EW1   **ew5pycredbal**   R5 EW1 PAY OFF CREDIT CARD BALAN

DISPLAY INSTRUCTIONS:

If PROXY flag is null, or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "Do you".

Otherwise display "Does SP".

If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display "or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}".
If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".
Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

If HP2 = 2 (HAVE TRADITIONAL MORTGAGE) or HP2 = 3 (HAVE REVERSE MORTGAGE), display "other kinds of".

QUESTION TEXT:

> These next questions are about {other kinds of} debt.
>
> {Do you/Does SP} {or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}} usually pay off all credit card balances every month or only the minimum amount due?

CODES

1	PAY OFF BALANCE	EW5
2	PAY MINIMUM	
3	PAY MORE THAN MINIMUM, BUT NOT ENTIRE BALANCE	
4	DON'T HAVE ANY CREDIT CARDS	EW5
	REFUSED	
	DON'T KNOW	

EW2   **ew5crecardeb**   R5 EW2 TOTAL CREDIT CARD DEBT

QUESTION TEXT:

> SHOW CARD EW1
>
> Adding up all credit balances, please look at this card and tell me which is closest to what is owed.

CODES

1	LESS THAN $1,000
2	$1,000 TO LESS THAN $2,000
3	$2,000 TO LESS THAN $4,000
4	$4,000 TO LESS THAN $6,000
5	$6,000 TO LESS THAN $10,000
6	$10,000 TO LESS THAN $20,000
7	$20,000 OR MORE
	REFUSED
	DON'T KNOW

EW3   **ew5credcdmed**   R5 EW3 CREDIT CARD MEDICAL CARE

QUESTION TEXT:

Is any of the amount owed on credit cards for medical care?

CODES

1	YES	
2	NO	EW5
	REFUSED	EW5
	DON'T KNOW	EW5

EW4   **ew5amtcrdmed**   R5 EW4 AMT ON CARDS FOR MED CARE

QUESTION TEXT:

How much is for medical care? Would you say most, some, or a little of the amount owed?

CODES

1	MOST
2	SOME
3	A LITTLE
	REFUSED
	DON'T KNOW

EW5   **ew5medpaovtm**   R5 EW5 MED BILLS PAID OVERTIME

DISPLAY INSTRUCTIONS:

If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "Do you".
Otherwise, display "Does SP".

If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display "or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}".
If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".
Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

Display "paid off over time" in underlined text.

QUESTION TEXT:

{Do you/Does SP} {or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}} have any medical bills that are being paid off over time?

CODES

1	YES	
2	NO	EW7
	REFUSED	EW7
	DON'T KNOW	EW7

EW6   **ew5ampadovrt**   R5 EW6 AMT FOR MED BIL OVR TIME

QUESTION TEXT:

SHOW CARD EW2

Please look at this card and tell me which is closest to that amount.

CODES

1	LESS THAN $500

2	$500 TO LESS THAN $1,000
3	$1,000 TO LESS THAN $2,000
4	$2,000 TO LESS THAN $4,000
5	$4,000 TO LESS THAN $6,000
6	$6,000 TO LESS THAN - $10,000
7	$10,000 TO LESS THAN $20,000
8	$20,000 OR MORE
	REFUSED
	DON'T KNOW

EW7 ew5finhlpfam R5 EW7 FINANCIAL HELP FRM FAMILY

DISPLAY INSTRUCTIONS:

If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "you".
Otherwise, display "SP".

If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display "or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}".

If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".
Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

If any PERSON ROSTER members have relationship codes = 3(DAUGHTER), 4 (SON), 7 (STEPDAUGHTER), or 8 (STEPSON), display "children or other".

QUESTION TEXT:

Family members often help each other out financially. The next questions are about last year, ending December 31, {CURRENT YEAR - 1 YEAR}.

Last year, did {you/SP} {or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}} receive any financial help or financial gifts from {children or other} relatives, either regularly -- like every month -- or just every so often as needed?

CODES

1	YES	
2	NO	EW11
	REFUSED	EW11
	DON'T KNOW	EW11

BOX EW8 BOX EW8 NOT ON FILE

If any PERSON ROSTER members have relationship codes = 3 (DAUGHTER), 4 (SON), 7 (STEPDAUGHTER), or 8 (STEPSON), go to EW8.
Otherwise, go to EW10.

EW8 ew5whohelfi1 R5 EW8 CHILD HELPED FINANCIALLY

ew5whohelfi2 R5 EW8 OTHER HELPED FINANCIALLY

DISPLAY INSTRUCTIONS:

If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "your".
Otherwise, display "SP's".

