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# National Study of Caregiving

Section CA [CARE ACTIVITIES]

Sequence: 1

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**CA1PRE**

**CA1PRE**

NOT ON FILE

**DISPLAY INSTRUCTIONS:**

Display date as “Month, day, year” with month spelled out.

**QUESTION TEXT:**

First we have a few questions about ways you may have helped {SP} in the last month, that is since {CURRENT DATE MINUS 1 MONTH}, because of {his/her} health and functioning.

PRESS 1 AND ENTER TO CONTINUE

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**CA1**

**cca1hwoftchs**

C1 CA1 HOW OFT HELP WITH CHORES

**QUESTION TEXT:**

Let's start with chores you may do around {SP}'s home. This includes laundry, cleaning, or making hot meals.

In the last month, how often did you help {SP} with laundry, cleaning, or making hot meals or do these chores? Would you say every day, most days, some days, rarely, or never?

**CODES**

- 1 EVERY DAY
- 2 MOST DAYS
- 3 SOME DAYS
- 4 RARELY
- 5 NEVER
- REFUSED
- DON'T KNOW

**PROGRAMMER INSTRUCTIONS:**

If a breakoff occurs at any time after a response is coded for CA1, the disposition for the case should be ST (Started).

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**CA2**

**cca1hwoftshp**

C1 CA2 HOW OFTEN SHOPPED FOR SP

**QUESTION TEXT:**

In the last month, how often did you shop with {SP} for groceries or personal items or do {his/her} shopping for {him/her}? Would you say every day, most days, some days, rarely, or never?

**CODES**

- 1 EVERY DAY
  - 2 MOST DAYS
  - 3 SOME DAYS
  - 4 RARELY
  - 5 NEVER
  - REFUSED
  - DON'T KNOW
-

**CA3****cca1hlpordmd**

C1 CA3 EVER HELP ORDER MEDICINES

**QUESTION TEXT:**

In the last month, did you ever help {SP} order {his/her} prescribed medicines or order these for him/her?}

**CODES**

1	YES
2	NO
7	SP DOES NOT TAKE ANY PRESCRIBED MEDICINES DON'T KNOW

**CA4****cca1hlpbnkng**

C1 CA4 HELP WTH BILLS OR BANKING

**QUESTION TEXT:**

In the last month, did you ever help {SP} with handling bills or banking or do this for {him/her}?

**CODES**

1	YES
2	NO REFUSED DON'T KNOW

**BOX CA5****BOX CA5**

NOT ON FILE

If CA2= 1, 2, 3, 4 (HELPS SHOP) or CA3=1 (YES, ORDER MEDS) or CA4=1 (YES, HANDLE BILLS), go to CA5.

Otherwise, go to CA6.

**CA5****cca1cmpgrcry**

C1 CA5A USE COMPUTR SHOP FR GROC

**cca1cmpordrx**

C1 CA5B USE COMPUTR ORDER MEDS

**cca1cmpbnkng**

C1 CA5C USE COMPUTR BILLS BANKNG

**DISPLAY INSTRUCTIONS:**

If CA2 = 1, 2, 3, or 4 (HELPS SHOP), display CA5a.  
 If CA3 = 1 (YES, ORDER MEDS), display CA5b.  
 If CA4 = 1 (YES, HANDLE BILLS), display CA5c.  
 Use "Same Question Stem" display.  
 If at first item, do not display question text in brackets.  
 Otherwise, display question text in brackets.

**QUESTION TEXT:**

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{{{ In the last month, did you use a computer to... }}}
{variable text [a-c]}

{RESPONSE [1] a. shop for groceries or personal items for {SP}??}
{RESPONSE [2] b. order medicines for {him/her}??}
{RESPONSE [3] c. handle bills or do banking for {him/her}??}

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**CODES**

1	YES
2	NO REFUSED DON'T KNOW

**PROGRAMMER INSTRUCTIONS:**

Array the responses and variable text columns in the panel.

Display 'variable text' in the a-c sequence until all rows have been displayed.

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**CA6PRE**

**CA6PRE**

NOT ON FILE

Next, I have a few questions about hands-on assistance that you may have given {SP} in the last month.

PRESS 1 AND ENTER TO CONTINUE

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**CA6**

**cca1hwoftpc**

C1 CA6 HOW OFT HELP PERS CARE

**QUESTION TEXT:**

In the last month, how often did you help {SP} with personal care such as eating, showering or bathing, dressing or grooming, or using the toilet? Would you say every day, most days, some days, rarely, or never?

**CODES**

- |   |            |
|---|------------|
| 1 | EVERY DAY  |
| 2 | MOST DAYS  |
| 3 | SOME DAYS  |
| 4 | RARELY     |
| 5 | NEVER      |
|   | REFUSED    |
|   | DON'T KNOW |
- 

**CA7**

**cca1hwofthom**

C1 CA7 HOW OFT HLP GTNG ARD HOME

**QUESTION TEXT:**

In the last month, how often did you help {SP} get around, that is, getting in and out of bed, getting around inside {his/her} home, or leaving {his/her} home to go outside? Would you say every day, most days, some days, rarely, or never?

**CODES**

- |   |            |
|---|------------|
| 1 | EVERY DAY  |
| 2 | MOST DAYS  |
| 3 | SOME DAYS  |
| 4 | RARELY     |
| 5 | NEVER      |
|   | REFUSED    |
|   | DON'T KNOW |
- 

**BOX CA8**

**BOX CA8**

NOT ON FILE

If CA6 = 5 (NEVER HELPED WITH PERSONAL CARE), RF, or DK and CA7 = 5 (NEVER HELPED GET AROUND HOME), RF, or DK, go to CA9.

Otherwise, go to CA8.

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**CA8**

**cca1hlp1ft**  
**cca1hlpst**  
**cca1hlpstd**

C1 CA8A HELP LIFT FRM SEATED POS  
 C1 CA8B LEANED ON OR SUPPRT WGH  
 C1 CA8C HOLD STEADY WHILE WALK

**DISPLAY INSTRUCTIONS:**

Use "Same Question Stem" display.  
 If at CA8a, do not display question text in brackets.  
 Otherwise, display question text in brackets.

**QUESTION TEXT:**

{[] In the last month, when you helped {SP} with personal care, did you ever... {}  
 {variable text [a-c]}  
 RESPONSE [1] a. lift {him/her} from a seated or lying position?  
 RESPONSE [2] b. let {him/her} lean on you or support {his/her} weight?  
 RESPONSE [3] c. hold {him/her} steady while {he/she} walked or stood?

**CODES**

1 YES  
 2 NO  
 REFUSED  
 DON'T KNOW

**PROGRAMMER INSTRUCTIONS:**

Array the responses and variable text columns in the panel.  
 Display 'variable text' in the a-c sequence until all rows have been displayed.

If CA8a = 1, go to CA8d.  
 Else if CA8b = 1, go to CA8e.  
 Else if CA8c = 1, go to CA8f.  
 Otherwise go to CA9.

**CA8d****cca1hwof1ft**

C1 CA8D HOW OFTEN HELPED LIFT

**QUESTION TEXT:**

In the last month, how often did you lift {him/her} from a seated or lying position? Would you say every day, most days, some days, or rarely?

**CODES**

1 EVERY DAY  
 2 MOST DAYS  
 3 SOME DAYS  
 4 RARELY  
 REFUSED  
 DON'T KNOW

**PROGRAMMER INSTRUCTIONS:**

If CA8b = 1, go to CA8e.  
 Else if CA8c = 1, go to CA8f.  
 Otherwise go to CA9.

**CA8e****cca1hwofst**

C1 CA8E HOW OFT LEANED ON4 SPPRT

**QUESTION TEXT:**

In the last month, how often did you let {him/her} lean on you to support {his/her} weight? [Would you say every day, most days, some days, or rarely?]

**CODES**

- |   |            |
|---|------------|
| 1 | EVERY DAY  |
| 2 | MOST DAYS  |
| 3 | SOME DAYS  |
| 4 | RARELY     |
|   | REFUSED    |
|   | DON'T KNOW |

**PROGRAMMER INSTRUCTIONS:**

If CA8c = 1, go to CA8f.

Otherwise go to CA9.

**CA8f****cca1hwofstd**

C1 CA8F HOW OFT HELD STEADY

**QUESTION TEXT:**

In the last month, how often did you hold {him/her} steady while {he/she} stood or walked? [Would you say every day, most days, some days, or rarely?]

**CODES**

- |   |            |
|---|------------|
| 1 | EVERY DAY  |
| 2 | MOST DAYS  |
| 3 | SOME DAYS  |
| 4 | RARELY     |
|   | REFUSED    |
|   | DON'T KNOW |

**CA9****cca1hwofdrv**

C1 CA9 HOW OFTEN DROVE SP

**QUESTION TEXT:**

In the last month, how often did you drive {SP} places? Would you say every day, most days, some days, rarely, or never?

**CODES**

- |   |            |
|---|------------|
| 1 | EVERY DAY  |
| 2 | MOST DAYS  |
| 3 | SOME DAYS  |
| 4 | RARELY     |
| 5 | NEVER      |
|   | REFUSED    |
|   | DON'T KNOW |

**CA10****cca1hwoftott**

C1 CA10 OFTN WENT ON OTH TRANSPR

**QUESTION TEXT:**

In the last month, how often did you go with {SP} in a van, shuttle or cab, or take public transportation (the bus, subway, train, or light rail) with {him/her}?

[Would you say every day, most days, some days, rarely, or never?]

**CODES**

- |   |           |
|---|-----------|
| 1 | EVERY DAY |
| 2 | MOST DAYS |
| 3 | SOME DAYS |
| 4 | RARELY    |

NEVER  
REFUSED  
DON'T KNOW

**CA11PRE****CA11PRE**

NOT ON FILE

The next few questions are about help related to {SP}'s health care.

PRESS 1 AND ENTER TO CONTINUE

**CA11****cca1hlpmed**

C1 CA11A KEEP TRACK OF MEDS

**cca1hlpshot**

C1 CA11B TAKE SHOTS OF INJECTNS

**ca1hlpmdtk**

C1 CA11C MANAGE MEDICAL TASKS

**cca1hlpexrcs**

C1 CA11D HELP WITH EXERCISES

**cca1hlpdiet**

C1 CA11E HELP WITH A SPECIAL DIET

**cca1hlp teeth**

C1 CA11F HELP CARE FOR TEETH

**cca1hlpfeet**

C1 CA11G HELP CARE FOR FEET

**cca1hlp skin**

C1 CA11H HELP W SKIN CARE WOUNDS

**DISPLAY INSTRUCTIONS:**

Use "Same Question Stem" display.  
If at CA11a do not display question text in brackets.  
Otherwise, display question text in brackets.

**QUESTION TEXT:**

{[] In the last month, did you ever help {SP}... {}

{variable text [a-h]}

RESPONSE [1] a. keep track of {his/her} medications?  
RESPONSE [2] b. take shots or injections?  
RESPONSE [3] c. manage medical tasks like ostomy care, IVs, or testing blood?  
RESPONSE [4] d. with exercises {he/she} was supposed to do?  
RESPONSE [5] e. with a special diet?  
RESPONSE [6] f. care for {his/her} teeth or dentures?  
RESPONSE [7] g. care for {his/her} feet, like clipping nails?  
RESPONSE [8] h. with skin care related to wounds or sores?

**CODES**

1 YES  
2 NO  
REFUSED  
DON'T KNOW

**PROGRAMMER INSTRUCTIONS:**

Array the responses and variable text columns in the panel.  
Display 'variable text' in the a-h sequence until all rows have been displayed.

**CA12PRE****CA12PRE**

NOT ON FILE

**DISPLAY INSTRUCTIONS:**

Display date as "Month day, year" with month spelled out.

Now please think about the last year, that is, since {CURRENT DATE MINUS 1 YEAR}.

PRESS 1 AND ENTER TO CONTINUE

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<b>CA12</b>	<b>cca1hlpmdapt</b>	C1 CA12A HELP MAKE MEDICAL APPTS
	<b>cca1hlpdkdr</b>	C1 CA12B HLP SPEAK TO MED PROVDR
	<b>cca1hlpinsrn</b>	C1 CA12C HELP ADD HEALTH INS PLN
	<b>cca1hlpothin</b>	C1 CA12D HELP W OTHR HEALTH INS

**DISPLAY INSTRUCTIONS:**

Use "Same Question Stem" display.  
If at CA12a, do not display question text in brackets.  
Otherwise, display question text in brackets.  
Display "year" in bold and underlined text.

**QUESTION TEXT:**

{[ ]} In the last year, did you ever... {[ ]}

{variable text [a-d]}

RESPONSE [1] a. make appointments for {SP} with a medical provider?  
RESPONSE [2] b. speak to or e-mail {SP}'s medical provider about {his/her} care?  
RESPONSE [3] c. help {him/her} change or add a health insurance or prescription drug plan?

IF NEEDED: For example, changed or helped {him/her} change a Medicare supplemental plan or prescription drug plan, or helped {him/her} decide to join or leave a managed care plan.

RESPONSE [4] d. handle any other health insurance matters related to {his/her} medical care?

IF NEEDED: This includes contacting Medicare or another insurer to find out what is covered, comparing plans or providers, finding out about bills, or filing a claim.

**CODES**

- 1 YES
- 2 NO
- REFUSED
- DON'T KNOW

**PROGRAMMER INSTRUCTIONS:**

Array the responses and variable text columns in the panel.  
Display 'variable text' in the a-d sequence until all rows have been displayed.

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<b>BOX CA13</b>	<b>BOX CA13</b>	NOT ON FILE
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If INHOUSEHOLD flag = 1 (YES, CAREGIVER LIVES WITH SP) for CG, go to BOX CA15.  
Otherwise, go to CA13.

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<b>CA13</b>	<b>cca1hwgetzsp</b>	C1 CA13 MODE OF TRANS TO VIST SP
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**QUESTION TEXT:**

When you visit {SP} how do you usually get there?

