where {you live/{he/she} lives},”.

If FACILITY flag = 1 (yes) or RETIREMENTCOMMUNITY flag = 1 (YES), display response 3 and for response 4, “not provided by the place SP lives”.

DISPLAY “In the last year” IN BOLD UNDERLINED TEXT

QUESTION TEXT:

SHOW CARD HA3

In the last year, how did {you/SP} get to the store to shop for groceries or personal items? Did {you/{he/she}} {drive,} get a ride from a family member or friend, {use a service provided by the place where {you live/{he/she} lives},} or what?

SELECT ALL THAT APPLY

CODES

- 1 {DROVE}
- 2 GOT A RIDE FROM A FAMILY MEMBER OR FRIEND OR SOMEONE PAID TO HELP
- 3 {USED A VAN OR SHUTTLE SERVICE}

- 4 PROVIDED BY THE PLACE SP LKIVES}
{USED A VAN OR SHUTTLE SERVICE FOR
PEOPLE WITH DISABILITIES OR SENIORS
{(NOT PROVIDED BY THE PLACE SP LIVES)}
- 5 TOOK PUBLIC TRANSPORTATION (THE BUS
SUBWAY, TRAIN, OR TRAM)
- 6 TOOK A TAXI
- 7 WALKED
- 91 OTHER (SPECIFY)
REFUSED
DON'T KNOW

HA23A

HA23A

NOT ON FILE

QUESTION TEXT:

SPECIFY HOW GOT TO STORE.

ENTER TEXT

Length

50

HA24A

ha2shopcart

R2 HA24B EVER USE MOTORIZED CART

DISPLAY INSTRUCTIONS:

Display "in the last month" in bold underlined text.

QUESTION TEXT:

In the last month, when {you/SP} went to the store to shop did {you/{he/she}} ever use a motorized cart?

CODES

- 1 YES
- 2 NO
REFUSED
DON'T KNOW

HA24B

ha2shoplean

R2 HA24B EVER LEAN ON SHOP CART

DISPLAY INSTRUCTIONS:

Display "in the last month" in bold underlined text.

QUESTION TEXT:

In the last month, when {you/SP} went to the store to shop did {you/{he/she}} ever lean on the shopping cart to help {you/{him/her}} get around the store?

CODES

- 1 YES
- 2 NO
REFUSED
DON'T KNOW

BOX HA25A**BOX HA25A**

NOT ON FILE

If HA20 = 1 (always by self) go to HA27.
Otherwise, go to HA25A.

HA25A**op2shophlp**

R2 HA25A HELPS SP WITH SHOPPING

op2relatnshp

R2 RELASHIP TO SP UPDATE AND NEW

DISPLAY INSTRUCTIONS:

Display HELPER RELATIONSHIP CODES.

Display PERSON ROSTER with FIRST NAME, LAST NAME, and RELATIONSHIP TO SP. Allow entry for FIRST NAME, LAST NAME, and RELATIONSHIP TO SP fields.

If FACILITY flag = 1 (YES), display “a staff person from the place where {you live/{he/she} lives}.”

If FACILITY flag = 1 (YES) or RETIREMENTCOMMUNITY flag = 1 (YES), display SERVICE/SOMEONE FROM THE PLACE SP LIVES/DIED on the PERSON ROSTER.

If HA20 = 2 (always with someone else), display “when {you/SP} shopped for groceries or personal items, who did that with {you/{him/her}}”.

If HA20 = 3 (someone else always did), display “who shopped for groceries or personal items for {you/SP}”.

If HA20 = 4 (varied), display “who shopped for groceries or personal items with {you/SP} or for {you/{him/her}}”.

Display "first" and "last" in underlined text.

QUESTION TEXT:

In the last month, {when {you/SP} shopped for groceries or personal items, who did that with {you/{him/her}} / who shopped for groceries or personal items for {you/SP} /who shopped for groceries or personal items with {you/SP} or for you/{him/her}}?

IF NEEDED: This includes family, friends, { a staff person from the place where {you live/{he/she} lives},} or someone paid to help {you/{him/her}}.

PROBE: Anyone else? SELECT ALL THAT APPLY

IF PERSON NAMED IS NOT ON THE ROSTER, PRESS CTRL/P TO ADD A PERSON.