If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display "or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME/LASTNAME}'s".

If PROXY RELATIONSHIP =2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".
Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

QUESTION TEXT:

Was that one of {your/SP's} {or {SP FIRSTNAME/LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}'s} children or someone else who helped out (financially)?

SELECT ALL THAT APPLY

CODES	Code All That Apply	
1	CHILD/CHILDREN	
2	SOMEONE ELSE	EW10
	REFUSED	EW10
	DON'T KNOW	EW10

PROGRAMMER INSTRUCTIONS:

Allow code all that apply

EW9   op5chhlpfin   R5 EW9 CHILDREN WHO HELP FINANCE

DISPLAY INSTRUCTIONS:

Display PERSON ROSTER members with relationship codes = 3 (DAUGHTER), 4 = (SON), 7 (STEPDAUGHTER), or 8 (STEPSON) with FIRST NAME, LAST NAME, and RELATIONSHIP TO SP.

QUESTION TEXT:

Which children helped out (financially)?

PROBE: Any other children?

SELECT ALL THAT APPLY

ENTER TEXT

PROGRAMMER INSTRUCTIONS:

Allow code all that apply.

For each roster selection at EW9, set HELPEDSPFINANCIALLY flag =1 (YES) to person roster.

EW10   ew5atchhelyr   R5 EW10 AMT FROM CHILDR LST YR

QUESTION TEXT:

SHOW CARD EW2

Please look at this card and tell me which is closest to the amount in {CURRENT YEAR – 1}.

CODES

1	LESS THAN $500
2	$500 TO LESS THAN $1,000
3	$1,000 TO LESS THAN $2,000
4	$2,000 TO LESS THAN $4,000
5	$4,000 TO LESS THAN $6,000
6	$6,000 TO LESS THAN - $10,000
7	$10,000 TO LESS THAN $20,000
8	$20,000 OR MORE

REFUSED
DON'T KNOW

EW11   **ew5fingftfam**   R5 EW11 FINANCIAL GIFTS TO FAMILY

DISPLAY INSTRUCTIONS:
> If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "you".
> Otherwise, display "SP".
>
> If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER)], display
> "or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}".
> If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".
> Otherwise display "SPOUSE/PARTNER FIRSTNAME LASTNAME".
>
> If any PERSON ROSTER members have relationship codes = 3 (DAUGHTER), 4 (SON), 7 (STEPDAUGHTER), or 8
> (STEPSON), display "children or other".

QUESTION TEXT:
> Last year, ending December 31, {CURRENT YEAR - 1 YEAR}, did {you/SP} {or {SP FIRSTNAME
> LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}} give any financial help or financial gifts to
> {children or other} relatives, either regularly -- like every month -- or just every so often as needed?

CODES
1	YES	
2	NO	EW15
	REFUSED	EW15
	DON'T KNOW	EW15

BOX EW12   **BOX E12**   NOT ON FILE

> If any PERSON ROSTER members have relationship codes = 3 (DAUGHTER), 4 (SON), 7
> (STEPDAUGHTER), or 8 (STEPSON), go to EW12.
> Otherwise, go to EW14.

EW12   **ew5whregoth1**   R5 EW12 GAVE CHILD FINCL HLP

                                  ew5whregoth2   R5 EW12 SP GAVE GRANDCHD FIN HLP

                                  ew5whregoth3   R5 EW12 SP GAVE OTHR FINANCL HLP

DISPLAY INSTRUCTIONS:
> If PROXY flag is null or PROXY RELATIONSHIP =2 (SPOUSE/PARTNER), display "your".
> Otherwise, display "SP's".
>
> If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display
> "or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}'S".
> If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".
> Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

QUESTION TEXT:
> Was that (financial) help to one of {your/SP's} {or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER
> FIRSTNAME LASTNAME}'s} children, a grandchild, or someone else?
>
> SELECT ALL THAT APPLY

CODES	Code All That Apply	
1	CHILD/CHILDREN	
2	GRANDCHILD/GRANDCHILDREN	EW14
3	SOMEONE ELSE	EW14
	REFUSED	EW14
	DON'T KNOW	EW14

PROGRAMMER INSTRUCTIONS:

Allow code all that apply

EW13   op5hlpchfin   R5 EW13 HELPED CHILDREN FINANCE

DISPLAY INSTRUCTIONS:

Display PERSON ROSTER members with relationship codes = 3 (DAUGHTER), 4 = (SON), 7 (STEPDAUGHTER), or 8 (STEPSON) with FIRST NAME, LAST NAME, and RELATIONSHIP TO SP.