**CODES**

1	WALK	CA14
2	DRIVE	CA14
3	SOMEONE DRIVES ME	CA14
4	TAXI	CA14
5	BUS	CA14
6	SUBWAY/TRAIN/LIGHT RAIL	CA14
7	TRAIN	CA14
8	AIRPLANE/FLY	BOX CA15
91	OTHER (SPECIFY)	
	REFUSED	CA14
	DON'T KNOW	CA14

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**CA13a**                      **CA13a**                      NOT ON FILE

**QUESTION TEXT:**

SPECIFY MODE OF TRANSPORTATION

**ENTER TEXT**

Length    75

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**CA14**                      **cca1tm2spunt**                      C1 CA14 UNIT TIME GET 2 SP HOME

**QUESTION TEXT:**

How long does it normally take you to get to {SP}'s home from where you live?  
INDICATE RESPONSE UNIT

**CODES**

1	MINUTES	
2	HOURS	CA14b
	REFUSED	BOX CA15
	DON'T KNOW	BOX CA15

---

**CA14a**                      **cca1tm2spmin**                      C1 CA14A MINUTES GET 2 SP HOME

**QUESTION TEXT:**

ENTER NUMBER OF MINUTES

**ENTER NUMBER**

Range    1 to 60

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**CA14b**                      **cca1tm2sphrs**                      C1 CA14B HOURS GET 2 SP HOME

**QUESTION TEXT:**

ENTER NUMBER OF HOURS

**ENTER NUMBER**

Range    1 to 24  
Soft Range                                      1 to 6

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**BOX CA15**                      **BOX CA15**                      NOT ON FILE



If CA1 = 5 (NEVER HELP WITH HH ACTIVITIES), DK, or RF and CA2 = 5 (NEVER HELP WITH SHOPPING), DK, or RF and CA3 = 2 (NO HELP WITH MEDS), 7 (SP DOES NOT TAKE MEDS), DK, OR RF and CA4 = 2 (NO HELP WITH HANDLING BILLS), DK, or RF and CA6 = 5 (NEVER HELP WITH PERSONAL CARE), DK, or RF AND CA7 = 5 (NEVER HELP WITH GETTING AROUND), DK or RF AND CA9 = 5 (NEVER HELP DRIVING), DK or RF and CA10 = 5 (NEVER GO WITH SP), DK, or RF and CA11a-g = 2 (NO), DK or RF and CA12a-c = 2 (NO), RF or DK, go to CA15.

Otherwise, go to Section DC - Duration of Care.

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**CA15****cca1h1plstyr**

C1 CA15 HELPED W ACTIVITY IN LAST YR

**DISPLAY INSTRUCTIONS:**

Display date as "Month day, year" with month spelled out.

**QUESTION TEXT:**

You said that in the last month you didn't help {SP} with any of the activities we just talked about. Did you help {SP} with any of these activities in the last year, that is since {CURRENT YEAR MINUS 1 YEAR}?

**CODES**

1	YES	
2	NO	CA17
	REFUSED	CA17
	DON'T KNOW	CA17

**PROGRAMMER INSTRUCTIONS:**

If CA15 = 1 (YES HELPED IN LAST YEAR), set HELPED IN PREVIOUS MONTHS flag = 1 (YES)

**CA16****cca1lstmhlpd**

C1 CA16 LAST MONTH HELPED

**DISPLAY INSTRUCTIONS:**

Display date as "Month, day year" with month spelled out.

**QUESTION TEXT:**

What was the last month since {CURRENT DATE MINUS 1 YEAR} that you helped {SP} with any of these activities?

**CODES**

1	JANUARY
2	FEBRUARY
3	MARCH
4	APRIL
5	MAY
6	JUNE
7	JULY
8	AUGUST
9	SEPTEMBER
10	OCTOBER
11	NOVEMBER
12	DECEMBER

**PROGRAMMER INSTRUCTIONS:**

Go to Section DC, Duration of Care

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**CA17****CA17**

NOT ON FILE

**QUESTION TEXT:**

Those are all of the questions I have for you about helping {SP}.

PRESS 1 AND ENTER TO CONTINUE

**PROGRAMMER INSTRUCTIONS:**

Set CATI Disposition Code to IE, Ineligible - Did not help SP in last year.  
Go to Section CN - Closing

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# National Study of Caregiving

Section DC [DURATION OF CARE]

Sequence: 2

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**DC1** **cdc1hlpsched** C1 DC1 HELP ON REGULAR SCHEDULE

**DISPLAY INSTRUCTIONS:**

If HELPED IN PREVIOUS MONTHS flag = 1 (YES), display “that you helped {him/her}”.  
Otherwise, use null display.

**QUESTION TEXT:**

Thinking about all of the ways you helped {SP} in the last month {that you helped {him/her}}, did you help on a regular basis or did it vary? By regular schedule, we mean the same days or times every week.

**CODES**

1	REGULAR SCHEDULE	
2	VARIED	DC3
	REFUSED	DC6
	DON'T KNOW	DC3

---

**DC2** **cdc1hlpdyswk** C1 DC2 NUMB OF DAYS PER WK HELP

**QUESTION TEXT:**

How many days per week did you help {him/her}?

ENTER NUMBER OF DAYS PER WEEK

**ENTER NUMBER**

Range	1 to 7
REFUSED	DC6
DON'T KNOW	DC6

**PROGRAMMER INSTRUCTIONS:**

If any response other than DK or RF entered, go to DC4.

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**DC3** **cdc1hlpdysmt** C1 DC3 NUMB DAYS HELPD LAST MNTH

**DISPLAY INSTRUCTIONS:**

If HELPED IN PREVIOUS MONTHS flag = 1 (YES), display “that you helped {him/her}”.  
Otherwise, use null display.

**QUESTION TEXT:**

In the last month {that you helped {him/her}}, how many days altogether did you help {SP}?

ENTER NUMBER OF DAYS PER MONTH

**ENTER NUMBER**

Range	1 to 31
REFUSED	DC6
DON'T KNOW	DC6

---

**DC4****cdc1hlphrsdy**

C1 DC4 NUMB HOURS HELPED PER DAY

**QUESTION TEXT:**

On days when you helped {him/her}, about how many hours did you spend helping?

ENTER NUMBER OF HOURS PER DAY

**ENTER NUMBER**

Range	1 to 24
REFUSED	DC6
DON'T KNOW	DC6

**DC5****cdc1hlphrmvf**

C1 DC5 VERIFY TOTAL HRS HELP MNTH

**DISPLAY INSTRUCTIONS:**

If DC1 = 1 (REGULAR SCHEDULE), multiply number entered at DC2 (DAYS PER WEEK) by number entered at DC4 (HOURS PER DAY) by 4 [(DC2\*DC4)\*4] and display calculated number of hours.

Else if DC1 = 2 (VARIED), RF, or DK, multiply number entered at DC3 (DAYS LAST MONTH) by number entered at DC4 (HOURS ON DAYS HELPED) and display calculated number of hours.

IF HELPED IN PREVIOUS MONTHS flag = 1 (YES), display "in the last month that you helped {him/her}". Otherwise, display "last month".

**QUESTION TEXT:**

So that adds up to about {CALCULATED NUMBER OF HOURS} hours {last month/in the last month that you helped {him/her}}. Does that sound about right?

**CODES**

1	YES	BOX DC7
2	NO	
	REFUSED	
	DON'T KNOW	

**DC6****cdc1hlphrlmt**

C1 DC6 HOURS HELPED IN MONTH

**DISPLAY INSTRUCTIONS:**

If HELPED IN PREVIOUS MONTHS flag = 1 (YES), display "in the last month that you helped {him/her}". Otherwise, display "last month".

**QUESTION TEXT:**

About how many hours altogether {last month/in the last month that you helped {him/her}} would say you helped?

ENTER NUMBER OF HOURS

**ENTER NUMBER**

Range	1 to 744
REFUSED	
DON'T KNOW	

**BOX DC7****BOX DC7**

NOT ON FILE

If CA6 = 5 (NEVER HELPED WITH PERSONAL CARE), RF, or DK and CA7 = 5 (NEVER HELPED GET AROUND), RF, or DK, go to DC9.

Otherwise, go to DC7.

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**DC7****cdc1hlphrpc**

C1 DC7 HRS PERS CARE GET ARND

**DISPLAY INSTRUCTIONS:**

If DC6 > 0, display hours from DC6.

Else if DC1 = 1 (REGULAR SCHEDULE) and DC2 > 0 and DC4 > 0, multiply number entered at DC2 (DAYS PER WEEK) by number entered at DC4 by 4 and display calculated number of hours.

Else if DC1 = 2 (VARIED), RF, or DK, and DC3 > 0 and DC4 > 0, multiply number entered at DC3 (DAYS LAST MONTH) by number entered at DC4 (HOURS ON DAYS HELPED) and display calculated number of hours.

Else if DC6 = DK or RF, use null display.

If HELPED IN PREVIOUS MONTHS flag = 1 (YES), display "in the last month that you helped {him/her}".  
Otherwise, display "last month".

If CA6 = 1, 2, 3, or 4, display "personal care"

If CA7 = 1, 2, 3, or 4, display "helping {SP} get around"

If both "personal care" and "helping {SP} get around" are displayed, also display "and".

**QUESTION TEXT:**

Of the {CALCULATED NUMBER OF HOURS/HOURS FROM DC6} hours you helped {SP} {last month/in the last month that you helped {him/her}}, about how many were spent helping just with {personal care} {and } {helping {him/her} get around}?

ENTER NUMBER OF HOURS

**ENTER NUMBER**

Range

0 to 744

REFUSED

DON'T KNOW

**PROGRAMMER INSTRUCTIONS:**

Number of hours entered cannot exceed total number of hours helped in last month. If it does, display error message "NUMBER OF HOURS HELPED WITH THESE ACTIVITIES CANNOT EXCEED TOTAL NUMBER OF HOURS HELPED IN MONTH. VERIFY WITH RESPONDENT AND RE-ENTER ANSWER."

If number entered at DC7, go to DC9.

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**DC8****cdc1hlphrpc**

C1 DC8 EST PERS CARE GET ARND

**DISPLAY INSTRUCTIONS:**

If HELPED IN PREVIOUS MONTHS flag = 1 (YES), display "in the last month that you helped {him/her}".  
Otherwise, display "last month."

If CA6 = 1, 2, 3, or 4, display "personal care"

If CA7 = 1, 2, 3, or 4, display "helping {SP} get around"

If both "personal care" and "helping {SP} get around" are displayed, also display "and".

**QUESTION TEXT:**

If you had to guess, would you say less than half, about half, more than half, or nearly all of the hours you helped {SP} {last month/in the last month that you helped {him/her}} were for {personal care} {and} {helping {him/her} get around}?

**CODES**

- 1 LESS THAN HALF
- 2 ABOUT HALF
- 3 MORE THAN HALF
- 4 NEARLY ALL
- REFUSED
- DON'T KNOW

**DC9**

**cdc1h1pyrpls**

C1 DC9 HELPED LONGER THAN A YEAR

**DISPLAY INSTRUCTIONS:**

If HELPED IN PREVIOUS MONTHS flag = 1 (YES), display "Thinking back from the last month you helped {SP}, had you".  
 Otherwise, display "Have you".

**QUESTION TEXT:**

{Thinking back from the last month you helped {SP}, had you/Have you} been helping {SP} for a year or longer?

**CODES**

- 1 YES
- 2 NO
- REFUSED
- DON'T KNOW

**BOX DC10**

**BOX DC10**

NOT ON FILE

If HELPED IN PREVIOUS MONTHS flag = 1 (YES), and DC9 = 1 (YES), go to DC11.  
 If HELPED IN PREVIOUS MONTHS flag= 1 (YES), and DC9 = 2 (NO), RF, or DK, go to Section AC.  
 Else if DC9 = 1 (YES), go to DC11.  
 Else if DC9 = 2 (NO), DK or RF, go to DC10.

**DC10**

**cdc1h1pmtbst**

C1 DC10 MONTH STARTED HELPING

**QUESTION TEXT:**

What month did you start helping {SP}?

**CODES**

- 1 JANUARY
- 2 FEBRUARY
- 3 MARCH
- 4 APRIL
- 5 MAY
- 6 JUNE
- 7 JULY
- 8 AUGUST
- 9 SEPTEMBER
- 10 OCTOBER
- 11 NOVEMBER
- 12 DECEMBER
- REFUSED
- DON'T KNOW

**PROGRAMMER INSTRUCTIONS:**

Go to Section AC – Aspects of Caregiving.

**DC11****cdc1hlpunit**

C1 DC11 UNIT YEARS HELPING SP

**DISPLAY INSTRUCTIONS:**

If HELPED IN PREVIOUS MONTHS flag = 1 (YES), display "Thinking back from the last month you helped {SP}, how" and "had".  
Otherwise, display, "How" and "have".

**QUESTION TEXT:**

{Thinking back from the last month you helped {SP}, how/How} many years {had/have} you been helping {SP}?

INDICATE RESPONSE UNIT

**CODES**

1	NUMBER YEARS	
2	DATE	DC11b
	REFUSED	DC12
	DON'T KNOW	DC12

**DC11a****cdc1hlpysr**

C1 DC11A NUMBER OF YEARS HELPING

**QUESTION TEXT:**

ENTER NUMBER OF YEARS

**ENTER NUMBER**

Range	0 to 90
Soft Range	1 to 40

**PROGRAMMER INSTRUCTIONS:**

Go to Section AC.

**DC11b****cdc1hlpyrst**

C1 DC11B YEAR STARTED HELPING

**QUESTION TEXT:**

ENTER YEAR

**ENTER NUMBER**

Range	1920 to 2012
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**PROGRAMMER INSTRUCTIONS:**

Edit check: Year entered must be between (CURRENT YEAR - 90) and (CURRENT YEAR - 1). If year entered is outside of edit check, display error message "RESPONSE NOT LIKELY. VERIFY WITH RESPONDENT AND REENTER."

If DC11b = CURRENT YEAR, display error message "LAST YEAR HELPED MUST BE PRIOR TO CURRENT YEAR."

Go to Section AC-Aspects of Caregiving.

QUESTION TEXT:

Was it 5 years or longer?

CODES

1	YES	Section AC
2	NO	Section AC
	REFUSED	Section AC
	DON'T KNOW	Section AC

---



---

# National Study of Caregiving

Section AC [ASPECTS OF CAREGIVING]

Sequence: 3

---

**AC1PRE**

**AC1PRE**

NOT ON FILE

QUESTION TEXT:

Now we have a few questions about your relationship with {SP}.

PRESS 1 AND ENTER TO CONTINUE

---

**AC1**

**cac1joylevel**

C1 AC1 ENJOY BEING WITH SP

QUESTION TEXT:

How much do you enjoy being with {SP}? Would you say a lot, some, a little, or not at all?