HA25b. [What is (his/her) first name?] CONFIRM SPELLING

HA25c. [What is (his/her) last name?] CONFIRM SPELLING

HA25d. [What is (his/her) relationship to {you/SP}?:] PRESS F1 FOR HELP SCREEN

CODES

2	SPOUSE/PARTNER
3	DAUGHTER
4	SON
5	DAUGHTER-IN-LAW
6	SON-IN-LAW
7	STEPDAUGHTER
8	STEPSON
9	SISTER
10	BROTHER
11	SISTER-IN-LAW
12	BROTHER-IN-LAW

13	MOTHER
14	STEPMOTHER
15	MOTHER-IN-LAW
16	FATHER
17	STEPFATHER
18	FATHER-IN-LAW
19	GRANDDAUGHTER
20	GRANDSON
21	NIECE
22	NEPHEW
23	AUNT
24	UNCLE
25	COUSIN
26	STEPDAUGHTER'S SON/DAUGHTER
27	STEPSON'S SON/DAUGHTER
28	DAUGHTER-IN-LAW'S SON/DAUGHTER
29	SON-IN-LAW'S SON/DAUGHTER
30	BOARDER/RENTER
31	PAID AIDE/HOUSEKEEPER/EMPLOYEE
32	ROOMMATE
33	EX-WIFE/EX-HUSBAND
34	BOYFRIEND/GIRLFRIEND
35	NEIGHBOR
36	FRIEND
37	SOMEONE/SERVICE AT THE PLACE SP LIVES/LIVED
38	CO-WORKER
39	MINISTER, PRIEST, OR OTHER CLERGY
40	PSYCHIATRIST, PSYCHOLOGIST, COUNSELOR, OR THERAPIST
91	OTHER RELATIVE
92	OTHER NONRELATIVE

PROGRAMMER INSTRUCTIONS:

For each roster selection/addition at HA25, set HELPEDWITHSHOPPING flag = 1 (yes).

BOX HA26

BOX HA26

NOT ON FILE

If HA20 = 2 (always with someone else) and HELPEDWITHSHOPPING flag = 1 (YES) for SERVICE/SOMEONE FROM PLACE SP LIVES, go to HA28.

If HA20 = 3 (someone else always did) and HELPEDWITHSHOPPING flag = 1 (YES) for SERVICE/SOMEONE FROM PLACE SP LIVES, go to BOX HA29.

If HA20 = 4 (varied) and HELPEDWITHSHOPPING flag = 1 (YES) for SERVICE/SOMEONE FROM PLACE SP LIVES, go to BOX HA27.

Otherwise go to HA26

HA26

ha2dshopreas

R2 D SHOP REASN WITH BY OTHERS

DISPLAY INSTRUCTIONS:

If HA20 = 2 (always with someone else), display "with". If HA20 = 3 (someone else always did), display "for". If HA20 = 4 (varied), display "with or for".

If HA20 = 5 (not done in last month), use null display for first sentence.

Display "HEALTH OR FUNCTIONING" and "OTHER REASON" in underlined text.

Display responses in two side-by-side columns with "HEALTH AND FUNCTIONING" and "OTHER REASON" as the column headers. Display the remaining text for CODE 1 and CODE 2 as lists below each of the corresponding column headers.

QUESTION TEXT:

{What is the reason someone else shopped for groceries or personal items {with/for/with or for} {you/SP}?} Was that because of {your/SP's} health or functioning or some other reason?

SELECT ALL THAT APPLY

CODES

Code All That Apply

- | | | |
|---|--|----------|
| 1 | HEALTH OR FUNCTIONING INCLUDES: AGE, MEMORY, VISION, HEALTH CONDITION/DISEASE NAMES, SURGERRY, UNABLE TO DRIVE | |
| 2 | OTHER REASON INCLUDES: SHARED ACTIVITY, ALWAYS DONE THIS WAY, SOMEONE ELSE WANTED TO DO IT, PAY SOMEONE, DOESN'T LIKE TO DO IT | |
| | REFUSED | BOX HA27 |
| | DON'T KNOW | BOX HA27 |

PROGRAMMER INSTRUCTIONS:

If HA26 = 1 (HEALTH OR FUNCTIONING), set HEALTHREASONHELPPWITH SHOPPING flag = 1 (yes).

BOX HA27

BOX HA27

NOT ON FILE

If HA20a = 1 (yes by self), go to HA27.
If HA20 = 2 (always with someone else) or HA20a ≠ 1 (didn't do by self), go to HA28.

If [HA20 = 3 (someone else always did) or HA20 = 5 (not done in last month)] and HEALTHREASONHELPPWITHSHOPPING flag =1 (yes), go to BOX HA29.

Otherwise, go to HA30PRE.

HA27

ha2shopdif

R2 HA27 DIFF SHOPPING BY SELF

DISPLAY INSTRUCTIONS:

Display "by {yourself/himself/herself}" in bold underlined text.

QUESTION TEXT:

In the last month, how much difficulty did {you/SP} have shopping for groceries or personal items by {yourself/himself/herself}? Would you say none, a little, some, or a lot?

CODES

- | | |
|---|------------|
| 1 | NONE |
| 2 | A LITTLE |
| 3 | SOME |
| 4 | A LOT |
| | REFUSED |
| | DON'T KNOW |

HA28**ha2shopoft**

R2 HA28 HOW OFT SHOP GROCERIES

DISPLAY INSTRUCTIONS:

Display "a year ago" in bold underlined text.

QUESTION TEXT:

Compared to a year ago, {do you/does SP} shop for groceries or personal items more often, less often, or about the same?

