EW1   **ew1pycredbal**   R1 EW1 PAY OFF CREDIT CARD BALAN

DISPLAY INSTRUCTIONS:

If PROXY flag is null, or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "Do you".
Otherwise display "Does SP".

If HH1 = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display "or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}".
If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".
Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

If HP2 = 2 (HAVE TRADITIONAL MORTGAGE) or HP2 = 3 (HAVE REVERSE MORTGAGE), display "other kinds of".

QUESTION TEXT:

These next questions are about {other kinds of} debt.

{Do you/Does SP} {or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}} usually pay off all credit card balances every month or only the minimum amount due?

CODES

1	PAY OFF BALANCE	EW5
2	PAY MINIMUM	
3	PAY MORE THAN MINIMUM, BUT NOT ENTIRE BALANCE	
4	DON'T HAVE ANY CREDIT CARDS	EW5
	REFUSED	
	DON'T KNOW	

EW2   **ew1crecardeb**   R1 EW2 TOTAL CREDIT CARD DEBT

QUESTION TEXT:

SHOW CARD EW1

Adding up all credit card balances, is the amount owed....

CODES

1	less than $1,000,
2	over $1,000 but less than $2,000,
3	over $2,000 but less than $4,000,
4	over $4,000 but less than $6,000,
5	over $6,000 but less than $10,000,
6	over $10,000 but less than $20,000, or
7	$20,000 or more?
	REFUSED
	DON'T KNOW

EW3   **ew1credcdmed**   R1 EW3 CREDIT CARD MEDICAL CARE

QUESTION TEXT:

Is any of the amount owed on credit cards for medical care?

CODES

1	YES	
2	NO	EW5
	REFUSED	EW5
	DON'T KNOW	EW5

EW4   **ew1amtcrdmed**   R1 EW4 AMT ON CARDS FOR MED CARE

QUESTION TEXT:

How much is for medical care? Would you say most, some, or a little of the amount owed?

CODES

1	MOST
2	SOME
3	A LITTLE
	REFUSED
	DON'T KNOW

EW5   **ew1medpaovtm**   R1 EW5 MED BILLS PAID OVERTIME

DISPLAY INSTRUCTIONS:

If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "Do you".
Otherwise, display "Does SP".

If HH1 = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display "or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}".
If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".
Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

Display "paid off over time" in underlined text.

QUESTION TEXT:

{Do you/Does SP} {or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}} have any medical bills that are being paid off over time?

CODES

1	YES	
2	NO	EW7
	REFUSED	EW7
	DON'T KNOW	EW7

EW6   **ew1ampadovrt**   R1 EW6 AMT FOR MED BILL OVR TIME

QUESTION TEXT:

SHOW CARD EW2

About how much is that amount? Is it...

CODES

1	less than $500,
2	over $500 but less than $1,000,
3	over $1,000 but less than $2,000,
4	over $2,000 but less than $4,000,
5	over $4,000 but less than $6,000,
6	over $6,000 but less than $10,000,
7	over $10,000 but less than $20,000, or
8	$20,000 or more?
	REFUSED
	DON'T KNOW

EW7   **ew1finhlpfam**   R1 EW7 FINANCIAL HELP FRM FAMILY

DISPLAY INSTRUCTIONS:

If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "you".
Otherwise, display "SP".

If HH1 =1 (MARRIED) or 2 (LIVING WITH A PARTNER), display "or {SP FIRSTNAME
LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}".

If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".
Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

If any PERSON ROSTER members have relationship codes = 3(DAUGHTER), 4 (SON), 7 (STEPDAUGHTER), or 8
(STEPSON), display "children or other".

QUESTION TEXT:

Family members often help each other out financially.   The next questions are about last year, ending
December 31, {CURRENT YEAR – 1 YEAR}.

Last year, did {you/SP} {or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}}
receive any financial help or financial gifts from {children or other} relatives, either regularly -- like every
month -- or just every so often as needed?