CODES

- |   |            |
|---|------------|
| 1 | A LOT      |
| 2 | SOME       |
| 3 | A LITTLE   |
| 4 | NOT AT ALL |
|   | REFUSED    |
|   | DON'T KNOW |
- 

**AC2**

**cac1arguelv**

C1 AC2 LEVEL SP ARGUES WITH YOU

QUESTION TEXT:

How much does {SP} argue with you? Would you say a lot, some, a little, or not at all?

CODES

- |   |            |
|---|------------|
| 1 | A LOT      |
| 2 | SOME       |
| 3 | A LITTLE   |
| 4 | NOT AT ALL |
|   | REFUSED    |
|   | DON'T KNOW |
- 

**AC3**

**cac1spapprlv**

C1 AC3 LEVEL SP APPRECIATES YOU

QUESTION TEXT:

How much does {SP} appreciate what you do for {him/her}?

[Would you say a lot, some, a little, or not at all?]

CODES

- |   |            |
|---|------------|
| 1 | A LOT      |
| 2 | SOME       |
| 3 | A LITTLE   |
| 4 | NOT AT ALL |
|   | REFUSED    |
|   | DON'T KNOW |
-

**AC4****cac1nerveslv**

C1 AC4 LEVEL SP ON YOUR NERVES

**QUESTION TEXT:**

How often does {he/she} get on your nerves?

[Would you say a lot, some, a little, or not at all?]

**CODES**

1	A LOT
2	SOME
3	A LITTLE
4	NOT AT ALL
	REFUSED
	DON'T KNOW

**AC5****cac1moreconf**

C1 AC5A HLP SP U MORE CNF ABLTY

**cac1dealbetr**

C1 AC5B HLP SP U DEAL W DIFF SIT

**cac1closr2sp**

C1 AC5C HLP SP U R CLOSER TO SP

**cac1moresat**

C1 AC5D HLP SP U STSFY SP CARED4

**DISPLAY INSTRUCTIONS:**

Use "Same Question Stem" display.

If at AC5a, do not display question text in brackets.  
 Otherwise, display question text in brackets.

**QUESTION TEXT:**

{[] Next we have a few questions about your experience helping {SP}. For each statement I read, please tell me whether this describes your situation very much, somewhat, or not so much.{}

{variable text [a-d]}

RESPONSE [1] a. Helping {SP} has made you more confident about your abilities.

RESPONSE [2] b. Helping {him/her} has taught you to deal with difficult situations.

RESPONSE [3] c. Helping {SP} has brought you closer to {him/her}.

RESPONSE [4] d. Helping {SP} gives you satisfaction that {he/she} is well cared for.

**CODES**

1	VERY MUCH
2	SOMEWHAT
3	NOT SO MUCH
	REFUSED
	DON'T KNOW

**PROGRAMMER INSTRUCTIONS:**

Array the responses and variable text columns in the panel.

Display 'variable text' in the a-d sequence until all rows have been displayed.

**AC6****cac1diffinc**

C1 AC6A FINANCIAL DIFF HELPING

**cac1diffemo**

C1 AC6B EMOTIONAL DIFF HELPING

**cac1diffphy**

C1 AC6C PHYSICAL DIFF HELPING

**DISPLAY INSTRUCTIONS:**

Use "Same Question Stem" display.

If at AC6a, do not display question text in brackets.

Otherwise, display question text in brackets.

If preloaded relationship of SP to Caregiver is 2 (spouse/partner), display "Helping a spouse or partner who has health problems can be difficult."

If preloaded caregiver is related to SP (relationship codes 3-29), display "Helping older relatives can be difficult."

Otherwise, use null display.

**QUESTION TEXT:**

{ } {Helping a spouse or partner who has health problems can be difficult./Helping older relatives can be difficult.} Is helping {SP}... { }

{variable text [a-c]}

RESPONSE [1] a. financially difficult for you?  
RESPONSE [2] b. emotionally difficult for you?  
RESPONSE [3] c. physically difficult for you?

**CODES**

- 1 YES
- 2 NO  
REFUSED  
DON'T KNOW

**PROGRAMMER INSTRUCTIONS:**

Array the responses and variable text columns in the panel.

Display 'variable text' in the a-c sequence until all the rows have been displayed.

---

**BOX AC7**

**BOX AC7**

NOT ON FILE

If AC6a, 6b, and 6c = 2 (NO), RF, or DK, go to BOX AC8.

Otherwise, go to AC7.

---

**AC7**

**cac1diffinlv**

C1 AC7A LEVEL FINANCIALLY DIFF

**cac1diffemlv**

C1 AC7B LEVEL EMOTIONALLY DIFF

**cac1diffphlv**

C1 AC7C LEVEL PHYSICALLY DIFF

**DISPLAY INSTRUCTIONS:**

If AC6a = 1 (YES, FINANCIALLY DIFFICULT), display AC7a.  
If AC6b = 1 (YES, EMOTIONALLY DIFFICULT), display AC7b.  
If AC6c = 1 (YES, PHYSICALLY DIFFICULT), display AC7c.

Use "Same Question Stem" display.

If at first item, do not display question text in brackets.  
Otherwise, display question text in brackets.

**QUESTION TEXT:**

{ } Please tell me how difficult helping is by picking a number from 1 to 5. The number 5 means very difficult and the number 1 means a little difficult. { }

{variable text [a-c]}

{RESPONSE [1] a. How financially difficult is helping {SP}??}  
{REPSONSE [2] b. How emotionally difficult is helping {SP}??}  
{RESPONSE [3] c. How physically difficult is helping {SP}??}

**CODES**

1 1 A LITTLE DIFFICULT  
2 2  
3 3  
4 4  
5 5 VERY DIFFICULT  
REFUSED  
DON'T KNOW

**PROGRAMMER INSTRUCTIONS:**

Array the responses and variable text columns in the panel.

Display 'variable text' in the a-c sequence until all rows have been displayed.

---

**BOX AC8**

**BOX AC8**

NOT ON FILE

If preloaded relationship of Caregiver to SP is 2 through 12, go to AC8.

Otherwise, go to AC9.

---

**AC8**

**cac1fmlydisa**

C1 AC8 LVL FMLY DISAGR OVER CARE

**QUESTION TEXT:**

In general, how much has your family disagreed over the details of (SP)'s care? Would you say very much, somewhat, or not so much?

**CODES**

1 VERY MUCH  
2 SOMEWHAT  
3 NOT SO MUCH  
REFUSED  
DON'T KNOW

---

**AC9**

**cac1exhaustd**

C1 AC9A U ARE EXHAUSTED AT NIGHT

**cac1toomuch**

C1 AC9B CARE MORE THN CAN HANDLE

**cac1notime**

C1 AC9C U HAVE NO TIME FOR SELF

**cac1uroutchg**

C1 AC9D CARE ROUTINE THEN CHANGS

**DISPLAY INSTRUCTIONS:**

Use "Same Question Stem" display.

If at AC9a, do not display question text in brackets.

Otherwise, display question text in brackets.

**QUESTION TEXT:**

{[]} Please listen to a few more statements and answer whether this describes your situation very much, somewhat, or not so much.{}

{variable text [a-d]}

RESPONSE [1] a. You are exhausted when you go to bed at night.

RESPONSE [2] b. You have more things to do than you can handle.

RESPONSE [3] c. You don't have time for yourself.

RESPONSE [4] d. As soon as you get a routine going, {SP}'s needs change.

**CODES**

1	VERY MUCH
2	SOMEWHAT
3	NOT SO MUCH
	REFUSED
	DON'T KNOW

**PROGRAMMER INSTRUCTIONS:**

Array the responses and variable text columns in the panel.

Display 'variable text' in the a-d sequence until all rows have been displayed.

Go to Section SE, Support Environment.

---

---

# National Study of Caregiving

Section SE [SUPPORT ENVIRONMENT]

Sequence: 4

---

**SE1PRE**

SE1PRE

NOT ON FILE

**QUESTION TEXT:**

The next questions are about support you may be getting.

PRESS 1 AND ENTER TO CONTINUE

---

**SE1**

cse1frfamtlk

C1 SE1 FRIENDS FAMILY TO TALK TO

**QUESTION TEXT:**

Do you have friends or family that you talk to about important things in your life?

**CODES**

- 1 YES
  - 2 NO  
REFUSED  
DON'T KNOW
- 

**SE2**

cse1frfamact

C1 SE2 FRIENDS FAMILY HLP W ACT

**QUESTION TEXT:**

Do you have friends or family that help you with your daily activities, such as running errands, or helping you with things around the house?

**CODES**

- 1 YES
  - 2 NO  
REFUSED  
DON'T KNOW
- 

**SE3**

cse1frfamhlp

C1 SE3 FRIENDS FAMILY HELP W SP

**QUESTION TEXT:**

Do you have friends or family that help you care for {SP}?

**CODES**

- 1 YES
  - 2 NO  
REFUSED  
DON'T KNOW
- 

**SE4**

cse1spptgrp

C1 SE4 GONE TO SUPPORT GROUP

**QUESTION TEXT:**

In the last year, have you gone to a support group for people who give care?

**CODES**

- 1 YES

2

NO  
REFUSED  
DON'T KNOW

**SE4a**

**cse1srv2hlp**

C1 SE4A USED SERV TAKE TIME AWAY

**DISPLAY INSTRUCTIONS:**

Display the first "you" in underlined text.

**QUESTION TEXT:**

In the last year, have you used any service that took care of {SP} so that you could take some time away from helping?

**CODES**

1 YES  
2 NO  
REFUSED  
DON'T KNOW

**SE5**

**cse1training**

C1 SE5 U RCVD TRAINING 2 HELP

**QUESTION TEXT:**

In the last year, have you received any training to help you take care of {SP}?

**CODES**

1 YES  
2 NO  
REFUSED  
DON'T KNOW

**SE6**

**cse1fndfnhlp**

C1 SE6 U FOUND FINANCIL HLP 4 SP

**DISPLAY INSTRUCTIONS:**

Display ", also known as {STATE NAME FOR MEDICAID PROGRAM} in {SP STATE}." if state name for Medicaid in SP's STATE is not "Medicaid." Display full state name.

**QUESTION TEXT:**

In the last year, have you found financial help for {SP}, including helping {him/her} apply for Medicaid {,also known as {STATE NAME FOR MEDICAID PROGRAM} in {SP STATE}}?

**CODES**

1 YES  
2 NO  
REFUSED  
DON'T KNOW

**PROGRAMMER INSTRUCTIONS:**

Use lookup file of STATE NAME FOR MEDICAID PROGRAM.

**BOX SE7**

**BOX SE7**

NOT ON FILE

If SE4 or SE4a or SE5 or SE6 = 1 (YES, SUPPORT, USED SERVICE, TRAINING, FINANCIAL HELP), go to SE7.

Otherwise, go to SE8.

**SE7**

**cse1hwfnd1**  
**cse1hwfnd2**  
**cse1hwfnd3**  
**cse1hwfnd4**  
**cse1hwfnd5**  
**cse1hwfnd6**

C1 SE7A INFO FROM GOVT OR COMM  
 C1 SE7B INFO MED PROVDR SOC WRKR  
 C1 SE7C INFO FRM CHURCH SYNAGOG  
 C1 SE7D INFO FRM YOUR EMPLOYER  
 C1 SE7E FOUND INFO ON OWN  
 C1 SE7F INFO FROM OTHER SOURCE

**DISPLAY INSTRUCTIONS:**

If SE4 = 1 (YES), display "the support group".  
 If SE4a = 1 (YES), display "the service you used in order to take time away".  
 If SE5 = 1 (YES), display "the training".  
 If SE6 = 1 (YES), display "financial help for {SP}".  
 If more than one item displayed, display "and" between each one.

If only one service listed, display "this service".  
 If more than one service listed, display "these services".

Use "Same Question Stem" display.  
 If at SE7a, do not display question text in brackets.  
 Otherwise, display question text in brackets.

**QUESTION TEXT:**

{[ ]} We'd like to understand a little more about how you found out about {the support group} {the service you used in order to take time away} {the training} {financial help for {SP}}. Did you find out about {this service/these services}...{[ ]}

{variable text [a-f]}

RESPONSE [1] a. from a government or community agency?  
 IF NEEDED: This includes an area agency on aging, an aging and disability resource center, a senior center, a county or state social service agency, the VA, or any other federal, state, or county government agency.

RESPONSE [2] b. by talking to a medical care provider or social worker?  
 RESPONSE [3] c. from a church or synagogue?  
 RESPONSE [4] d. from your employer?  
 RESPONSE [5] e. on your own, for example, from a friend, online, or at the library?  
 RESPONSE [6] f. from any other source?

**CODES**

1 YES  
 2 NO  
 REFUSED  
 DON'T KNOW

**PROGRAMMER INSTRUCTIONS:**

Array the responses and variable text columns in the panel.  
 Display 'variable text' in the a-f sequence until all rows have been displayed.

If SE7f = 1, go to SE7g.  
 Otherwise, go to BOX SE8.

**SE7g****SE7g**

NOT ON FILE

**QUESTION TEXT:**



SPECIFY OTHER SOURCE OF INFORMATION

ENTER TEXT

Length 75  
 REFUSED  
 DON'T KNOW

**BOX SE8**

**BOX SE8**

NOT ON FILE

If SE4 = 1 (YES) and SE4a = (YES) and SE5 = 1 (YES) and SE6 = 1 (YES), go to SE10.

Otherwise, go to SE8.

**SE8**

**cse1look4hlp**

C1 SE8 EVER LOOKED FOR HELP

**DISPLAY INSTRUCTIONS:**

If SE4 = 2 (NO), DK or RF, display "a support group for people who provide care".  
 If SE4a = 2 (NO), DK, or RF, display "a service to care for {SP} so you could take time away".  
 If SE5 = 2 (NO), DK, or RF, display "training to help you care for {SP}".  
 If SE6 = 2 (NO), DK, or RF, display "information about how to get financial help for {SP}".  
 If more than one item displayed, display "or" between each one.

**QUESTION TEXT:**

Have you ever looked for {a support group for people who provide care} {a service to care for {SP} so you could take time away} {training to help you care for {SP}} {information about how to get financial help for {SP}}?