CODES

1	MORE OFTEN
2	LESS OFTEN
3	SAME
	REFUSED
	DON'T KNOW

BOX HA29**BOX HA29**

NOT ON FILE

If [HA20 = 1 (always by self) or HA20 = 4 (varied)] and [HA27 = 2 (a little) or HA27 = 3 (some) or HA27 = 4 (a lot)], go to HA29.

If [HA20 = 2 (always with someone else) or HA20 = 3 (some else always did) or HA20 = 4 (varied) or HA20 = 5 (not done in last month)] and [HEALTHREASONHELPWITHSHOPPING flag = 1 (yes) or HELPEDWITHSHOPPING flag = 1 (YES) for SERVICE/SOMONE FROM PLACE SP LIVES, go to HA29.

Otherwise go to HA30PRE.

HA29**ha2shopwout**

R2 HA29 EVER GO WITHOUT GROCERIES

DISPLAY INSTRUCTIONS:

If HA20=1 (always by self) or 5 (not done in last month), or HA20a = 1 (yes by self), display "it was too difficult to shop by {yourself/himself/herself}".

If HA20=2 (always with someone else) or 3 (someone else always did), display "no one was there to help or shop for {you/{him/her}}"?

Display "in the last month" in underlined text.

QUESTION TEXT:

In the last month, did {you/SP} ever go without groceries or personal items because {it was too difficult to shop by {yourself/himself/herself} / no one was there to help or shop for {you/{him/her}}}?

CODES

1	YES
2	NO
	REFUSED
	DON'T KNOW

HA30PRE**HA30PRE**

NOT ON FILE

QUESTION TEXT:

Now let's turn to making hot meals.

PRESS 1 AND ENTER TO CONTINUE

HA30

ha2meal

R2 HA30 HOW HOT MEALS GET MADE

DISPLAY INSTRUCTIONS:

If PROXY flag is null, display "1a".
If PROXY flag = 1 (yes), display "1b".

Display "in the last month" in bold underlined text.

QUESTION TEXT:

SHOW CARD HA{1a/1b}

Which answer best describes how {your/SP's} hot meals got made in the last month? Did {you/{he/she}} always make them by {yourself/himself/herself}, always make them together with someone else, did someone else always make them for {you/{her/him}}, or did it vary?

CODES

1	ALWAYS DID IT BY SELF	HA30B
2	ALWAYS DID IT TOGETHER WITH SOMEONE ELSE	HA30B
3	SOMEONE ELSE ALWAYS DID IT	HA30B
4	IT VARIED (MORE THAN ONE WAY)	
5	NOT DONE IN LAST MONTH	HA33
	REFUSED	HA34
	DON'T KNOW	HA34

HA30A

ha2mealslf

R2 HA30A MAKE HOT MEALS YOURSELF

DISPLAY INSTRUCTIONS:

Display "by {yourself/himself/herself}" in bold underlined text.

QUESTION TEXT:

In the last month, did {you/SP} ever make {your/{his/her}} hot meals by {yourself/himself/herself}?

CODES

1	YES
2	NO
	REFUSED
	DON'T KNOW

HA30B

ha2restamels

R2 HA30B OFTN HAV RESTARNT MEALS

DISPLAY INSTRUCTIONS:

If FACILITY flag = 1 (yes), display "Do not include meals provided as a service by the place {you live/{he/she} lives}."

QUESTION TEXT:

SHOW CARD HA4

In the last month, when {you/SP} had hot meals, how often were they restaurant meals, including eat-in, take-out, or delivered meals? {Do not include meals provided as a service by the place {you live/{he/she} lives}.} Was it every

time {you/{he/she}} had a hot meal, most times, sometimes, rarely, or never?

CODES

- 1 EVERY TIME
- 2 MOST TIMES
- 3 SOMETIMES
- 4 RARELY
- 5 NEVER
- REFUSED
- DON'T KNOW

BOX HA31

BOX HA31

NOT ON FILE

If HA30 = 3 (SOMEONE ELSE ALWAYS DID IT), go to HA32A.
Else if HA14 = 1 (has microwave), go to HA31.
Otherwise, go to BOX HA32A.

HA31

ha2oftmrcrow

R2 HA31 OFTEN USE THE MICROWAVE

QUESTION TEXT:

SHOW CARD HA4

In the last month, when {you/SP} made hot meals did {you/{he/she}} use the microwave oven every time, most times, sometimes, rarely, or never?

CODES

- 1 EVERY TIME
- 2 MOST TIMES
- 3 SOMETIMES
- 4 RARELY
- 5 NEVER
- REFUSED
- DON'T KNOW

BOX HA32A

BOX HA3A

NOT ON FILE

If HA30 = 1 (always did by self) go to HA34.
Otherwise, go to HA32A.

HA32A

op2mealhlp

R2 HA32A HELPS SP WITH MEALS

op2relatnshp

R2 RELASHIP TO SP UPDATE AND NEW

DISPLAY INSTRUCTIONS:

Display HELPER RELATIONSHIP CODES.