CODES

1	YES	
2	NO	EW11
	REFUSED	EW11
	DON'T KNOW	EW11

BOX EW8 BOXEW8 NOT ON FILE

> If any PERSON ROSTER members have relationship codes = 3 (DAUGHTER), 4 (SON), 7 (STEPDAUGHTER), or 8 (STEPSON), go to EW8.
> Otherwise, go to EW10.

EW8 ew1whohelfi1 R1 EW8 CHILD HELPED FINANCIALLY
  ew1whohelfi2 R1 EW8 OTHER HELPED FINANCIALLY

DISPLAY INSTRUCTIONS:

If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "your".
Otherwise, display "SP's".

If HH1 = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display "or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME/LASTNAME}'s".
If PROXY RELATIONSHIP =2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".
Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

QUESTION TEXT:

> Was that one of {your/SP's} {or {SP FIRSTNAME/LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}'s} children or someone else who helped out (financially)?
>
> SELECT ALL THAT APPLY

CODES

1	CHILD/CHILDREN	
2	SOMEONE ELSE	EW10
	REFUSED	EW10
	DON'T KNOW	EW10

PROGRAMMER INSTRUCTIONS:

Allow code all that apply

EW9 op1chhlpfin R1 EW9 CHILDREN WHO HELP FINANCE

DISPLAY INSTRUCTIONS:

Display PERSON ROSTER members with relationship codes = 3 (DAUGHTER), 4 = (SON), 7 (STEPDAUGHTER), or 8 (STEPSON) with FIRST NAME, LAST NAME, and RELATIONSHIP TO SP.

QUESTION TEXT:

> Which children helped out (financially)?
>
> PROBE: Any other children?
>
> SELECT ALL THAT APPLY

ENTER TEXT

PROGRAMMER INSTRUCTIONS:
Allow code all that apply

EW10 ew1atchhelyr R1 EW10 AMT FROM CHILDR LST YR

QUESTION TEXT:

SHOW CARD EW2

About how much was that in the last year (ending December 31, {CURRENT YEAR – 1 YEAR}}? Would you say…

CODES

1	less than $500,
2	over $500 but less than $1,000,
3	over $1,000 but less than $2,000,
4	over $2,000 but less than $4,000,
5	over $4,000 but less than $6,000,
6	over $6,000 but less than $10,000,
7	over $10,000 but less than $20,000, or
8	$20,000 or more?
	REFUSED
	DON'T KNOW

EW11 ew1fingftfam R1 EW11 FINANCIAL GIFTS TO FAMLY

DISPLAY INSTRUCTIONS:

If PROXY flag is null or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "you".
Otherwise, display "SP".

If HH1 = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display "or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}".
If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".
Otherwise display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

If any PERSON ROSTER members have relationship codes = 3 (DAUGHTER), 4 (SON), 7 (STEPDAUGHTER), or 8 (STEPSON), display "children or other".

QUESTION TEXT:

Last year, ending December 31, {CURRENT YEAR - 1 YEAR}, did {you/SP} {or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}} give any financial help or financial gifts to {children or other} relatives, either regularly -- like every month -- or just every so often as needed?

CODES

1	YES	
2	NO	BOX EW15
	REFUSED	BOX EW15
	DON'T KNOW	BOX EW15

BOX EW12   **BOXEW12**   NOT ON FILE

> If any PERSON ROSTER members have relationship codes = 3 (DAUGHTER), 4 (SON), 7
> (STEPDAUGHTER), or 8 (STEPSON), go to EW12.
> Otherwise, go to EW14.

EW12   **ew1whregoth1**   R1 EW12 SP GAVE CHILD FINCL HLP

                      ew1whregoth2   R1 EW12 SP GAVE GRANDCHD FIN HLP

                      ew1whregoth3   R1 EW12 SP GAVE OTHR FINANCL HLP

DISPLAY INSTRUCTIONS:

    If PROXY flag is null or PROXY RELATIONSHIP =2 (SPOUSE/PARTNER), display "your".
    Otherwise, display "SP's".