**CODES**

1	YES	
2	NO	SE10
	REFUSED	SE10
	DON'T KNOW	SE10

**SE9**

**cse1look1**

C1 SE9A LOOKD FOR INFO GOVT AGCY

**cse1look2**

C1 SE9B LOOKD FOR INFO MED PROV

**cse1look3**

C1 SE9C LOOKD FOR INFO RELIGIOUS

**cse1look4**

C1 SE9D LOOKD FOR INFO EMPLOYER

**cse1look5**

C1 SE9E LOOKD FOR INFO ON OWN

**cse1look6**

C1 SE9F LOOKD FOR INFO OTHER

**DISPLAY INSTRUCTIONS:**

Use "Same Question Stem" display.  
 If at SE9a, do not display question text in brackets.  
 Otherwise, display question text in brackets.

**QUESTION TEXT:**

{ } Did you look for this information... { }

{variable text [a-f]}

RESPONSE [1] a. by contacting a government or community agency?  
 IF NEEDED: This includes an area agency on aging, an aging and disability resource center, a senior center, a county or state social service agency, the VA, or any other federal, state, or county government agency.

RESPONSE [2] b. by talking to a medical care provider or social worker?  
RESPONSE [3] c. by asking a church or synagogue?  
RESPONSE [4] d. by asking your employer?  
RESPONSE [5] e. on your own, for example, by asking a friend, looking online, or at the library?  
RESPONSE [6] f. from any other source?

**CODES**

1 YES  
2 NO  
REFUSED  
DON'T KNOW

**PROGRAMMER INSTRUCTIONS:**

Array the responses and variable text column in the panel.  
Display 'variable text' in the a-f sequence until all rows have been displayed.  
If SE9f = 1, go to SE9g.  
Otherwise, go to SE10

---

**SE9g**

**SE9g**

NOT ON FILE

**QUESTION TEXT:**

SPECIFY THE OTHER SOURCE WHERE INFORMATION WAS LOOKED FOR

**ENTER TEXT**

Length

75

---

**SE10**

**cse1hlpgtdev**

C1 SE10 HLPD GET MOBILITY DEVICES

**QUESTION TEXT:**

In the last year, have you helped {SP} to get devices to get around more easily, such as a cane, walker, wheelchair, or scooter?

**CODES**

1 YES  
2 NO  
REFUSED  
DON'T KNOW

---

**SE11**

**cse1homsafer**

C1 SE11 MADE SP HOME SAFER

**DISPLAY INSTRUCTIONS:**

If preloaded INHOUSEHOLD flag = 1 (lives with SP) display "made your home safer for {SP}".  
Otherwise, display "helped {SP} make {his/her} home safer".

**QUESTION TEXT:**

In the last year, have you {made your home safer for {SP}/helped {SP} make {his/her} home safer} by adding features such as a railing or a ramp, grab bars in the bathroom, a seat for the shower or tub, or an emergency call system?

**CODES**

1 YES  
2 NO  
REFUSED  
DON'T KNOW

---

**SE12**

**cse1hlppdhlp**

C1 SE12 HELPED FIND PAID HELPER

**QUESTION TEXT:**

In the last year, have you helped {SP} find a paid helper to do household chores or personal care?

**CODES**

1	YES	Section PP
2	NO	Section PP
	REFUSED	Section PP
	DON'T KNOW	Section PP

---

---

# National Study of Caregiving

Section PP [PARTICIPATION]

Sequence: 5

---

PP1PRE

PP1PRE

NOT ON FILE

QUESTION TEXT:

Now let's talk about other activities you may have done in the last month.

PRESS 1 AND ENTER TO CONTINUE

---

PP1

cpp1vstfrfam

C1 PP1 VISIT FAMILY OR FRIENDS

DISPLAY INSTRUCTIONS:

Display PP1, PP2, and PP3 on the same screen.  
Display "not" in bold and underlined text.

QUESTION TEXT:

In the last month, did you ever visit in person with friends or family not living with you, either at your home or theirs?

CODES

1	YES	
2	NO	
	REFUSED	PP4
	DON'T KNOW	PP4

---

PP2

cpp1hlpkptvs

C1 PP2 KEPT FRM VISITING

DISPLAY INSTRUCTIONS:

Display "not" in bold and underlined text.

QUESTION TEXT:

In the last month, did helping {SP} ever keep you from doing this (visiting in person with friends or family not living with you)?

CODES

1	YES	
2	NO	
	REFUSED	
	DON'T KNOW	

---

PP3

cpp1impvst

C1 PP3 IMPORTNCE OF VISITING

DISPLAY INSTRUCTIONS:

Display "not" in bold and underlined text.

QUESTION TEXT:

How important is it to you to visit in person with friends or family not living with you? Would you say very important, somewhat important, or not so important?

CODES

1	VERY IMPORTANT	
2	SOMEWHAT IMPORTANT	
3	NOT SO IMPORTANT	

REFUSED  
DON'T KNOW

---

**PP4**                                      **cpp1gorelgs**                                      C1 PP4 ATTEND RELIGIOUS SERVICES

**DISPLAY INSTRUCTIONS:**

Display PP4, PP5 and PP6 on the same screen.

**QUESTION TEXT:**

In the last month, did you ever attend religious services?

**CODES**

1	YES	
2	NO	
	REFUSED	PP7
	DON'T KNOW	PP7

---

**PP5**                                      **cpp1hlpkptrl**                                      C1 PP5 KEPT FRM RELIG SERV

**QUESTION TEXT:**

In the last month, did helping {SP} ever keep you from doing this (attending religious services)?

**CODES**

1	YES	
2	NO	
	REFUSED	
	DON'T KNOW	

---

**PP6**                                      **cpp1imprel**                                      C1 PP6 IMPORTNCE OF RELIG SERV

**QUESTION TEXT:**

How important is it to you to attend religious services? Would you say very important, somewhat important, or not so important?

**CODES**

1	VERY IMPORTANT	
2	SOMEWHAT IMPORTANT	
3	NOT SO IMPORTANT	
	REFUSED	
	DON'T KNOW	

---

**PP7**                                      **cpp1prtgroup**                                      C1 PP7 PARTICIPATE GROUP ACTIV

**DISPLAY INSTRUCTIONS:**

Display PP7, PP8, and PP9 on the same screen.  
If PP4 = 1 (YES), display "besides religious services,"

**QUESTION TEXT:**

In the last month, {besides religious services,} did you ever participate in club meetings or group activities?

IF NEEDED: These could be any ongoing group activity including dinner or bridge clubs, neighborhood or political organizations, knitting or regular exercise groups.

**CODES**

1	YES	
2	NO	

REFUSED  
DON'T KNOW

PP10  
PP10

---

**PP8****cpp1hlpkptgr**

C1 PP8 KEPT FRM GROUP ACTIV

**DISPLAY INSTRUCTIONS:**

If PA4 = 1 (YES), display "other than religious services".

**QUESTION TEXT:**

In the last month, did helping {SP} ever keep you from doing this (participating in club meetings or group activities {other than religious services})?

IF NEEDED: These could be any ongoing group activity including dinner or bridge clubs, neighborhood or political organizations, knitting, or regular exercise groups.

**CODES**

1	YES
2	NO
	REFUSED
	DON'T KNOW

---

**PP9****cpp1impgroup**

C1 PP9 IMPORTNCE OF GROUP ACTIV

**DISPLAY INSTRUCTIONS:**

If PA4 =1 (YES), display "other than religious services".

**QUESTION TEXT:**

How important is it to you to participate in club meetings or group activities {other than religious services}? Would you say very important, somewhat important, or not so important?

IF NEEDED: These could be any ongoing group activity including dinner or bridge clubs, neighborhood or political organizations, knitting or regular exercise groups.

**CODES**

1	VERY IMPORTANT
2	SOMEWHAT IMPORTANT
3	NOT SO IMPORTANT
	REFUSED
	DON'T KNOW

---

**PP10****cpp1go4fun**

C1 PP10 GO OUT FOR ENJOYMENT

**DISPLAY INSTRUCTIONS:**

Display PP10, PP11, and PP12 on the same screen.  
If PP7 = 1 (YES), display "besides for club or group activities,"

**QUESTION TEXT:**

In the last month, {besides for club or group activities,} did you ever go out for enjoyment? This includes things like going out to dinner, a movie, to gamble, or to hear music or see a play.

**CODES**

1	YES
2	NO
	REFUSED
	DON'T KNOW

---

**PP11**

**cpp1hlpkptgo**

C1 PP1 KEPT FRM GOING OUT

**QUESTION TEXT:**

In the last month, did helping {SP} ever keep you from doing this (going out for enjoyment)?

IF NEEDED: This includes things like going out to dinner, a movie, to gamble, or to hear music or see a play.

**CODES**

- 1 YES
- 2 NO
- REFUSED
- DON'T KNOW

**PP12**

**cpp1impgo**

C1 PP12 IMPORTNCE OF GOING OUT

**QUESTION TEXT:**

How important is it to you to go out for enjoyment? Would you say very important, somewhat important, or not so important?

IF NEEDED: This includes things like going out to dinner, a movie, to gamble, or to hear music or see a play.

**CODES**

- 1 VERY IMPORTANT
- 2 SOMEWHAT IMPORTANT
- 3 NOT SO IMPORTANT
- REFUSED
- DON'T KNOW

**PP13**

**cpp1wrk4pay**

C1 PP13 WORK FR PAY IN LAST MNTH

**DISPLAY INSTRUCTIONS:**

Display PP13 and PP14 on the same screen.

**QUESTION TEXT:**

In the last month, did you ever work for pay or at a business you own?

**CODES**

- 1 YES
- 2 NO
- REFUSED PP15
- DON'T KNOW PP15

**PP14**

**cpp1hlpkptwk**

C1 PP14 KEPT FRM WORKING

**QUESTION TEXT:**

In the last month, did helping {SP} ever keep you from doing this (working for pay)?

**CODES**

- 1 YES
- 2 NO
- REFUSED
- DON'T KNOW

**PP15****cpp1volun**

C1 PP15 VOLUNTEER IN LAST MONTH

**DISPLAY INSTRUCTIONS:**

Display PP15 and PP16 on the same screen.

**QUESTION TEXT:**

In the last month, did you ever do volunteer work?

**CODES**

1	YES	
2	NO	
	REFUSED	PP17
	DON'T KNOW	PP17

**PP16****cpp1hlpkptvo**

CA PP16 KEPT FRM VOLUNTEER

**QUESTION TEXT:**

In the last month, did helping {SP} ever keep you from doing this (volunteer work)?

**CODES**

1	YES
2	NO
	REFUSED
	DON'T KNOW

**PP17****cpp1careothr**

C1 PP17 PROVIDE CARE ANYONE ELSE

**DISPLAY INSTRUCTIONS:**

Display PP17 and PP18 on the same screen.

If PP13 = 1 (YES, WORKED FOR PAY) or PP15 = 1 (YES, VOLUNTEER WORK), display "besides as {a job/volunteer work/a job or volunteer work}".

If PP13 = 1 (YES, WORKED FOR PAY) and PP15 = 2 (NO), RF or DK, display "a job".

If PP15 = 1 (YES, VOLUNTEER WORK) and PP13 = 2 (NO), RF, or DK, display "volunteer work".

If PP13 = 1 (YES, WORKED FOR PAY) and PP15 = 1 (YES, VOLUNTEER WORK), display "a job or volunteer work".

**QUESTION TEXT:**

In the last month, {besides as {a job/volunteer work/a job or volunteer work}}, did you ever provide care to or look after a child or adult who cannot care for themselves? We mean someone besides {SP}.

**CODES**

1	YES
2	NO
	REFUSED
	DON'T KNOW

**PP18****cpp1hlpkptca**

C1 PP18 KEPT FRM PROVIDING CARE

**QUESTION TEXT:**

In the last month, did helping {SP} ever keep you from doing this (caring for a child or other adult)?

**CODES**

1	YES	Section HE
2	NO	Section HE
	REFUSED	Section HE
	DON'T KNOW	Section HE



# National Study of Caregiving

Section HE [HEALTH]

Sequence: 6

HE1 che1health C1 HE1 GENERAL HEALTH

## QUESTION TEXT:

Would you say that in general, your health is excellent, very good, good, fair, or poor?

## CODES

1	EXCELLENT
2	VERY GOOD
3	GOOD
4	FAIR
5	POOR
	REFUSED
	DON'T KNOW

HE2	che1hrtattck	C1 HE2A HAD HEART ATTACK
	che1othheart	C1 HE2B HAD HEART DISEASE
	che1highbld	C1 HE2C HAD HIGH BLOOD PRESS
	che1arthrits	C1 HE2D HAD ARTHRITIS
	che1osteopr	C1 HE2E HAD OSTEOPOROSIS
	che1diabetes	C1 HE2F HAD DIABETES
	che1lungdis	C1 HE2G HAD LUNG DISEASE
	che1cancer	C1 HE2H HAD CANCER
	che1seeing	C1 HE2I HAD SERIOUS DIFF SEEING
	che1hearing	C1 HE2J HAD SERIOUS DIFF HEARING

## DISPLAY INSTRUCTIONS:

Use "Same Question Stem" display.  
If at HE2a, do not display question text in brackets.  
Otherwise, display question text in brackets.

## QUESTION TEXT:

{{}} I will read a list of some diseases that a doctor may have said you have. Please tell me if a doctor ever told you that you had... {{}}

{variable text [a-j]}

RESPONSE [1] a. a heart attack or myocardial infarction?  
RESPONSE [2] b. any other heart disease including angina or congestive heart failure?  
RESPONSE [3] c. high blood pressure or hypertension?  
RESPONSE [4] d. arthritis?  
RESPONSE [5] e. osteoporosis or thinning of the bones?  
RESPONSE [6] f. diabetes?  
RESPONSE [7] g. lung disease, such as emphysema, asthma, or chronic bronchitis?  
RESPONSE [8] h. cancer?  
RESPONSE [9] i. serious difficulty seeing?  
RESPONSE [10] j. serious difficulty hearing?

## CODES

1	YES
---	-----

2 NO  
REFUSED  
DON'T KNOW

**PROGRAMMER INSTRUCTIONS:**

Array the responses and variable text columns in the panel.  
Display 'variable text' in the a-j sequence until all rows have been displayed.

---

<b>BOX HE3</b>	<b>BOX HE3</b>	NOT ON FILE
----------------	----------------	-------------

If HE2h = 1 (YES, CANCER), go to HE3.  
Otherwise, go to HE4PRE.