Display PERSON ROSTER with FIRST NAME, LAST NAME, and RELATIONSHIP TO SP. Allow entry for FIRST NAME, LAST NAME, and RELATIONSHIP TO SP fields.

If FACILITY flag = 1 (YES), display “a staff person from the place where {you live/{he/she} lives}.”

If FACILITY flag = 1 (YES) or RETIREMENTCOMMUNITY flag = 1 (YES), display SERVICE/SOMEONE FROM THE PLACE SP LIVES/DIED on the PERSON ROSTER.

Display RESTAURANT/TAKE OUT SERVICES and MEALS ON WHEELS on the person roster.

If HA30 = 2 (always with someone else), display “when {you/SP} made hot meals, who did that with {you/{him/her}}”.

If HA30 = 3 (someone else always did), display “who made hot meals for {you/SP}”.

If HA30 = 4 (varied), display “who made hot meals with {you/SP} or for {you/{him/her}}”.

Display "first" and "last" in underlined text.

QUESTION TEXT:

In the last month, {when {you/SP} made hot meals, who did that with {you/{him/her}} / who made hot meals for {you/SP} / who made hot meals with {you/SP} or for {you/{him/her}}?}

IF NEEDED: This includes family, friends, { a staff person from the place where {you live/{he/she} lives},} or someone paid to help {you/{him/her}}.

PROBE: Anyone else?

SELECT ALL THAT APPLY

IF PERSON NAMED IS NOT ON THE ROSTER, PRESS CTRL/P TO ADD A PERSON.

HA32b. [What is (his/her) first name?] CONFIRM SPELLING

HA32c. [What is (his/her) last name?] CONFIRM SPELLING

HA32d. [What is (his/her) relationship to {you/SP}?] PRESS F1 FOR HELP SCREEN

CODES

- 2 SPOUSE/PARTNER
- 3 DAUGHTER
- 4 SON
- 5 DAUGHTER-IN-LAW
- 6 SON-IN-LAW
- 7 STEPDAUGHTER
- 8 STEPSON
- 9 SISTER
- 10 BROTHER
- 11 SISTER-IN-LAW
- 12 BROTHER-IN-LAW
- 13 MOTHER
- 14 STEPMOTHER
- 15 MOTHER-IN-LAW
- 16 FATHER
- 17 STEPFATHER
- 18 FATHER-IN-LAW
- 19 GRANDDAUGHTER
- 20 GRANDSON
- 21 NIECE
- 22 NEPHEW
- 23 AUNT
- 24 UNCLE
- 25 COUSIN
- 26 STEPDAUGHTER'S SON/DAUGHTER
- 27 STEPSON'S SON/DAUGHTER
- 28 DAUGHTER-IN-LAW'S SON/DAUGHTER
- 29 SON-IN-LAW'S SON/DAUGHTER
- 30 BOARDER/RENTER
- 31 PAID AIDE/HOUSEKEEPER/EMPLOYEE

- 32 ROOMMATE
- 33 EX-WIFE/EX-HUSBAND
- 34 BOYFRIEND/GIRLFRIEND
- 35 NEIGHBOR
- 36 FRIEND
- 37 SOMEONE/SERVICE AT THE PLACE SP LIVES/LIVED
- 38 CO-WORKER
- 39 MINISTER, PRIEST, OR OTHER CLERGY
- 40 PSYCHIATRIST, PSYCHOLOGIST, COUNSELOR, OR THERAPIST
- 91 OTHER RELATIVE
- 92 OTHER NONRELATIVE

PROGRAMMER INSTRUCTIONS:

For each roster selection/addition at HA25, set HELPEDWITHMEALS flag = 1 (yes).

BOX HA33

BOX HA33

NOT ON FILE

If HA30 = 2 (always with someone else) and HELPEDWITHMEALS flag= 1 (YES) for SERVICE/SOMEONE FROM PLACE SP LIVES, go to HA35.

If HA30 = 3 (someone else always did) and HELPEDWITHMEALS flag= 1 (YES) for SERVICE/SOMEONE FROM PLACE SP LIVES, go to BOX HA36.

If HA30 = 4 (varied) and HELPEDWITHMEALS flag= 1 (YES) for SERVICE/SOMEONE FROM PLACE SP LIVES, go to BOX HA34.

Otherwise go to HA33

HA33

ha2dmealreas

R2 D MEALS REASN WITH BY OTHERS

DISPLAY INSTRUCTIONS:

- If HA30 = 2 (always with someone else), display “with”.
- If HA30 = 3 (someone else always did), display “for”.
- If HA30 = 4 (varied), display “with or for”.
- If HA30 = 5 (none made in last month), do not display first sentence.

Display “HEALTH OR FUNCTIONING” and “OTHER REASON” in underlined text.

Display responses in two side-by-side columns with "HEALTH AND FUNCTIONING" and "OTHER REASON" as column headers. Display the remaining text for CODE 1 and CODE 2 as lists below the corresponding column headers.