    If HH1 = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display "or {SP FIRSTNAME
    LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}'s".
    If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".
    Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

QUESTION TEXT:

> Was that (financial) help to one of {your/SP's} {or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER
> FIRSTNAME LASTNAME}'s} children, a grandchild, or someone else?
>
> SELECT ALL THAT APPLY

CODES

1	CHILD/CHILDREN	
2	GRANDCHILD/GRANDCHILDREN	EW14
3	SOMEONE ELSE	EW14
	REFUSED	EW14
	DON'T KNOW	EW14

PROGRAMMER INSTRUCTIONS:
    Allow code all that apply

EW13   **op1hlpchfin**   R1 EW13 HELPED CHILDREN FINANCE

DISPLAY INSTRUCTIONS:
  Display PERSON ROSTER members with relationship codes 3 (DAUGHTER), 4 (SON), 7 (STEPDAUGHTER), or 8
  (STEPSON) with FIRST NAME, LAST NAME, and RELATIONSHIP TO SP.

QUESTION TEXT:

> Which children were helped (financially)?
>
> PROBE: Any other children?
>
> SELECT ALL THAT APPLY

ENTER TEXT

PROGRAMMER INSTRUCTIONS:
    Allow code all that apply

EW14   **ew1amthlpgiv**   R1 EW14 AMOUNT OF HELP GIVEN

QUESTION TEXT:

SHOW CARD EW2

About how much was that in the last year? Would you say…

CODES

1	less than $500,
2	over $500 but less than $1,000,
3	over $1,000 but less than $2,000,
4	over $2,000 but less than $4,000,
5	over $4,000 but less than $6,000,
6	over $6,000 but less than $10,000,
7	over $10,000 but less than $20,000, or
8	$20,000 or more?
	REFUSED
	DON'T KNOW

BOX EW15   **BOXEW15**   NOT ON FILE

If FACILITY flag = 1 (YES), go to Section HL - Helpers

Otherwise, go to EW15.

EW15   **ew1progneed1**   R1 EW15 SP RECEIVD FOOD STAMPS

   ew1progneed2   R1 EW15 SP REC OTHR FOOD ASST

   ew1progneed3   R1 EW15 SP REC GAS ENERGY ASST

DISPLAY INSTRUCTIONS:

If PROXY flag is null, or PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "you".
Otherwise, display "SP".

If HH1 = 1 (MARRIED) or 2 (LIVING WITH A PARTNER), display "or {SP FIRSTNAME
LASTNAME/SPOUSE/PARTNER FIRSTNAMELASTNAME}".
If PROXY RELATIONSHIP = 2 (SPOUSE/PARTNER), display "SP FIRSTNAME LASTNAME".
Otherwise, display "SPOUSE/PARTNER FIRSTNAME LASTNAME".

Use "Same Question Stem" display.

If at EW15a, do not display question text in brackets.
Otherwise, display question text in brackets.

Display "in the last year" in bold underlined text.

QUESTION TEXT:

{[} There are several state and federal programs that help people in need. In the last year, did {you/SP}
{or {SP FIRSTNAME LASTNAME/SPOUSE/PARTNER FIRSTNAME LASTNAME}} receive help from any of
these programs? {]}

RESPONSE [1] a. Food stamps (also called the Supplemental Nutrition Assistance Program, or SNAP)?
RESPONSE [2] b. Other food assistance such as Meals-on-Wheels?
RESPONSE [3] c. Gas, electricity, or other energy assistance?

CODES

1	YES
2	NO
	REFUSED
	DON'T KNOW

PROGRAMMER INSTRUCTIONS:

Array the responses and variable text columns in the panel.

Display "variable text" in the a-c sequence until all rows have been displayed.

Go to Section HL – Helpers.