---

<b>HE3</b>	<b>che1ncrskin</b>	C1 HE3 CANCER TYPE SKIN CANCER
	<b>che1ncrbrst</b>	C1 HE3 CANCER TYPE BREAST CANCER
	<b>che1ncrpros</b>	C1 HE3 CANCER TYPE PROSTATE CNCR
	<b>che1ncroth</b>	C1 HE3 CANCER TYPE OTHER TYPE

**DISPLAY INSTRUCTIONS:**

If pre-loaded CG SEX= 2 (MALE), display "prostate cancer," and response code 3.

**QUESTION TEXT:**

Was that skin cancer, breast cancer, {prostate cancer,} or some other type?  
SELECT ALL THAT APPLY

<b>CODES</b>	<b>Code All That Apply</b>	
1	SKIN CANCER	HE4PRE
2	BREAST CANCER	HE4PRE
3	{PROSTATE CANCER}	HE4PRE
4	OTHER TYPE OF CANCER (SPECIFY)	
	REFUSED	HE4PRE
	DON'T KNOW	HE4PRE

---

<b>HE3a</b>	<b>HE3a</b>	NOT ON FILE
-------------	-------------	-------------

**QUESTION TEXT:**

SPECIFY TYPE OF CANCER  
IF NEEDED: What type of cancer was that?

**ENTER TEXT**

Length 50  
REFUSED  
DON'T KNOW

---

<b>HE4PRE</b>	<b>HE4PRE</b>	NOT ON FILE
---------------	---------------	-------------

**QUESTION TEXT:**

Now I have a few questions about other health problems.  
PRESS 1 AND ENTER TO CONTINUE

---

<b>HE4</b>	<b>che1pain</b>	C1 HE4 PAIN IN LAST MONTH
------------	-----------------	---------------------------

**DISPLAY INSTRUCTIONS:**

Display "In the last month" in underlined text.

**QUESTION TEXT:**

In the last month, have you been bothered by pain?

**CODES**

1	YES	
2	NO	HE6
	REFUSED	HE6
	DON'T KNOW	HE6

---

**HE5**

**che1painlmt**

C1 HE5 PAIN OFT LIMITED

**DISPLAY INSTRUCTIONS:**

Display "In the last month" in underlined text.

**QUESTION TEXT:**

In the last month, how often has pain limited your activities? Would you say every day, most days, some days, rarely, or never?

**CODES**

1	EVERY DAY	
2	MOST DAYS	
3	SOME DAYS	
4	RARELY	
5	NEVER	
	REFUSED	
	DON'T KNOW	

---

**HE6**

**che1brethprb**

C1 HE6 BREATHING PROBLEMS

**DISPLAY INSTRUCTIONS:**

Display "In the last month" in underlined text.

**QUESTION TEXT:**

In the last month, did you have any breathing problems, including shortness of breath or difficulty breathing?

**CODES**

1	YES	
2	NO	HE8
	REFUSED	HE8
	DON'T KNOW	HE8

---

**HE7**

**che1brethlmt**

C1 HE7 BREATHING OFT LIMITED

**DISPLAY INSTRUCTIONS:**

Display "In the last month" in underlined text.

**QUESTION TEXT:**

In the last month, how often did your breathing problems limit your activities? Would you say every day, most days, some days, rarely, or never?

**CODES**

1	EVERY DAY	
2	MOST DAYS	
3	SOME DAYS	
4	RARELY	
5	NEVER	
	REFUSED	

DON'T KNOW

---

**HE8**

**che1armstr**

C1 HE8 LIMITED STRENGTH IN ARMS

**DISPLAY INSTRUCTIONS:**

Display "In the last month" in underlined text.

**QUESTION TEXT:**

In the last month, did you have limited strength or movement in your shoulders, arms, or hands?

**CODES**

1	YES	
2	NO	HE10
	REFUSED	HE10
	DON'T KNOW	HE10

---

**HE9**

**che1armlmt**

C1 HE9 ARM STRENGTH OFT LIMITED

**DISPLAY INSTRUCTIONS:**

Display "In the last month" in underlined text.

**QUESTION TEXT:**

In the last month, how often did this problem with your shoulders, arms or hands limit your activities?

[Would you say every day, most days, some days, rarely, or never?]

**CODES**

1	EVERY DAY	
2	MOST DAYS	
3	SOME DAYS	
4	RARELY	
5	NEVER	
	REFUSED	
	DON'T KNOW	

---

**HE10**

**che1legstr**

C1 HE10 LIMITED STRENGTH IN LEGS

**DISPLAY INSTRUCTIONS:**

Display "In the last month" in underlined text.

**QUESTION TEXT:**

In the last month, did you have limited strength in your hips, legs, knees, or feet?

**CODES**

1	YES	
2	NO	HE12
	REFUSED	HE12
	DON'T KNOW	HE12

---

**HE11**

**che1leglmt**

C1 HE11 LEG STRENGTH OFT LIMITED

**DISPLAY INSTRUCTIONS:**

Display "In the last month" in underlined text.

**QUESTION TEXT:**

In the last month, how often did this problem with your hips, legs, knees, or feet limit your activities?

[Would you say every day, most days, some days, rarely, or never?]

**CODES**

1	EVERY DAY
2	MOST DAYS
3	SOME DAYS
4	RARELY
5	NEVER
	REFUSED
	DON'T KNOW

**HE12****che1lowenrgy**

C1 HE12 LOW ENERGY IN LAST MONTH

**DISPLAY INSTRUCTIONS:**

Display "In the last month" in underlined text.

**QUESTION TEXT:**

In the last month, did you have low energy or were you easily exhausted?

**CODES**

1	YES	
2	NO	HE14
	REFUSED	HE14
	DON'T KNOW	HE14

**HE13****che1enrgylmt**

C1 HE13 ENERGY OFT LIMITED

**DISPLAY INSTRUCTIONS:**

Display "In the last month" in underlined text.

**QUESTION TEXT:**

In the last month, how often did your low energy or exhaustion limit your activities?

[Would you say every day, most days, some days, rarely, or never?]

**CODES**

1	EVERY DAY
2	MOST DAYS
3	SOME DAYS
4	RARELY
5	NEVER
	REFUSED
	DON'T KNOW

**HE14****che1sleeptrb**

C1 HE14 TROUBL FALLNG BACK ASLEP

**DISPLAY INSTRUCTIONS:**

Display "In the last month" in underlined text.

**QUESTION TEXT:**

In the last month, on nights when you woke up before you wanted to, how often did you have trouble falling back asleep?

[Would you say every day, most days, some days, rarely, or never?]

**CODES**

1	EVERY NIGHT
2	MOST NIGHTS
3	SOME NIGHTS

- 4 RARELY
- 5 NEVER
- REFUSED
- DON'T KNOW

**BOX HE15**

**BOX HE15**

NOT ON FILE

If preloaded INHOUSELHOLD flag = 1 for Caregiver, go to HE15.

Otherwise, go to HE16.

**HE15**

**che1sleepint**

C1 HE15 INTERRUPTED SLEEP

**DISPLAY INSTRUCTIONS:**

Display "In the last month" in underlined text.

**QUESTION TEXT:**

In the last month, how often did helping {SP} cause your sleep to be interrupted?

[Would you say every day, most days, some days, rarely, or never?]

**CODES**

- 1 EVERY NIGHT
- 2 MOST NIGHTS
- 3 SOME NIGHTS
- 4 RARELY
- 5 NEVER
- REFUSED
- DON'T KNOW

**HE16**

**che1weight**

C1 HE16 WEIGHT IN POUNDS

**QUESTION TEXT:**

How much do you currently weigh?

ENTER WEIGHT IN POUNDS

**ENTER NUMBER**

- Range 65 to 600
- Soft Range 90 to 300
- REFUSED
- DON'T KNOW

**HE17a**

**che1heightft**

C1 HE17A HEIGHT IN FEET

**QUESTION TEXT:**

How tall are you?

ENTER FEET

**ENTER NUMBER**

- Range 3 to 7
- Soft Range 4 to 6
- REFUSED HE18
- DON'T KNOW HE18

**HE17b**

**che1heightin**

C1 HE17B HEIGHT INCHES

**QUESTION TEXT:**

[How tall are you?]

ENTER INCHES

**ENTER NUMBER**

Range 0 to 11  
REFUSED  
DON'T KNOW

**HE18**

**che1lost10lb**

C1 HE18 IN YR LOST 10 POUNDS

**QUESTION TEXT:**

Have you lost 10 or more pounds in the last 12 months?

**CODES**

1	YES	
2	NO	HE19
	REFUSED	HE19
	DON'T KNOW	HE19

**HE18a**

**che1try2lose**

C1 HE18A TRYING TO LOSE WEIGHT

**QUESTION TEXT:**

Were you trying to lose weight?

**CODES**

1	YES
2	NO
	REFUSED
	DON'T KNOW

**HE19**

**che1moodcher**

C1 HE19A CG FELT CHEERFUL

**che1moodpcfl**

C1 HE19B CG FELT CALM PEACEFUL

**che1moodfull**

C1 HE19C CG FELT FULL OF LIFE

**che1moodbord**

C1 HE19D CG FELT BORED

**che1moodlone**

C1 HE19E CG FELT LONELY

**che1moodupst**

C1 H319F CG FELT UPSET

**DISPLAY INSTRUCTIONS:**

Use "Same Question Stem" display.  
If at HE19a, do not display question text in brackets.  
Otherwise, display question text in brackets.  
Display "the last month" in underlined text.

**QUESTION TEXT:**

{[}] Thinking about the last month, how often did you feel... {]}

{variable text [a-f]}

RESPONSE [1] a. cheerful?  
 RESPONSE [2] b. calm and peaceful?  
 RESPONSE [3] c. full of life?  
 RESPONSE [4] d. bored?  
 RESPONSE [5] e. lonely?  
 RESPONSE [6] f. upset?

{[] Would you say every day, most days, some days, rarely, or never?[]}

**CODES**

- 1 EVERY DAY
- 2 MOST DAYS
- 3 SOME DAYS
- 4 RARELY
- 5 NEVER
- REFUSED
- DON'T KNOW

**PROGRAMMER INSTRUCTIONS:**

Array the responses and variable text columns in the panel.  
Display 'variable text' in the a-f sequence until all rows have been displayed.

---

**HE20**

**che1fltltin**

C1 HE20A CG FELT LITTLE INTERST

**che1flttdown**

C1 HE20B CG FELT DOWN DEPRESSED

**che1fltnervs**

C1 HE20C CG FELT NERVOUS ANXIOUS

**che1fltworry**

C1 HE20D CG FELT UNABLE2STP WRRY

**DISPLAY INSTRUCTIONS:**

Use "Same Question Stem" display.  
If at HE20a, do not display question text in brackets.  
Otherwise, display question text in brackets.  
Display "the last month" in underlined text.

**QUESTION TEXT:**

{[] Over the last month, how often have you... []}

{variable text [a-d]}

RESPONSE [1] a. had little interest or pleasure in doing things?

RESPONSE [2] b. felt down, depressed, or hopeless?

RESPONSE [3] c. felt nervous, anxious, or on edge?

RESPONSE [4] d. been unable to stop or control worrying?

{[] Would you say not at all, several days, more than half the days, or nearly every day?[]}

**CODES**

- 1 NOT AT ALL
- 2 SEVERAL DAYS
- 3 MORE THAN HALF THE DAYS
- 4 NEARLY EVERY DAY
- REFUSED
- DON'T KNOW

**PROGRAMMER INSTRUCTIONS:**

Array the responses and variable text columns in the panel.  
Display 'variable text' in the a-d sequence until all rows have been displayed.

---

**HE21**

**che1lifemng**

C1 HE21A LIFE HAS MEANING PURPOS

**che1feelconf**

C1 HE21B CG FEELS CONFIDENT

**che1gaveup**

C1 HE21C CG GAVEUP IMPROVNG LIFE

**che1lifegood**

C1 HE21D CG LIKES LIVING SITUATN

**che1lifelone**

C1 HE21E CG FEELS LONELY



**che1easychng**  
**che1rcvrqick**

C1 HE21F CG ADJUSTS CHANG EASILY

C1 HE21G CG RECOVERS QUICKLY

**DISPLAY INSTRUCTIONS:**

Use "Same Question Stem" display.  
If at HE21a, do not display question text in brackets.  
Otherwise, display question text in brackets.

**QUESTION TEXT:**

{[] Now I'm going to read a few statements.

Think about yourself, and after each statement, please tell me whether you agree strongly, agree somewhat, disagree somewhat, or disagree strongly. {}

{variable text [a-g]}

RESPONSE [1] a. My life has meaning and purpose.  
RESPONSE [2] b. In general, I feel confident and good about myself.  
RESPONSE [3] c. I gave up trying to improve my life a long time ago.  
RESPONSE [4] d. I like my living situation very much.  
RESPONSE [5] e. I often feel lonely because I have few close friends.  
RESPONSE [6] f. I have an easy time adjusting to changes.  
RESPONSE [7] g. I get over (recover from) illness and hardship quickly.

**CODES**

1	AGREE STRONGLY	Section HD
2	AGREE SOMEWHAT	Section HD
3	DISAGREE SOMEWHAT	Section HD
4	DISAGREE STRONGLY	Section HD
	REFUSED	Section HD
	DON'TKNOW	Section HD

**PROGRAMMER INSTRUCTIONS:**

Array the responses and variable text columns in the panel.  
Display 'variable text' in the a-g sequence until all rows have been displayed.

---

---

# National Study of Caregiving

Section HD [HOUSEHOLD COMPOSTION AND DEMOGRAPHICS]

Sequence: 7

---

## BOX HD1

## BOX HD1

If preloaded CG RELATIONSHIP to SP = 2 (SPOUSE/PARTNER), go to section EC - Employment and Caregiving. Otherwise, go to HD1.

---

## HD1

## chd1martstat

## C1 HD1 MARITAL STATUS

### DISPLAY INSTRUCTIONS:

Display "currently" in bold, underlined text.

### QUESTION TEXT:

Are you currently married, living with a partner, separated, divorced, widowed, or never married?