QUESTION TEXT:

{What is the reason someone else made hot meals {with/for/with or for} {you/SP}??} Was that because of {your/SP's} health or functioning or some other reason?

SELECT ALL THAT APPLY

CODES

Code All That Apply

- 1 HEALTH OR FUNCTIONING INCLUDES: AGE, MEMORY, VISION, HEALTH CONDITION/DISEASE NAMES, SURGERRY, UNABLE TO DRIVE
- 2 OTHER REASON INCLUDES: SHARED ACTIVITY, ALWAYS DONE THIS WAY, SOMEONE ELSE

WANTED TO DO IT, PAY SOMEONE, DOESN'T
LIKE TO DO IT
REFUSED
DON'T KNOW

BOX HA34
BOX HA34

PROGRAMMER INSTRUCTIONS:

If HA33 = 1 (HEALTH OR FUNCTIONING), set HEALTHREASONHELPWITHMEALS flag = 1 (yes).

BOX HA34

BOX HA34

NOT ON FILE

If HA30a = 1 (yes by self), go to HA34.

If HA30 = 2 (always with someone else) or HA30a ≠ 1 (didn't do by self), go to HA35.

If [HA30 = 3 (someone else always did) or HA30 = 5 (not done in last month)] and
HEALTHREASONHELPWITHMEALS flag = 1 (yes), go to BOX HA36. Otherwise, go to HA40PRE.

HA34

ha2dmealdif

R2 HA34 DIFICULTY MAK MEALS SELF

DISPLAY INSTRUCTIONS:

Display "by {yourself/himself/herself}" in bold underlined text.

QUESTION TEXT:

In the last month, how much difficulty did {you/SP} have shopping for groceries or personal items by
{yourself/himself/herself}? Would you say none, a little, some, or a lot?

CODES

1	NONE
2	A LITTLE
3	SOME
4	A LOT
	REFUSED
	DON'T KNOW

HA35

ha2mealoft

R2 HA35 HOW OFTEN MAKE HOT MEALS

DISPLAY INSTRUCTIONS:

Display "a year ago" in bold underlined text.

QUESTION TEXT:

Compared to a year ago, {do you/does SP} make hot meals more often, less often, or about the same?

CODES

1	MORE OFTEN
2	LESS OFTEN
3	SAME
	REFUSED
	DON'T KNOW

BOX HA36

BOX HA36

NOT ON FILE

If [HA30 = 1 (always by self) or HA30 = 4 (varied)] and [HA34 = 2 (a little) or HA34 = 3 (some) or HA34 = 4 (a lot)], go to HA36.

If [HA30 = 2 (always with someone else) or HA30 = 3 (someone else always did) or HA30 = 4 (varied) or HA30 = 5 (not done in last month)] and [HEALTHREASONHELPWITHMEALS flag = 1 (yes) or HELPEDWITHMEALS flag = 1 (YES) for SERVICE/SOMEONE FROM PLACE SP LIVES] go to HA36

Otherwise go to HA40PRE.

HA36

ha2mealwout

R2 HA36 EVER GO WITHOUT HOT MEAL

DISPLAY INSTRUCTIONS:

If HA30 =1 (always by self) or 5 (not done in last month) or HA30a = 1 (yes by self), display “it was too difficult to make one by {yourself/himself/herself}”.

If HA30 =2 (always with someone else) or 3 (someone else always did), display “no one was there to help or make one for {you/{him/her}}”?

Display "in the last month" in underlined text.

QUESTION TEXT:

In the last month, did {you/SP} ever go without a hot meal because {it was too difficult to make one by {yourself/himself/herself} / no one was there to help or make one for {you/him/her}}?

CODES

1	YES
2	NO
	REFUSED
	DON'T KNOW

HA40PRE

HA40PRE

NOT ON FILE

QUESTION TEXT:

Now I have a few questions about everyday money matters like handling bills and banking.

IF NEEDED: By handling bills, we mean writing checks, sending money orders or paying with cash. By banking we mean checking balances, and making transfers, deposits or withdrawals from the bank or ATM.

PRESS 1 AND ENTER TO CONTINUE

HA40

ha2bank

R2 HA40 HOW BILLS BANKIN HANDLED

DISPLAY INSTRUCTIONS:

Display "in the last month" in bold underlined text.

If PROXY flag is null, display “1a”.

If PROXY flag = 1 (yes), display “1b”.

QUESTION TEXT:

SHOW CARD HA{1a/1b}

Which answer best describes how {your/SP's} bills and banking were handled in the last month? Did {you/{he/she}} always do this by {yourself/himself/herself}, always do it together with someone else, did someone else always do it for {you/{him/her}}, or did it vary?

CODES

1	ALWAYS DID IT BY SELF	HA44
2	ALWAYS DID IT TOGETHER WITH SOMEONE ELSE	HA42A
3	SOMEONE ELSE ALWAYS DID IT	HA42A
4	IT VARIED (MORE THAN ONE WAY)	
5	NOT DONE IN LAST MONTH	HA43
	REFUSED	HA44
	DON'T KNOW	HA44

HA40A

ha2bankslf

R2 HA40A HNDL BILLS BNKING YRSLF

DISPLAY INSTRUCTIONS:

Display "by {yourself/himself/herself}" in bold underlined text.