QUESTION TEXT:

Which children were helped (financially)?

PROBE: Any other children?

SELECT ALL THAT APPLY

ENTER TEXT

PROGRAMMER INSTRUCTIONS:

Allow code all that apply

For each roster selection at EW13, set SPHELPEDFINANCIALLY flag = 1 (YES) to person roster.

EW14   ew5amthlpgiv   R5 EW14 AMOUNT OF HELP GIVEN

QUESTION TEXT:

SHOW CARD EW2

Please look at this card and tell me which is closest to the amount in {CURRENT YEAR – 1}.

CODES	
1	LESS THAN $500
2	$500 TO LESS THAN $1,000
3	$1,000 TO LESS THAN $2,000
4	$2,000 TO LESS THAN $4,000
5	$4,000 TO LESS THAN $6,000
6	$6,000 TO LESS THAN - $10,000
7	$10,000 TO LESS THAN $20,000
8	$20,000 OR MORE
	REFUSED
	DON'T KNOW

BOX EW15   BOX E15   NOT ON FILE

Go to EW15.

EW15

	ew5progneed1	R5 EW15 SP RECEIVD FOOD STAMPS
	ew5progneed2	R5 EW15 SP REC OTHR FOOD ASST
	ew5progneed3	R5 EW15 SP REC GAS ENERGY ASST

DISPLAY INSTRUCTIONS:

If PROXY flag is null, or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "you".
Otherwise, display "SP".

If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display "or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}".
If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".
Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

Use "Same Question Stem" display for EW15[a-c].
If at EW15a, do not display question text in brackets.
Otherwise, display question text in brackets.

Display "in the last year" in bold underlined text.

QUESTION TEXT:

{[} There are several state and federal programs that help people in need. In the last year, did {you/SP} {or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}} receive help from any of these programs? {]}

RESPONSE [1] a. Food stamps (also called the Supplemental Nutrition Assistance Program, or SNAP)?
RESPONSE [2] b. Other food assistance such as Meals-on-Wheels?
RESPONSE [3] c. Gas, electricity, or other energy assistance?

CODES

1	YES
2	NO
	REFUSED
	DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Array the responses and variable text columns in the panel.
Display "variable text" in the a-c sequence until all rows have been displayed.

EW16

	ew5mealskip1	R5 EW16 SKIP MEALS NO MONEY

DISPLAY INSTRUCTIONS:

If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "you".
Otherwise, display "SP".

If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display "or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}".
If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".
Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

Display "last month" in underlined text.

QUESTION TEXT:

We know people sometimes find it hard to make ends meet. Thinking about the last month, did {you/SP}

{or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}} skip any meals because there was not enough food, or money to buy food?

CODES

1	YES	
2	NO	EW18
	REFUSED	EW18
	DON'T KNOW	EW18

EW17 ew5mealskip2 R5 EW17 SKIP MEALS HOW OFTEN

DISPLAY INSTRUCTIONS:
If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "you".
Otherwise, display "SP".

If CURRENT INT SP MARITAL STATUS from PERSON ROSTER = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display "or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}".
If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".
Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

Display "last month" in underlined text.

QUESTION TEXT:
How many days in the last month did {you/SP} {or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}} skip meals? Would you say nearly every day, more than half the days, several days, but less than half the days, or a few days?

CODES

1	NEARLY EVERY DAY
2	MORE THAN HALF THE DAYS
3	SEVERAL DAYS (LESS THAN HALF)
4	A FEW DAYS
	REFUSED
	DON'T KNOW

EW18

ew5nopayhous	R5 EW18A NO MONEY FOR HOUSING
ew5nopayutil	R5 EW18B NO MONEY FOR UTILITIES
ew5nopaymed	R5 EW18C NO MONEY FOR MEDICAL

DISPLAY INSTRUCTIONS:
Use "Same Question Stem" display for EW18[a-c].
Display "last year" in underlined text.

If at EW18a, do not display question text in brackets.
Otherwise, display question text in brackets.

QUESTION TEXT:
{[}Were there times in the last year when {you/SP} did not have enough money to...{]}

RESPONSE [1] a. pay the rent or mortgage?
RESPONSE [2] b. pay utility bills (gas, electric)?
RESPONSE [3] c. pay medical or prescription drug bills

CODES

1	YES
2	NO
	REFUSED
	DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Array the responses and variable text columns in the panel.
Display "variable text" in the a-c sequence until all rows have been displayed.

Go to Section HL – Helpers.