### CODES

1	MARRIED	HD3
2	LIVING WITH A PARTNER	HD3
3	SEPARATED	HD3
4	DIVORCED	
5	WIDOWED	
6	NEVER MARRIED	HD3
	REFUSED	HD3
	DON'T KNOW	HD3

---

## HD2

## chd1marendmt

## C1 HD2 MONTH MARRIAGE ENDED

### DISPLAY INSTRUCTIONS:

If HD1 = 4 (DIVORCED), display "(most recent) marriage end".  
If HD1 = 5 (WIDOWED), display "spouse pass away".

### QUESTION TEXT:

In what month and year did your {(most recent) marriage end/spouse pass away}?

ENTER MONTH

### ENTER NUMBER

Range 1 to 12  
REFUSED  
DON'T KNOW

---

## HD2a

## chd1marendyr

## C1 HD2A YEAR MARRIAGE ENDED

### DISPLAY INSTRUCTIONS:

If HD1 = 4 (DIVORCED), display "(most recent) marriage end".  
If HD1 = 5 (WIDOWED), display "spouse pass away".

### QUESTION TEXT:

[In what month and year did your {(most recent) marriage end/spouse pass away}?

ENTER 4-DIGIT YEAR

### ENTER NUMBER

Range 1920 to 2010  
REFUSED

DON'T KNOW

**PROGRAMMER INSTRUCTIONS:**

If Month and year entered are after TODAY'S MONTH AND YEAR, display error message #5.

---

**HD3**

**chd1chldlvng**

C1 HD3 HAVE CHILDREN LIVING

**DISPLAY INSTRUCTIONS:**

If HD1 = 1 (MARRIED) display "and your spouse".

If HD1 = 2 (LIVING WITH A PARTNER), display "and your partner".

**QUESTION TEXT:**

Do you {and your {spouse/partner}} have any living children, including stepchildren?

**CODES**

1	YES	
2	NO	BOX HD6
	REFUSED	BOX HD6
	DON'T KNOW	BOX HD6

---

**HD4**

**chd1numchild**

C1 HD4 NUMBER OF CHILDREN

**DISPLAY INSTRUCTIONS:**

If HD1 = 1 (MARRIED), display "and your spouse".

If HD1 = 2 (LIVING WITH A PARTNER), display "and your partner".

**QUESTION TEXT:**

How many children do you {and your {spouse/partner}} have?

ENTER NUMBER

**ENTER NUMBER**

Range	1 to 24
Soft Range	1 to 10
REFUSED	BOX HD6

---

**HD5**

**chd1numchu18**

C1 HD5 NUMBER CHILDREN UNDER 18

**QUESTION TEXT:**

How many are under the age of 18?

ENTER NUMBER

IF NONE, ENTER ZERO

**ENTER NUMBER**

Range	0 to 24
Soft Range	0 to 10
REFUSED	

**PROGRAMMER INSTRUCTIONS:**

Number of children under age 18 must be < or = number of children entered at HD4, or RF. Otherwise, display error message "The number of children under age 18 must be less than or equal to the total number of children."

---

**BOX HD6****BOX HD6**

NOT ON FILE

If preloaded CG INHOUSEHOLD flag = 1 (YES, CAREGIVER LIVES WITH SP), go to HD7.  
Otherwise, go to HD6.

**HD6****chd1numinhh**

C1 HD6 NUMBR OF PEOPLE LIVE HERE

**DISPLAY INSTRUCTIONS:**

Display “other” in bold underlined text.

**QUESTION TEXT:**

Not counting you, how many other people live here?

ENTER NUMBER

IF NO ONE ELSE, ENTER ZERO

**ENTER NUMBER**

Range	0 to 20
Soft Range	0 to 15
REFUSED	
DON'T KNOW	

**HD7****chd1educ**

C1 HD7 HIGHEST DEGREE OR GRADE

**QUESTION TEXT:**

What is the highest degree or level of school you completed?

**CODES**

1	NO SCHOOLING COMPLETED
2	1 <sup>ST</sup> -8 <sup>TH</sup> GRADE
3	9 <sup>TH</sup> -12 <sup>TH</sup> GRADE (NO DIPLOMA)
4	HIGH SCHOOL GRADUATE (HIGH SCHOOL DIPLOMA OR EQUIVALENT)
5	VOCATIONAL, TECHNICAL, BUSINESS, OR TRADE SCHOOL CERTIFICATE OR DIPLOMA (BEYOND HIGH SCHOOL LEVEL)
6	SOME COLLEGE BUT NO DEGREE
7	ASSOCIATE'S DEGREE
8	BACHELOR'S DEGREE
9	MASTER'S, PROFESSIONAL, OR DOCTORAL DEGREE
	REFUSED
	DON'T KNOW

**BOX HD8****BOX HD8**

NOT ON FILE

If HD1 = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), go to HD8.  
Otherwise, go to HD9.

**HD8****chd1educsprt**

C1 HD8 SPOUS PARTR HIGH DEGREE

**DISPLAY INSTRUCTIONS:**

If HD1 = 1 (MARRIED), display “spouse”.  
If HD1 = 2 (LIVING WITH A PARTNER), display “partner”.

**QUESTION TEXT:**

What is the highest degree or level of school your {spouse/partner} completed?

**CODES**

- 1 NO SCHOOLING COMPLETED
  - 2 1<sup>ST</sup>-8<sup>TH</sup> GRADE
  - 3 9<sup>TH</sup>-12<sup>TH</sup> GRADE (NO DIPLOMA)
  - 4 HIGH SCHOOL GRADUATE (HIGH SCHOOL DIPLOMA OR EQUIVALENT)
  - 5 VOCATIONAL, TECHNICAL, BUSINESS, OR TRADE SCHOOL CERTIFICATE OR DIPLOMA (BEYOND HIGH SCHOOL LEVEL)
  - 6 SOME COLLEGE BUT NO DEGREE
  - 7 ASSOCIATE'S DEGREE
  - 8 BACHELOR'S DEGREE
  - 9 MASTER'S, PROFESSIONAL, OR DOCTORAL DEGREE
- REFUSED  
DON'T KNOW

<b>HD9</b>	<b>chd1cgbrthmt</b>	C1 HD9 CG BIRTHDATE MONTH
	<b>chd1cgbrthyr</b>	C1 HD9 CG BIRTHDATE YEAR

**QUESTION TEXT:**

What is your date of birth?  
ENTER MONTH, DAY, AND YEAR

REFUSED  
DON'T KNOW

**PROGRAMMER INSTRUCTIONS:**

Use mask to collect DOB. Separate mm/dd/yyyy with forward slashes for data entry.  
 Month range: 1-12  
 Day range: 1-31  
 Year range: (CURRENT YEAR-18) - (CURRENT YEAR-110)

<b>BOX HD10</b>	<b>BOX HD10</b>
-----------------	-----------------

If HD1 = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), go to HD10.  
Otherwise, go to HD11.

<b>HD10</b>	<b>chd1spbrthmt</b>	C1 HD10 SPOUS PART DOB MONTH
	<b>chd1spbrthyr</b>	C1 HD10 SPOUS PART DOB YEAR

**DISPLAY INSTRUCTIONS:**

If HD1 = 1 (MARRIED), display "spouse".  
 If HD1 = 2 (LIVING WITH A PARTNER), display "partner".

**QUESTION TEXT:**

What is your {spouse/partner}'s date of birth?  
ENTER MONTH, DAY, AND YEAR

REFUSED  
DON'T KNOW

**PROGRAMMER INSTRUCTIONS:**

Use mask to collect DOB. Separate mm/dd/yyyy with hyphens for data entry.  
 Month range: 1-12  
 Day range: 1-31  
 Year range: (CURRENT YEAR-18) - (CURRENT YEAR-110)

---

**HD11****HD11**

NOT ON FILE

**DISPLAY INSTRUCTIONS:**

If CAREGIVER'S preloaded PERSON GENDER = 1 (male), display male.  
If CAREGIVER'S preloaded PERSON GENDER = 2 (female), display female.

**QUESTION TEXT:**

CONFIRM GENDER OF RESPONDENT.

IF GENDER IS OBVIOUS, CODE WITHOUT ASKING.

OTHERWISE, ASK: We have you listed as {male/female}. Is that correct?

**CODES**

1	YES	SECTION EC
2	NO	
	REFUSED	SECTION EC
	DON'T KNOW	SECTION EC

---

**HD12****HD12**

NOT ON FILE

**QUESTION TEXT:**

CODE GENDER OF RESPONDENT

**CODES**

1	MALE	Section EC
2	FEMALE	Section EC

---

**Derived Variables from Items in HD Section**

<b>c1dgender</b>	C1 D HD 11 12 CG GENDER
------------------	-------------------------

---

# National Study of Caregiving

Section EC [EMPLOYMENT AND CAREGIVING]

Sequence: 8

---

**EC1PRE**

**EC1PRE**

NOT ON FILE

Now I'd like to ask you some questions about work and jobs you may have had.

PRESS 1 AND ENTER TO CONTINUE

---

**EC1**

**cec1wrk4pay**

C1 EC1 WORK FOR PAY LAST WEEK

**DISPLAY INSTRUCTIONS:**

Spell out month for date display.

If TODAY's date is a Saturday, display "beginning on Sunday, {MONTH AND DAY OF SUNDAY PRIOR TO INTERVIEW}" and "today".

If TODAY'S date is not a Saturday, display "on Sunday, {MONTH AND DAY OF SUNDAY PRIOR TO THE SATURDAY BEFORE TODAY'S DATE}" and "on Saturday, {MONTH AND DAY OF SATURDAY PRIOR TO TODAY'S DATE}"

**QUESTION TEXT:**

Did you do any work for pay in the last week? By the last week, I mean the week beginning on Sunday, {MONTH AND DAY OF SUNDAY PRIOR TO TODAY/MONTH AND DAY OF SUNDAY PRIOR TO THE SATURDAY BEFORE TODAY'S DATE} and ending {today/on Saturday, {MONTH AND DAY OF SATURDAY PRIOR TO TODAY'S DATE}}?

**CODES**

- |   |                            |
|---|----------------------------|
| 1 | YES                        |
| 2 | NO                         |
| 3 | RETIRED/DON'T WORK ANYMORE |
|   | REFUSED                    |
|   | DON'T KNOW                 |
- 

**EC2**

**cec1ownbusns**

C1 EC2 OWN FARM BUSINESS

**DISPLAY INSTRUCTIONS:**

If HD1 = 1 (MARRIED), display "or your spouse".

If HD1 = 2 (LIVING WITH A PARTNER), display "or your partner".

**QUESTION TEXT:**

Do you {or your {spouse/partner}} own a business or farm?

**CODES**

- |   |            |
|---|------------|
| 1 | YES        |
| 2 | NO         |
|   | REFUSED    |
|   | DON'T KNOW |
- 

**BOX EC3**

**BOX EC3**

NOT ON FILE

If EC1 = 1 (YES, WORKED LAST WEEK), go to EC6.

If EC1 = 2 (NO), RF, or DK and EC2 = 2 (NO FARM OR BUSINESS), RF, or DK, go to EC4.

If EC1 = 3 (RETIRED) and EC2 = 2 (NO FARM OR BUSINESS), RF, or DK, go to EC21.

Otherwise, go to EC3.

---

**EC3****cec1unpdwrk**

C1 EC3 UNPAID WRK FAM BUS LST WK

**DISPLAY INSTRUCTIONS:**

Display "unpaid" in bold underlined text.

**QUESTION TEXT:**

Last week, did you do any unpaid work in the family business or farm?

**CODES**

1	YES
2	NO
	REFUSED
	DON'T KNOW

**BOX EC4****BOX EC4**

NOT ON FILE

IF EC1 = 3 (RETIRED), go to EC21.  
 Otherwise, go to EC4.

**EC4****cec1misswork**

C1 EC4 ABSENT FROM JOB LAST WEEK

**DISPLAY INSTRUCTIONS:**

If EC3 = 1(YES), display "another".  
 Otherwise, display "a".

**QUESTION TEXT:**

Do you have {a/another} job from which you were absent last week because of illness, vacation, or some other reason?

**CODES**

1	YES	EC6
2	NO	
3	RETIRED/DON'T WORK ANYMORE	EC21
	REFUSED	
	DON'T KNOW	

**EC5****cec1look4wrk**

C1 EC5 LOOKING FOR JOB LAID OFF

**QUESTION TEXT:**

In the last week, were you looking for a job or were you on layoff from a job?

**CODES**

1	YES, LOOKING FOR A JOB	EC21
2	YES, ON LAYOFF	EC19PRE
3	NO	EC21
4	RETIRED/DON'T WORK ANYMORE	EC21
	REFUSED	EC21
	DON'T KNOW	EC21

**EC6****cec1wrkmulti**C1 EC6 HAVE  
MORE THAN ONE JOB**QUESTION TEXT:**

Last week, did you have more than one job, including part-time, evening, or weekend work?

**CODES**

1	YES
---	-----



NO  
REFUSED  
DON'T KNOW

**EC7**

**cec1hrsweek**

C1 EC7 HRS PER WEEK AT MAIN JOB

**DISPLAY INSTRUCTIONS:**

If EC6 = 1 (YES, MORE THAN 1 JOB), display "main job" and "By main job, I mean the job at which you work the most hours."

Otherwise, display "job".

**QUESTION TEXT:**

How many hours per week do you usually work at your {job/main job}? {By main job, I mean the job at which you work the most hours.}  
  
ENTER NUMBER OF HOURS USUALLY WORK  
  
IF NUMBER OF HOURS VARY EACH WEEK, ENTER 997

**ENTER NUMBER**

Range 1 to 120  
Soft Range 1 to 80  
REFUSED BOX EC10

**PROGRAMMER INSTRUCTIONS:**

Allow entry of 997. If 997 entered, go to BOX EC8.

**BOX EC8**

**BOX EC8**

NOT ON FILE

If EC4 = 1 (YES, ABSENT LAST WEEK), go to EC9.  
Otherwise, go to EC8.

**EC8**

**cec1hrslstwk**

C1 EC8 NUMB HRS WORKED LAST WEEK

**QUESTION TEXT:**

How many hours did you work last week?  
  
ENTER NUMBER OF HOURS

**ENTER NUMBER**

Range 1 to 120  
Soft Range 1 to 80  
REFUSED  
DON'T KNOW

**BOX EC9**

**BOX EC9**

NOT ON FILE

If EC6 = 1 (YES, MORE THAN 1 JOB), go to EC10.  
Otherwise, go to EC11.