QUESTION TEXT:

In the last month, did {you/SP} ever handle {your/{his/her}} bills and banking by {yourself/himself/herself}?

CODES

1	YES
2	NO
	REFUSED
	DON'T KNOW

HA42A

op2bankhlp

R2 HA42A HELPS SP WITH BANKING

op2relatnshp

R2 RELASHIP TO SP UPDATE AND NEW

DISPLAY INSTRUCTIONS:

Display HELPER RELATIONSHIP CODES.

Display PERSON ROSTER with FIRST NAME, LAST NAME, and RELATIONSHIP TO SP. Allow entry for FIRST NAME, LAST NAME, and RELATIONSHIP TO SP fields.

If FACILITY flag = 1 (YES), display "a staff person from the place where {you live/{he/she} lives}."

If FACILITY flag = 1 (YES) or RETIREMENTCOMMUNITY flag = YES(yes), display SERVICE/SOMEONE FROM THE PLACE SP LIVES/DIED on the PERSON ROSTER.

If HA40 = 2 (always with someone else), display "when {you/SP} handled bills and banking, who did that with {you/{him/her}}".

If HA40 = 3 (someone else always did), display "who handled bills and banking for {you/SP}".

If HA40 = 4 (varied), display "who handled bills and banking with {you/SP} or for {you/{him/her}}".

Display "first" and "last" in underlined text.

QUESTION TEXT:

In the last month, {when {you/SP} handled bills and banking, who did that with {you/{him/her}} / who handled bills and banking for {you/SP} /who handled bills and banking with {you/SP} or for {you/{him/her}}?}

IF NEEDED: This includes family, friends, { a staff person from the place where {you live/{he/she} lives},} or

someone paid to help {you/{him/her}}.

PROBE: Anyone else?

SELECT ALL THAT APPLY

IF PERSON NAMED IS NOT ON THE ROSTER, PRESS CTRL/P TO ADD A PERSON.

HA42b. [What is (his/her) first name?] CONFIRM SPELLING

HA42c. [What is (his/her) last name?] CONFIRM SPELLING

HA42d. [What is (his/her) relationship to {you/SP}?] PRESS F1 FOR HELP SCREEN

CODES

2	SPOUSE/PARTNER
3	DAUGHTER
4	SON
5	DAUGHTER-IN-LAW
6	SON-IN-LAW
7	STEPDAUGHTER
8	STEPSON
9	SISTER
10	BROTHER
11	SISTER-IN-LAW
12	BROTHER-IN-LAW
13	MOTHER
14	STEPMOTHER
15	MOTHER-IN-LAW
16	FATHER
17	STEPFATHER
18	FATHER-IN-LAW
19	GRANDDAUGHTER
20	GRANDSON
21	NIECE
22	NEPHEW
23	AUNT
24	UNCLE
25	COUSIN
26	STEPDAUGHTER'S SON/DAUGHTER
27	STEPSON'S SON/DAUGHTER
28	DAUGHTER-IN-LAW'S SON/DAUGHTER
29	SON-IN-LAW'S SON/DAUGHTER
30	BOARDER/RENTER
31	PAID AIDE/HOUSEKEEPER/EMPLOYEE
32	ROOMMATE
33	EX-WIFE/EX-HUSBAND
34	BOYFRIEND/GIRLFRIEND
35	NEIGHBOR
36	FRIEND
37	SOMEONE/SERVICE AT THE PLACE SP LIVES/LIVED
38	CO-WORKER
39	MINISTER, PRIEST, OR OTHER CLERGY
40	PSYCHIATRIST, PSYCHOLOGIST, COUNSELOR, OR THERAPIST
91	OTHER RELATIVE
92	OTHER NONRELATIVE

PROGRAMMER INSTRUCTIONS:

For each roster selection/addition at HA25, set HELPEDWITHBANKING flag = 1 (yes).

BOX HA43

BOX HA43

NOT ON FILE

If HA40 = 2 (always with someone else) HELPEDWITHBANKING flag = 1 (YES) for SERVICE/SOMEONE FROM PLACE SP LIVES, go to HA45.

If HA40 = 3 (someone else always did) and HELPEDWITHBANKING flag = 1 (YES) for SERVICE/SOMEONE FROM PLACE SP LIVES, go to BOX HA46.

If HA40 = 4 (varied) and HELPEDWITHBANKING flag = 1 (YES) for SERVICE/SOMEONE FROM PLACE SP LIVES, go to BOX HA44.

Otherwise go to HA43.

HA43

ha2dbankreas

R2 D BANK BILL REASON WITHBY OTH

DISPLAY INSTRUCTIONS:

If HA40 = 2 (always with someone else), display "with".

If HA40 = 3 (someone else always did), display "for".

If HA40 = 4 (varied), display "with or for".

If HA40 = 5 (not done in last month) do not display first sentence.

Display "HEALTH OR FUNCTIONING" and "OTHER REASON" in underlined text.

Display responses in two side-by-side columns with "HEALTH AND FUNCTIONING" and "OTHER REASON" as column headers. Display the remaining text for CODE 1 and CODE 2 as lists below the corresponding column headers.

QUESTION TEXT:

{What is the reason someone else handled bills and banking {with/for/with or for} {you/{him/her}}?} Was that because of {your/{his/her}} health or functioning or some other reason?

SELECT ALL THAT APPLY

CODES

Code All That Apply

1

HEALTH OR FUNCTIONING INCLUDES: AGE, MEMORY, VISION, HEALTH CONDITION/DISEASE NAMES, SURGERRY, UNABLE TO DRIVE

2

OTHER REASON INCLUDES: SHARED ACTIVITY, ALWAYS DONE THIS WAY, SOMEONE ELSE WANTED TO DO IT, PAY SOMEONE, DOESN'T LIKE TO DO IT
REFUSED
DON'T KNOW

BOX HA44

BOX HA44

PROGRAMMER INSTRUCTIONS:

If HA43 = 1 (HEALTH OR FUNCTIONING), set HEALTHREASONHELPWITHBANKING flag = 1 (yes).

BOX HA44

BOX HA44

NOT ON FILE

If HA40a = 1 (yes by self), go to HA44.

If HA40 = 2 (always with someone else) or HA40a ≠ 1 (didn't do by self), go to HA45.

If [HA40 = 3 (someone else always did) or HA40 = 5 (not done in last month)] and HEALTHREASONHELPWITHBANKING flag =1 (yes), go to BOX HA46.

Otherwise, go to HA50PRE.

HA44**ha2bankdif**

R2 HA44 DIF HNDL BLLS BNKING SLF

DISPLAY INSTRUCTIONS:

Display "by {yourself/himself/herself}" in bold underlined text.

QUESTION TEXT:

In the last month, how much difficulty did {you/SP} have handling {your/his/her} bills and banking by {yourself/himself/herself}? Would you say none, a little, some, or a lot?

CODES

- | | |
|---|------------|
| 1 | NONE |
| 2 | A LITTLE |
| 3 | SOME |
| 4 | A LOT |
| | REFUSED |
| | DON'T KNOW |

HA45**ha2bankoft**

R2 HA45 HOW OFTEN YOU PAY BILLS

DISPLAY INSTRUCTIONS:

Display "a year ago" in bold underlined text.

QUESTION TEXT:

Compared to a year ago, {do you/does SP} handle {your/his/her} own bills and banking more often, less often, or about the same?

CODES

- | | |
|---|------------|
| 1 | MORE OFTEN |
| 2 | LESS OFTEN |
| 3 | SAME |
| | REFUSED |
| | DON'T KNOW |

BOX HA46**BOX HA46**

NOT ON FILE

If [HA40 = 1 (always by self) or HA40 = 4 (varied)] and [HA44 = 2 (a little) or HA44 = 3 (some) or HA44 = 4 (a lot)], go to HA46.

If [HA40 = 2 (always with someone else) or HA40 = 3 (someone else always did) or HA40 = 4 (varied) or HA40 = 5 (not done in last month)] and [HEALTHREASONHELPWITHBANKING flag = 1 (yes) or HELPEDWITHBANKING flag = 1 (YES) for SERVICE/SOMEONE FROM PLACE SP LIVES], go to HA46.

Otherwise go to HA50PRE.

HA46**ha2bankwout**

R2 HA46 EVER GO WOUT PAYIN BILLS

DISPLAY INSTRUCTIONS:

If HA40=1 (always by self) or 5 (not done in last month) or HA40a = 1 (yes by self), display “it was too difficult to do that by {yourself/himself/herself}”.

If HA40=2 (always with someone else) or 3 (someone else always did), display “no one was there to help or do that for {you/{him/her}}”.

Display "in the last month" in underlined text.

QUESTION TEXT:

In the last month, did {you/SP} ever go without handling {your/his/her} bills and banking matters because {it was too difficult to do that by {yourself/himself/herself}/ no one was there to help or do that for {you/{him/her}}?

CODES

- 1 YES
- 2 NO
- REFUSED
- DON'T KNOW

HA50PRE

HA50PRE

NOT ON FILE

QUESTION TEXT:

Now let’s turn to less common money matters, such as opening, closing or cashing in CDs, checking, money market or retirement accounts or applying for loans.

PRESS 1 AND ENTER TO CONTINUE

HA50

ha2money

R2 HA50 MONEY MATTERS TO HANDLE

DISPLAY INSTRUCTIONS:

Display "in the last year" in underlined text.

QUESTION TEXT:

In the last year, did {you/SP} have money matters like these that needed to be handled?

IF NEEDED: Money matters include opening, closing or cashing in CDs, checking, money market or retirement accounts, or applying for loans.