**EC9**

**cec1hrslast**

C1 EC9 HRS WRKED LST WEEK WORKED

**QUESTION TEXT:**

You said you were absent from work last week. How many hours did you work the last week you were at work?

ENTER NUMBER OF HOURS

**ENTER NUMBER**

Range	1 to 120
Soft Range	1 to 80
REFUSED	
DON'T KNOW	

---

**BOX EC10**

**BOX EC10**

NOT ON FILE

If EC6 = 1 (YES), go to EC10.  
Otherwise, go to EC11.

---

**EC10**

**cec1hrswork**

C1 EC10 HOURS WORKED AT ALL JOBS

**QUESTION TEXT:**

How many hours do you usually work on all of your jobs together?

ENTER NUMBER OF HOURS

**ENTER NUMBER**

Range	1 to 120
Soft Range	1 to 80
REFUSED	
DON'T KNOW	

---

**EC11**

**cec1flexhrs**

C1 EC11 HAVE FLEXIBLE HOURS

**QUESTION TEXT:**

Do you have flexible work hours that allow you to vary or make changes in the time you begin and end work?

**CODES**

1	YES
2	NO
	REFUSED
	DON'T KNOW

---

**EC12**

**cec1wrksched**

C1 EC12 WORK SCHEDULE

**DISPLAY INSTRUCTIONS:**

If EC6 = 1 (YES, WORKS MORE THAN 1 JOB), display "On your main job, do".  
Otherwise, display "Do".

**QUESTION TEXT:**

{On you main job, do/Do} you usually work a daytime schedule or some other schedule?

**CODES**

1	DAYTIME
2	SOME OTHER SCHEDULE
	REFUSED
	DON'T KNOW

---

**BOX EC13****BOX EC13****NOT ON FILE**

If EC4 = 1 (YES, ABSENT FROM WORK), go to EC14.  
 Otherwise, go to EC13.

**EC13****cec1msswrkmt**

C1 EC13 EVER ABSENT FROM WORK

**DISPLAY INSTRUCTIONS:**

Spell out month for date display.

**QUESTION TEXT:**

Now thinking back over the last month, (by last month we mean the last 4 weeks or since {CURRENT DATE MINUS 4 WEEKS}), were you ever absent from work for any reason?

**CODES**

1	YES	
2	NO	EC17
	REFUSED	EC17
	DON'T KNOW	EC17

**EC14****cec1mswkvctn**

C1 EC14A MISS WORK VACATION

**cec1mswksick**

C1 EC14B MISS WORK SICK

**cec1mswkhelpt**

C1 EC14C MISS WORK HELPING

**cec1mswkwfmlt**

C1 EC14D MISS WORK FAM SICK

**cec1mswkwpers**

C1 EC14E MISS WORK PERSONAL

**DISPLAY INSTRUCTIONS:**

If EC4 = 1 (YES, ABSENT LAST WEEK), display "You said you were absent from work last week. Think about that time and any other time in the last month since {CURRENT DATE MINUS 4 WEEKS} when you missed work."

Otherwise, use null display.

Use "Same Question Stem" display.

If at EC14a, do not display question text in brackets.

Otherwise, display question text in brackets.

**QUESTION TEXT:**

{[]}{You said you were absent from work last week. Think about that time and any other time in the last month (since {CURRENT DATE MINUS 4 WEEKS}) when you missed work.}[]}

{[]}{I will read a few reasons people miss work. For each one, please say "yes" if this was a reason you missed work over the last month, and say "no" if you did not miss work for this reason.}[]}

{variable text [a-e]}

RESPONSE [1] a. You were on vacation.

RESPONSE [2] b. You were sick.

RESPONSE [3] c. You took time off to help {SP}.

RESPONSE [4] d. Other family members were sick.

RESPONSE [5] e. You took personal time for other reasons.

IF NEEDED: For example, a school visit for a child, looking for a job, taking classes.

**CODES**

1	YES
2	NO

REFUSED  
DON'T KNOW

**PROGRAMMER INSTRUCTIONS:**

Array the responses and variable text columns in the panel.  
Display 'variable text' in the a-e sequence until all rows have been displayed.

---

**BOX EC15**

**BOX EC15**

NOT ON FILE

If EC14c = 1 (YES, TOOK TIME OFF TO HELP SP), go to EC15.  
Otherwise, go to EC17.

---

**EC15**

**cec1mswkunit**

C1 EC15 HRS MISS WORK HELP UNIT

**QUESTION TEXT:**

You said one of the reasons you were absent from work last month was because you were helping {SP}.  
About how many hours of work did you miss last month to do this?

**CODES**

1	ENTER NUMBER OF HOURS	
2	ENTER NUMBER OF DAYS	EC15b
	REFUSED	EC17
	DON'T KNOW	EC17

**PROGRAMMER INSTRUCTIONS:**

Display EC15 and either EC15a or EC15b on the same screen.

---

**EC15a**

**cec1mswkhlp**

C1 EC15A NUM HRS MISS WORK HELP

**QUESTION TEXT:**

ENTER NUMBER OF HOURS

**ENTER NUMBER**

Range	1 to 600
Soft Range	1 to 160

**PROGRAMMER INSTRUCTIONS:**

Go To EC17.

---

**EC15b**

**cec1mswkhlpd**

C1 EC15B NUM DYS MISS WORK HELP

**QUESTION TEXT:**

ENTER NUMBER OF DAYS

**ENTER NUMBER**

Range	1 to 31
-------	---------

---

**EC16**

**cec1wkhperd**

C1 EC16 NUM OF HOURS IN WORK DAY

**QUESTION TEXT:**

Were those 8-hour work days, something less, or something more?

**CODES**

1	8-HOUR DAYS
2	SOMETHING LESS
3	SOMETHING MORE
	REFUSED

DON'T KNOW

---

**EC17**

**cec1hlpafwk1**

C1 EC17 HELPING AFFECTS WORK

**QUESTION TEXT:**

We are interested in whether helping {SP} affects you at work. In the last month, did helping {him/her} make it harder for you to get your work done?

**CODES**

1	YES	
2	NO	EC19PRE
	REFUSED	EC19PRE
	DON'T KNOW	EC19PRE

---

**EC18**

**cec1hlpafwk2**

C1 EC18 HOW MUCH HELP AFFECTD WRK

**QUESTION TEXT:**

Please tell me how much helping {SP} affected you at work by picking a number from 1 to 10. The number 10 means helping {him/her} made your work a lot harder and the number 1 means helping {him/her} made your work a little harder.

ENTER NUMBER

**ENTER NUMBER**

Range	1 to 10
REFUSED	
DON'T KNOW	

---

**EC19PRE**

**EC19PRE**

NOT ON FILE

**DISPLAY INSTRUCTIONS:**

If EC6 = 2 (NO), RF, or DK, display "your job".  
If EC6 = 1 (YES, MORE THAN 1 JOB), display "your main job".  
If EC5 = 2 (ON LAYOFF), display "the job you are on layoff from."

**QUESTION TEXT:**

Now I have two questions about {your job/your main job/the job you are on layoff from}.

PRESS 1 AND ENTER TO CONTINUE

---

**EC19**

**EC19**

NOT ON FILE

**QUESTION TEXT:**

What kind of business or industry is this?

IF NEEDED: What do they make or where do you work?

ENTER INDUSTRY DESCRIPTION

**ENTER TEXT**

Length	75
REFUSED	
DON'T KNOW	

**EC20**

**EC20**

NOT ON FILE

**QUESTION TEXT:**

What kind of work do you do, that is, what is your occupation? (For example, plumber, typist, farmer)

ENTER OCCUPATION DESCRIPTION

**ENTER TEXT**

Length	75
REFUSED	
DON'T KNOW	

**EC21**

**EC21**

NOT ON FILE

**DISPLAY INSTRUCTIONS:**

If EC20 not empty, display "also" and response option 2 (CURRENT OCCUPATION SAME).

**QUESTION TEXT:**

We are {also} interested in the work people did most of their lives. What kind of work was that? (In other words, what was your occupation?)

**CODES**

1	ENTER OCCUPATION	
2	CURRENT OCCUPATION SAME	Section HI
97	NEVER WORKED ENTIRE LIFE	Section HI
98	HOMEMAKER/RAISED	Section HI
	CHILDREN/WORKED IN THE HOME	
	REFUSED	Section HI
	DON'T KNOW	Section HI

**EC21a**

**EC21a**

NOT ON FILE

**QUESTION TEXT:**

ENTER OCCUPATION DESCRIPTION

**ENTER TEXT**

Length	75
--------	----

**PROGRAMMER INSTRUCTIONS:**

Go to Section HI, Health Insurance and Income

---

# National Study of Caregiving

Section HI [HEALTH INSURANCE AND INCOME]

Sequence: 9

---

HI1PRE

HI1PRE

NOT ON FILE

We have a few last questions.

PRESS 1 AND ENTER TO CONTINUE

---

HI1

chi1medicare

C1 HI1 MEDICARE COVERAGE

**QUESTION TEXT:**

Are you currently covered by Medicare, a health insurance program for person 65 years and over and for persons with disabilities?

**CODES**

1	YES	
2	NO	HI3
	REFUSED	HI3
	DON'T KNOW	HI3

---

HI2

chi1medigap

C1 HI2 MEDIGAP COVERAGE

**QUESTION TEXT:**

Some people with Medicare also have a Medigap or Medicare Supplement plan. Do you have this type of health insurance coverage?

**CODES**

1	YES	
2	NO	
	REFUSED	
	DON'T KNOW	

---

HI3

chi1medicaid

C1 HI3 MEDICAID COVERAGE

**DISPLAY INSTRUCTIONS:**

Display ", also known as {STATE NAME FOR MEDICAID PROGRAM}," if caregiver's state name for Medicaid is not "Medicaid."

Display {STATE NAME FOR SCHIP PROGRAM} for caregiver's state.

**QUESTION TEXT:**

Medicaid {, also known as {STATE NAME FOR MEDICAID PROGRAM}}, and {STATE NAME FOR SCHIP PROGRAM} are state programs for low-income persons or for persons on public assistance.

Are you now covered by {STATE NAME FOR MEDICAID PROGRAM} or {STATE NAME FOR SCHIP PROGRAM}?

**CODES**

1	YES	
2	NO	
	REFUSED	
	DON'T KNOW	

**PROGRAMMER INSTRUCTIONS:**

Use lookup file for State Medicaid and SCHIP programs.

**HI4**

**chi1privinsr**

C1 HI4 PRIVATE INSURANCE COVERAGE

**DISPLAY INSTRUCTIONS:**

If HD1 = 1 (MARRIED) or HD1 = 2 (LIVING WITH A PARTNER), display "or your {spouse/partner}".  
If HD1 = 1 (MARRIED), display "spouse".  
If HD1 = 2 (LIVING WITH A PARTNER), display "partner".

**QUESTION TEXT:**

Are you currently covered by a private health insurance plan?  
  
IF NEEDED: This may be a policy you {or your {spouse/partner} have through a job, a labor union, or an association or organization you belong to. It may also be bought directly from an insurance agent or company.

**CODES**

- 1 YES
- 2 NO
- REFUSED
- DON'T KNOW

**HI5**

**chi1tricare**

C1 HI5 TRICARE OR CHAMPVA

**QUESTION TEXT:**

TRICARE and CHAMPVA are health care programs for active duty and retired members of the uniformed Armed Forces, their families, and survivors. Are you now covered by either one of these programs?

**CODES**

- 1 YES
- 2 NO
- REFUSED
- DON'T KNOW

**BOX HI6**

**BOX HI6**

NOT ON FILE

If HI1, HI3, HI4, and HI5 = 2 (NO), RF, or DK, go to HI6.  
Otherwise, go to BOX HI8.

**HI6**

**chi1uninsurd**

C1 HI6 NO INSURANCE VERIFICATION

**QUESTION TEXT:**

Based on your answers, you are uninsured and do not currently have any health insurance. Is that correct?

**CODES**

- 1 YES BOX HI8
- 2 NO BOX HI8
- REFUSED BOX HI8
- DON'T KNOW BOX HI8

**HI7**

**chi1insrtype**

C1 HI7 KIND OF HEALTH INSURANCE

**QUESTION TEXT:**

What kind of health insurance do you have?



**CODES**

1	MEDICARE	BOX HI8
2	MEDICAID	BOX HI8
3	PRIVATE HEALTH INSURANCE	BOX HI8
4	TRICARE/CHAMPVA	BOX HI8
91	OTHER (SPECIFY)	
	REFUSED	BOX HI8
	DON'T KNOW	BOX HI8

**HI7a**

**chi1instypos**

C1 HI7A INSURANCE TYPE OTHR SPEC

**QUESTION TEXT:**

SPECIFY THE TYPE OF HEALTH INSURANCE

**ENTER TEXT**

Length	75
REFUSED	
DON'T KNOW	

**BOX HI8**

**BOX HI8**

NOT ON FILE

If relationship of caregiver to SP = 2 (spouse/partner), go to Section CN, Closing.  
Otherwise, go to HI8.

**HI8**

**chi1ownhome**

C1 HI8 OWN YOUR HOME

**DISPLAY INSTRUCTIONS:**

If HD1 = 1 (MARRIED) or HD1 = 2 (LIVING WITH A PARTNER), display {IF OWNERSHIP WITH {SPOUSE/PARTNER}, CODE YES.}.

If HD1 = 1 (MARRIED), display "SPOUSE".

If HD1 = 2 (LIVING WITH A PARTNER), display "PARTNER".

**QUESTION TEXT:**

Do you own your home?

{IF OWNERSHIP IS WITH {SPOUSE/PARTNER}, CODE YES.}

**CODES**

1	YES
2	NO
	REFUSED
	DON'T KNOW

**HI9**

**chi1chckacct**

C1 HI9A CGHAS CHECKING ACCT

**chi1svgsacct**

C1 HI9B CG HAS SAVINGS ACCOUNT

**chi1certdpst**

C1 HI9C CG HAS CERT OF DEPOSIT

**chi1retrplan**

C1 HI9D CG HAS RETIREMENT PLAN

**chi1mutfnds**

C1 HI9E CG HAS STOCKS MUT FUNDS

**DISPLAY INSTRUCTIONS:**

If HD1 = 1 (MARRIED) or HD1 = 2 (LIVING WITH A PARTNER), display "and your {spouse/partner}".

If HD1 = 1 (MARRIED), display "spouse".

If HD1 = 2 (LIVING WITH A PARTNER), display "partner".

Use "Same Question Stem" display.

If at HI9a, do not display question text in brackets.  
Otherwise, display question text in brackets.

**QUESTION TEXT:**

```
{[] Do you {and your {spouse/partner}} have... {}  
  
{variable text [a-e]}  
  
RESPONSE [1] a. any checking accounts?  
RESPONSE [2] b. savings or money market accounts?  
RESPONSE [3] c. certificates of deposit?  
RESPONSE [4] d. retirement plans such as IRAs, SEPs, 401K, or 403b plans?  
RESPONSE [5] e. stocks or mutual funds that are not in retirement accounts?
```

**CODES**

1	YES
2	NO
	REFUSED
	DON'T KNOW

**PROGRAMMER INSTRUCTIONS:**

Array the responses and variable text columns in the panel.  
Display 'variable text' in the a-e sequence until all rows have been displayed.

**HI10**

**chi1income**

C1 HI10 INCOME LAST YEAR

**DISPLAY INSTRUCTIONS:**

If HD1 = 1 (MARRIED) or HD1 = 2 (LIVING WITH A PARTNER), display "or your {spouse/partner}".  
If HD1 = 1 (MARRIED), display "spouse".  
If HD1 = 2 (LIVING WITH A PARTNER), display "partner".

If EC1 or EC4 = 1 (YES), display "from work and".

Display "last year" in bold underlined text.

**QUESTION TEXT:**

```
Now thinking about the income that you {and your {spouse/partner}} have {from work and} all other  
sources, about how much was your {and your {spouse/partner}'s} total income for the last year (in the  
last 12 months ending in December {CURRENT YEAR - 1} before taxes?  
  
IF NEEDED: We don't need an exact dollar amount. The nearest thousand dollars is fine.  
  
IF NEEDED: We know questions like these may be difficult to answer, but we need to know this detail to  
understand how people who are helping older relatives or friends are getting along financially these days.  
  
ENTER TOTAL INCOME FOR LAST YEAR
```

**ENTER NUMBER**

Range	1 to 99999999
REFUSED	HI14
DON'T KNOW	

**PROGRAMMER INSTRUCTIONS:**

Display dollar amount entries using 1000 coma separator.  
If amount entered, go to HI14

**Compute CAREGIVER HHSIZE:**

If CAREGIVER has INHOUSEHOLD flag = 1, use NHATS HH SIZE.

Otherwise, CAREGIVER HHSIZE = number entered at HD6 +1.

The following table presents the poverty guidelines used to compute the percentage of poverty amounts for HH11-HH13. The amounts displayed in HH11-HH13 are based on the amounts presented for the caregiver's computed HHSIZE.

HHSIZE	2010 Poverty Guidelines	100% of poverty	200% of poverty	400% of poverty
1	\$10,800	\$10,800	\$21,600	\$43,200
2	\$14,600	\$14,600	\$29,200	\$58,400
3	\$18,300	\$18,300	\$36,600	\$73,200
4	\$22,200	\$22,200	\$44,400	\$88,800
5	\$25,800	\$25,800	\$51,600	\$103,200
6	\$29,500	\$29,500	\$59,000	\$118,000
7	\$33,300	\$33,300	\$66,600	\$133,200
8+	\$37,000	\$37,000	\$74,000	\$148,000

**HI11**

**chi1inc200pv**

C1 HI11 INCOME CATEGORIES 200

**DISPLAY INSTRUCTIONS:**

Display for {200% OF POVERTY GUIDELINE} uses the following conditions:

If CAREGIVER HHSIZE = 1, set 200% OF POVERTY GUIDELINE = \$21,600 and display "21,600".

If CAREGIVER HHSIZE = 2, set 200% OF POVERTY GUIDELINE = \$29,200 and display "29,200".

If CAREGIVER HHSIZE = 3, set 200% OF POVERTY GUIDELINE = \$36,600 and display "36,600".

If CAREGIVER HHSIZE = 4, set 200% OF POVERTY GUIDELINE = \$44,400 and display "44,400".

If CAREGIVER HHSIZE = 5, set 200% OF POVERTY GUIDELINE = \$51,600 and display "51,600".

If CAREGIVER HHSIZE = 6, set 200% OF POVERTY GUIDELINE = \$59,000 and display "59,000".

If CAREGIVER HHSIZE = 7, set 200% OF POVERTY GUIDELINE = \$66,600 and display "66,600".

If CAREGIVER HHSIZE = or >8, set 200% OF POVERTY GUIDELINE = \$74,000 and display "74,000".

**QUESTION TEXT:**

Was it less than or more than \${200% OF POVERTY GUIDELINE}?

**CODES**

1	LESS THAN	
2	MORE THAN	HI13
	REFUSED	HI14
	DON'T KNOW	HI14

**HI12**

**chi1inc100pv**

C1 HI12 INCOME CATGORIES 100

**DISPLAY INSTRUCTIONS:**

Display for {100% OF POVERTY GUIDELINE} uses the following conditions:

If CAREGIVER HHSIZE = 1, set 100% OF POVERTY GUIDELINE to \$10,800 and display "10,800".

If CAREGIVER HHSIZE = 2, set 100% OF POVERTY GUIDELINE to \$14,600 and display "14,600".

If CAREGIVER HHSIZE = 3, set 100% OF POVERTY GUIDELINE to \$18,300 and display "18,300".

If CAREGIVER HHSIZE = 4, set 100% OF POVERTY GUIDELINE to \$22,200 and display "22,200".

If CAREGIVER HHSIZE = 5, set 100% OF POVERTY GUIDELINE to \$25,800 and display "25,800".

If CAREGIVER HHSIZE = 6, set 100% OF POVERTY GUIDELINE to \$29,500 and display "29,500".

If CAREGIVER HHSIZE = 7, set 100% OF POVERTY GUIDELINE to \$33,300 and display "33,300".

If CAREGIVER HHSIZE = or >8, set 100% OF POVERTY GUIDELINE to \$37,000 and display "37,000".

**QUESTION TEXT:**

Was it less than or more than  $\$100\%$  OF POVERTY GUIDELINE?

**CODES**

1	LESS THAN	HI14
2	MORE THAN	HI14
	REFUSED	HI14
	DON'T KNOW	HI14

**HI13****chi1inc400pv**

C1 HI13 INCOME CATEGORIES 400

**DISPLAY INSTRUCTIONS:**

Display for  $\{400\%$  OF POVERTY GUIDELINE $\}$  uses the following conditions:

If CAREGIVER HHSIZE = 1, set  $400\%$  OF POVERTY GUIDELINE = \$43,200 and display "43,200".

If CAREGIVER HHSIZE = 2, set  $400\%$  OF POVERTY GUIDELINE to \$58,400 and display "58,400".

If CAREGIVER HHSIZE = 3, set  $400\%$  OF POVERTY GUIDELINE = \$73,200 and display "73,200".

If CAREGIVER HHSIZE = 4, set  $400\%$  OF POVERTY GUIDELINE = \$88,800 and display "88,800".

If CAREGIVER HHSIZE = 5, set  $400\%$  OF POVERTY GUIDELINE = \$103,200 and display "103,200".

If CAREGIVER HHSIZE = 6, set  $400\%$  OF POVERTY GUIDELINE = \$118,000 and display "118,000".

If CAREGIVER HHSIZE = 7, set  $400\%$  OF POVERTY GUIDELINE = \$133,200 and display "133,200".

If CAREGIVER HHSIZE = or > 8, set  $400\%$  OF POVERTY GUIDELINE = \$148,000 and display "148,000".

**QUESTION TEXT:**

Was it less than or more than  $\$400\%$  OF POVERTY GUIDELINE?

**CODES**

1	LESS THAN
2	MORE THAN
	REFUSED
	DON'T KNOW

**HI14****chi1paymeds**

C1 HI14A CG PAY FOR MEDS

**chi1payinsur**

C1 HI14B CG PAY FOR HEALTH INS

**chi1paymbdvc**

C1 HI14C CG PAY FOR MOBILITY DEV

**chi1paysfty**

C1 HI14D CG PAY FOR SAFETY EQUIP

**chi1payasdvc**

C1 HI14E CG PAY FOR ASSIST DEVIC

**chi1paymhlp**

C1 HI14F CG PAY FOR IN HOME HELP

**DISPLAY INSTRUCTIONS:**

Use "Same Question Stem" display.

If at HI14a, do not display question text in brackets.

Otherwise, display question text in brackets.

**QUESTION TEXT:**

$\{\{\}$  Family members often help each other out financially. In the last year have you used your own money to pay for...  $\{\{\}$

$\{\text{variable text [a-f]}\}$

RESPONSE [1] a.  $\{\text{SP}\}$ 's medications or medical care?

RESPONSE [2] b.  $\{\text{SP}\}$ 's Medicare premiums or copayments or other insurance premiums and copayments?

RESPONSE [3] c. mobility devices for  $\{\text{SP}\}$  such as walkers, canes, or wheelchairs?

RESPONSE [4] d. features that made  $\{\text{SP}\}$ 's home safer such as a railing or a ramp, grab bars in the bathroom, a seat for the shower or tub, or an emergency call system?

RESPONSE [5] e. any other assistive devices for  $\{\text{SP}\}$  that make it easier or safer for  $\{\text{him/her}\}$  to do activities or

do them on {his/her} own? This includes devices to help {him/her} see, hear, reach, hold things, or pick things up.  
RESPONSE [6] f. a paid in-home helper for {SP}?

**CODES**

- 1 YES
- 2 NO  
REFUSED  
DON'T KNOW

**PROGRAMMER INSTRUCTIONS:**

Array the responses and variable text columns in the panel.  
Display 'variable text' in the a-f sequence until all rows have been displayed.

---

**BOX HI15**

**BOX HI15**

NOT ON FILE

If HI14a-f = 2 (NO), RF, or DK, go to HI18.  
Otherwise, go to HI15

---

**HI15**

**chi1pay1000**

C1 HI15 MORE THAN 1000 TO HELP

**DISPLAY INSTRUCTIONS:**

If HI4a = 1 (YES), display "{SP}'s medications or medical care".  
If HI4b = 1 (YES), display "{SP}'s Medicare or other insurance premiums or copayments".  
If HI4c = 1 (YES), display "the mobility devices".  
If HI4d = 1 (YES), display "the features that made {SP}'s home safer".  
If HI4e = 1 (YES), display "other assistive devices for {SP}".  
If HI4f = 1 (YES), display "a paid in-home helper for {SP}".  
If more than one item displayed, display "and" between each one".

**QUESTION TEXT:**

Altogether last year, would you say you paid more or less than \$1,000 for {{SP}'s medications or medical care}{{SP}'s Medicare or other insurance premiums or copayments}{the mobility devices}{the features that made {SP}'s home safer}{other assistive devices for {SP}}{a paid in-home helper for {SP}}?

**CODES**

- 1 MORE THAN \$1,000
  - 2 LESS THAN \$1,000  
REFUSED  
DON'T KNOW
- HI17  
HI18  
HI18

---

**HI16**

**chi1pay2000**

C1 HI16 MORE THAN 2000 TO HELP

**QUESTION TEXT:**

Was it more than \$2,000?

**CODES**

- 1 YES
  - 2 NO  
REFUSED  
DON'T KNOW
- HI18  
HI18  
HI18  
HI18

---

**HI17**

**chi1pay500**

C1 HI17 LESS THAN 500 TO HELP

**QUESTION TEXT:**

Was it less than \$500?

**CODES**

- 1 YES
- 2 NO
- REFUSED
- DON'T KNOW

**HI18**                                      **chi1giftosp**                                      C1 HI18 FINANCIAL GIFT TO SP

**QUESTION TEXT:**

Last year, ending December 31, 2010, did you give any financial help or gifts to {SP}?

**CODES**

- 1 YES
- 2 NO                                      HI22
- REFUSED                                      HI22
- DON'T KNOW                                      HI22

**HI19**                                      **chi1gift500**                                      C1 HI19 GFT MOR OR LESS THAN 500

**QUESTION TEXT:**

For the year {CURRENT YEAR-1}, was that more or less than \$500?

**CODES**

- 1 MORE THAN \$500
- 2 LESS THAN \$500                                      HI21
- REFUSED                                      HI22
- DON'T KNOW                                      HI22

**HI20**                                      **chi1gift1000**                                      C1 HI20 GFT TO SP MOR THAN 1000

**QUESTION TEXT:**

Was that more than \$1000?

**CODES**

- 1 YES                                      HI22
- 2 NO                                      HI22
- REFUSED                                      HI22
- DON'T KNOW                                      HI22

**HI21**                                      **chi1gift100**                                      C1 HI21 GFT TO SP LESS THAN 100

**QUESTION TEXT:**

Was that less than \$100?

**CODES**

- 1 YES
- 2 NO
- REFUSED
- DON'T KNOW

**HI22**                                      **chi1fromsp**                                      C1 HI22 FINANCIAL GIFT FROM SP

**DISPLAY INSTRUCTIONS:**

Display "Last year" in bold underlined text.

**QUESTION TEXT:**

Last year, ending December 31, 2010, did you receive any financial help or gifts from {SP}?

**CODES**

1	YES	
2	NO	SECTION CN
	REFUSED	SECTION CN
	DON'T KNOW	SECTION CN

---

**HI23**                      **chi1frsp500**                      C1 HI23 GFT FRM SP MOR LESS 500

**QUESTION TEXT:**

For the year {CURRENT YEAR -1}, was that more or less than \$500?

**CODES**

1	MORE THAN \$500	
2	LESS THAN \$500	HI25
	REFUSED	SECTION CN
	DON'T KNOW	SECTION CN

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**HI24**                      **chi1frsp1000**                      C1 HI24 GFT FRM SP MORE THN 1000

**QUESTION TEXT:**

Was that more than \$1,000?

**CODES**

1	YES	SECTION CN
2	NO	SECTION CN
	REFUSED	SECTION CN
	DON'T KNOW	SECTION CN

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**HI25**                      **chi1frsp100**                      C1 HI25 GFT FRM SP LESS THN 100

**QUESTION TEXT:**

Was that less than \$100?

**CODES**

1	YES	SECTION CN
2	NO	SECTION CN
	REFUSED	SECTION CN
	DON'T KNOW	SECTION CN

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