CODES

- 1 YES
- 2 NO SECTION SC
- REFUSED SECTION SC
- DON'T KNOW SECTION SC

HA51

ha2moneyhlp

R2 HA51 ANYONE HLP W MONY MATTRS

DISPLAY INSTRUCTIONS:

If FACILITY flag = 1 (yes), display “a service provided by the place where {you live/SP lives},”

Display "in the last year" in bold underlined text.

QUESTION TEXT:

In the last year, did anyone help {you/SP} or handle these kinds of money matters for {you/{him/her}}? This includes family, friends, {a service provided by the place where {you live/{he/she} lives},} or someone paid to help {you/{him/her}}.

IF NEEDED: Money matters include opening, closing or cashing in CDs, checking, money market or retirement accounts or applying for loans.

CODES

1	YES	
2	NO	SECTION SC
	REFUSED	SECTION SC
	DON'T KNOW	SECTION SC

HA52A

op2moneyhlp

R2 HA52A HELPS SP WITH MONEY

op2relatnshp

R2 OTHR PRSN RELATIONSHIP TO SP

DISPLAY INSTRUCTIONS:

Display HELPER RELATIONSHIP CODES.

Display PERSON ROSTER with FIRST NAME, LAST NAME, and RELATIONSHIP TO SP. Allow entry for FIRST NAME, LAST NAME, and RELATIONSHIP TO SP fields.

If FACILITY flag = 1 (YES), display "a staff person from the place where {you live/{he/she} lives}."

If FACILITY flag = 1 (YES) or RETIREMENTCOMMUNITY flag = 1 (YES), display SERVICE/SOMEONE FROM THE PLACE SP LIVES/DIED on the person roster.

Display "first" and "last" in underlined text.

QUESTION TEXT:

Who was that?

IF NEEDED: This includes family, friends, { a staff person from the place where {you live/{he/she} lives},} or someone paid to help {you/{him/her}}.

PROBE: Anyone else?

SELECT ALL THAT APPLY

IF PERSON NAMED IS NOT ON THE ROSTER, PRESS CTRL/P TO ADD A PERSON.

HA52b. [What is (his/her) first name?] CONFIRM SPELLING

HA52c. [What is (his/her) last name?] CONFIRM SPELLING

HA52d. [What is (his/her) relationship to {you/SP}?] PRESS F1 FOR HELP SCREEN

CODES

2	SPOUSE/PARTNER
3	DAUGHTER
4	SON
5	DAUGHTER-IN-LAW
6	SON-IN-LAW
7	STEPDAUGHTER
8	STEPSON
9	SISTER
10	BROTHER
11	SISTER-IN-LAW
12	BROTHER-IN-LAW

13	MOTHER
14	STEPMOTHER
15	MOTHER-IN-LAW
16	FATHER
17	STEPFATHER
18	FATHER-IN-LAW
19	GRANDDAUGHTER
20	GRANDSON
21	NIECE
22	NEPHEW
23	AUNT
24	UNCLE
25	COUSIN
26	STEPDAUGHTER'S SON/DAUGHTER
27	STEPSON'S SON/DAUGHTER
28	DAUGHTER-IN-LAW'S SON/DAUGHTER
29	SON-IN-LAW'S SON/DAUGHTER
30	BOARDER/RENTER
31	PAID AIDE/HOUSEKEEPER/EMPLOYEE
32	ROOMMATE
33	EX-WIFE/EX-HUSBAND
34	BOYFRIEND/GIRLFRIEND
35	NEIGHBOR
36	FRIEND
37	SOMEONE/SERVICE AT THE PLACE SP LIVES/LIVED
38	CO-WORKER
39	MINISTER, PRIEST, OR OTHER CLERGY
40	PSYCHIATRIST, PSYCHOLOGIST, COUNSELOR, OR THERAPIST
91	OTHER RELATIVE
92	OTHER NONRELATIVE

PROGRAMMER INSTRUCTIONS:

For each roster selection/addition at HA25, set HELPEDWITHMONEYMATTERS flag = 1 (yes).

Go to Section SC – Self-care Activities.

Derived Variables from Items in HA Section

ha2dlaunselfdf	R2 D LAUNDRY SELF AND DIFF LEVEL
ha2dshopsselfdf	R2 D SLF SHOPPING AND DIFF LEVEL
ha2dmealsselfdf	R2 D SELF MEALS AND DIFF LEVEL
ha2dbanksselfdf	R2 D SELF BANKS AND DIFF LEVEL
ha2dmealwhl	R2 D SP RECEIVES MEALS ON WHEELS
ha2dmealtkot	R2 D SP RECEIVES TAKE OUT MEALS
ha2dlaunreas	R2 D LAUNDRY REASN WITH BY OTHERS (see HA4)
ha2dshopreas	R2 D SHOP REASN WITH BY OTHERS (see HA26)
ha2dmealreas	R2 D MEALS REASN WITH OTHERS (see HA33)

